

Market Announcement

16 May 2023

Zeta Resources Limited (ASX: ZER) – Trading Halt

Description

The securities of Zeta Resources Limited ('ZER') will be placed in trading halt at the request of ZER, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 18 May 2023 or when the announcement is released to the market.

Issued by

Scarlette de Lavaine

Adviser, Listings Compliance

16 May 2023

Dale Allen
Manager, Listings Compliance
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Trading Halt Request

Dear Mr Allen,

Zeta Resources Limited (ASX: ZER) ("Zeta" or "the Company") requests that its securities be placed in a trading halt as follows:

1. The trading halt has been requested pending the release of a clarifying announcement related to Zeta's announcement on 15 May 2023 regarding its shareholding in Alliance Mining Commodities Ltd. (the "Announcement");
2. The trading halt should be until the release of the Announcement by the Company, expected to be no later than market pre-open on Thursday, 18 May 2023;
3. The company is not aware of any reason why the trading halt should not be granted. There is no additional information that the market needs to be aware of.

This announcement has been authorised by Zeta's Investment Manager:
ICM Limited

For further information, please contact:
Tristan Kingcott
ICM Limited
Email: contactca@icm.limited

About Zeta Resources Limited:

Zeta Resources Limited ("Zeta") is an active, resources-focused investment holding and development company. Zeta invests in a range of international resource entities including those focused on bauxite, copper, nickel, gold, cobalt, graphite, oil & gas and base metals exploration and production. The investment aim of Zeta is to maximise total returns for shareholders by identifying and investing in resource assets and companies where the underlying value is not reflected in the market price.

Zeta's shares are publicly traded and listed on the Australian Securities Exchange (Ticker: ZER). More details on Zeta can be found at www.zetaresources.limited.

Zeta Resources Limited

ARBN: 162 902 481

Registered Office: 43 Cedar Avenue, Hamilton HM 12, Bermuda I Tel: +1 441 542 9242 I www.zetaresources.limited

Australian Registered Office: Level 11, 1 York Street, Sydney NSW 2000 I PO Box 785, Avalon NSW 2107 I Australia I Tel: +61 414 224 494