



15 May 2023

Results of General Meeting

Creso Pharma Limited (ASX:CPH) ('Creso Pharma' or 'the Company') held a General Meeting of Members by virtual meeting facility today.

All resolutions were determined by a poll.

The outcome of each resolution put to shareholders at the General Meeting is set out in the Annexure which accompanies this release.

Ends

Authority and Contact Details

This announcement has been authorised for release by Winton Willesee, Joint Company Secretary.

For further information, please contact:

Investor Enquiries

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About Creso Pharma

Creso Pharma Limited (ASX:CPH) brings the best of cannabis to better the lives of people and animals. It brings pharmaceutical expertise and methodological rigor to the cannabis world and strives for the highest quality in its products. It develops cannabis and hemp derived therapeutic, nutraceutical, and life style products with wide patient and consumer reach for human and animal health.

Creso Pharma uses GMP (Good Manufacturing Practice) development and manufacturing standards for its products as a reference of quality excellence with initial product registrations in Switzerland. It has worldwide rights for a number of unique and proprietary innovative delivery technologies which enhance the bioavailability and absorption of cannabinoids. To learn more please visit: www.cresopharma.com

Disclosure of Proxy Votes

Creso Pharma Limited

General Meeting

Monday, 15 May 2023



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1 Approval to Issue Investor Options to Unrelated Lenders	P	125,879,636	102,103,319 81.11%	11,718,690 9.31%	609,104	12,057,627 9.58%	114,160,946 90.69%	11,718,690 9.31%	609,104
2 Approval to Issue Investor Options to Adam Blumenthal	P	125,302,321	54,849,653 43.77%	59,368,041 47.38%	1,186,419	11,084,627 8.85%	65,934,280 52.62%	59,368,041 47.38%	1,186,419
3 Approval to Issue Broker Options to Everblu Capital	P	125,576,415	56,274,582 44.81%	57,602,806 45.87%	912,325	11,699,027 9.32%	67,973,609 54.13%	57,602,806 45.87%	912,325
4 Approval to Issue Options to the 2020 Lenders	P	125,790,777	103,087,258 81.95%	10,630,342 8.45%	697,963	12,073,177 9.60%	115,160,435 91.55%	10,630,342 8.45%	697,963
5 Approval to Issue the 2021 Placement Options	P	125,301,760	102,309,525 81.65%	10,910,008 8.71%	989,173	12,082,227 9.64%	114,391,752 91.29%	10,910,008 8.71%	989,173
6 Approval to Issue Shares to Advisir	P	125,599,770	101,370,898 80.71%	12,082,895 9.62%	888,970	12,145,977 9.67%	113,516,875 90.38%	12,082,895 9.62%	888,970
7 Approval to Issue Securities on Conversion of Convertible Notes to La Plata	P	125,644,020	103,545,806 82.41%	10,045,187 7.99%	844,720	12,053,027 9.59%	115,598,833 92.01%	10,045,187 7.99%	844,720



Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
8 Approval to Issue Securities to Adam Blumenthal under the Placement	P	125,145,286	96,771,880 77.33%	17,282,329 13.81%	1,343,454	11,091,077 8.86%	107,862,957 86.19%	17,282,329 13.81%	1,343,454
9 Approval to Issue Options to Everblu Capital	P	125,530,365	56,164,074 44.74%	57,636,714 45.91%	958,375	11,729,577 9.34%	67,893,651 54.09%	57,636,714 45.91%	958,375
10 Ratification of Prior Issue of Shares – Listing rule 7.1A	P	125,326,599	101,670,812 81.12%	11,574,660 9.24%	1,062,141	12,081,127 9.64%	111,751,939 90.61%	11,574,660 9.39%	1,062,141
11 Approval to Issue February Options	P	123,547,231	100,033,758 80.97%	13,409,896 10.85%	841,509	10,103,577 8.18%	110,137,335 89.15%	13,409,896 10.85%	841,509
12 Ratification of Prior Issue of SBC Tranche 1 Notes	P	125,439,213	104,830,926 83.57%	8,451,260 6.74%	1,049,527	12,157,027 9.69%	116,987,953 93.26%	8,451,260 6.74%	1,049,527
13 Approval to Issue of SBC Tranche 2 Notes	P	125,504,388	103,732,910 82.65%	9,069,441 7.23%	984,352	12,702,037 10.12%	116,434,947 92.77%	9,069,441 7.23%	984,352
14 Approval to Issue SBC Commitment Options	P	125,483,285	102,390,414 81.60%	10,445,359 8.32%	1,005,455	12,647,512 10.08%	115,037,926 91.68%	10,445,359 8.32%	1,005,455
15 Ratification of Prior Issue of Shares	P	125,333,282	103,699,785 82.74%	9,006,085 7.19%	1,155,458	12,627,412 10.08%	116,327,197 92.81%	9,006,085 7.19%	1,155,458
16 Ratification of Prior Issue of Shares	P	125,358,232	104,224,423 83.14%	9,074,332 7.24%	1,130,508	12,059,477 9.62%	116,283,900 92.76%	9,074,332 7.24%	1,130,508
17 Ratification of Prior Issue of Shares	P	125,372,813	103,965,691 82.93%	9,347,645 7.46%	1,115,927	12,059,477 9.62%	116,025,168 92.54%	9,347,645 7.46%	1,115,927
18 Approval to Issue February Options	P	125,441,420	101,263,874 80.73%	12,093,969 9.64%	1,047,320	12,083,577 9.63%	113,347,451 90.36%	12,093,969 9.64%	1,047,320
19 Approval to Issue February Options	P	125,441,420	101,257,145 80.72%	12,100,698 9.65%	1,047,320	12,083,577 9.63%	113,340,722 90.35%	12,100,698 9.65%	1,047,320



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			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
20 Approval to Issue February Options	P	125,441,420	101,257,145 80.72%	12,100,698 9.65%	1,047,320	12,083,577 9.63%	113,340,722 90.35%	12,100,698 9.65%	1,047,320
21 Ratification of Prior Issue of Options	P	125,531,560	102,743,941 81.85%	10,579,439 8.43%	957,180	12,208,180 9.73%	114,952,121 91.57%	10,579,439 8.43%	957,180

