

Catalyst Metals

Catalyst is a gold producer which owns three highly prospective gold belts. It has a multi asset strategy.

It owns the Marymia Gold Project in Western Australia, which lies immediately adjacent to the Plutonic Gold Mine. Marymia covers the majority of the Plutonic-Marymia gold belt with Resources of 1Moz, including +500koz at 8 g/t Au.

It owns and operates the high-grade Henty Gold Mine in Tasmania which lies within the 25km Henty gold belt. Production to date is 1.4Moz @ 8.9 g/t.

It also controls +75km of strike length immediately north of the +22Moz Bendigo goldfield and home to the new, greenfield discovery at Four Eagles.

Board Members

Stephen Boston

Non-Executive Chairman

James Champion de Crespigny

Managing Director & CEO

Bruce Kay

Non-Executive Director

Robin Scrimgeour

Non-Executive Director

Corporate Details

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Catalyst Receives Strong Voting Support from Superior's Institutional Shareholders

Binding voting and support agreements signed by Superior's largest institutional shareholders; collectively they own 22% of Superior Gold

- **Voting support agreements received include leading international investment funds**
- **Catalyst's acquisition of Superior remains fully supported by Superior's Board and major shareholders**
- **Superior Shareholder Meeting to approve Catalyst's acquisition of Superior remains on track for June 2023**

Catalyst Metals Limited (ASX:CYL) ("Catalyst") is pleased to announce it has entered into binding voting and support agreements (the "Agreements") with several of the largest shareholders ("Shareholders") of Superior Gold Inc. (TSX-V:SGI) ("Superior")

These Shareholders have agreed to irrevocably and unconditionally support and vote all their shares in favour of the pending plan of arrangement by which Catalyst will acquire 100% of Superior.

The Shareholders collectively own approximately 22% of Superior.

Catalyst's Managing Director, James Champion de Crespigny said:

"We are delighted to receive such overwhelming support from Superior's largest shareholders.

These shareholders are industry leading investors. They recognise the merits of Catalyst's acquisition of Superior and the value created by the logical consolidation of such a significant Australian gold belt – the Plutonic gold belt. They share Catalyst's vision to create a new standout high-grade ASX gold mining company controlling three significant Australian gold belts.

The support of these shareholders is very encouraging, going a long way to ensuring Superior's plan of arrangement will be approved. I look forward to these leading investors becoming Catalyst shareholders and continuing to support Catalyst complete the acquisition of Superior and grow a very exciting company."

Superior's plan of agreement only requires the approval of 66⅔ per cent of the actual votes cast by Superior shareholders at the special meeting of shareholders of Superior ("Shareholder Meeting"). The Shareholder Meeting remains on track to occur in Q2 2023.

This announcement has been approved for issue by the Catalyst Metals Board of Directors.

Investors and Media:

Catalyst

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Managing Director & CEO

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