

15 May 2023

Entitlement Offer – Extension of Closing Date

Killi Resources Limited (ACN 647 322 790) (**ASX: KLI**) (**Company** or **KLI**) refers to the Entitlement Issue Prospectus lodged with ASX on 1 May 2023 (**Prospectus**) for the Company's offers of:

- (a) one (1) fully paid ordinary share in the capital of the Company (**Share**) for every two (2) Shares held by eligible shareholders at an issue price of \$0.055 per Share to raise up to approximately \$1,430,000 (before costs) (together with one (1) free attaching option (**Option**) for every two (2) Shares issued, exercisable at \$0.20 per Option on or before the date that is three (3) years from the date of issue); and
 - (b) 1,500,000 Options, exercisable at \$0.20 per Option on or before the date that is three (3) years from the date of issue, to Canaccord Genuity (Australia) Limited,
- (together, the **Offers**).

The Company wishes to advise that the closing date for the Offers, made under the Prospectus, has been extended from 5:00pm (WST) on 18 May 2023 until 5:00pm (WST) on **25 May 2023**.

The Company has been advised that some shareholders are yet to receive a copy of the Prospectus or their Entitlement and Acceptance Form. The Company considers it appropriate to extend the closing date to enable further participation by shareholders.

The Offers' timetable has therefore been revised as follows.

Last day to extend the Closing Date	22 May 2023
Closing Date as at 5:00pm	25 May 2023
Securities quoted on a deferred settlement basis	26 May 2023
ASX and Underwriter/Sub-Underwriter notified of the Shortfall	30 May 2023
Underwriter subscribes for Shortfall under terms of Underwriting /Sub-Underwriting Agreement	31 May 2023
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Securities	1 June 2023
Quotation of Shares issued under the Entitlement Offer	2 June 2023

Authorised for release by the Board of Killi Resources Limited.

Enquiries

Any enquiries regarding the Entitlement Offer should be directed to the Emma Wates, the Company Secretary, on, +61 8 9322 7600.

Media Enquiries

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About Killi Resources Limited

Killi Resources (ASX: KLI) is a gold, copper and rare earth explorer with four wholly owned assets in Australia, with a focus on the Tanami region of Western Australia, Figure 1. The Company is focussed on underexplored provinces with the potential for a large-scale new discovery.

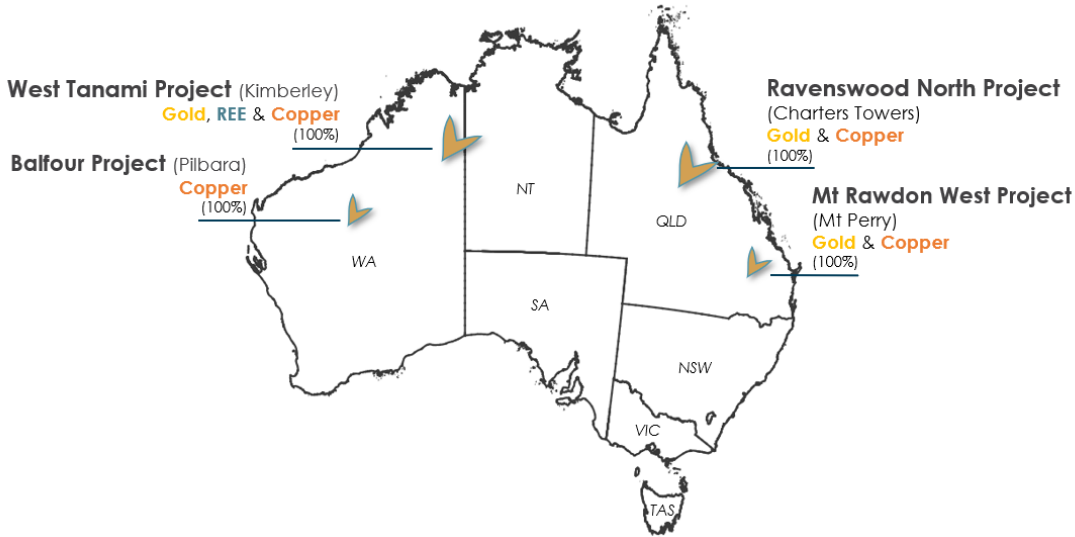


Figure 1. Location of Killi Resources Limited gold, copper and rare earth projects in Australia.