

MINERALS 260 LTD PRESENTS AT RESOURCES RISING STARS INVESTOR CONFERENCE

Minerals 260 Limited (ASX:MI6, “Minerals 260” or “Company”) is pleased to advise that Managing Director, David Richards will be presenting at the Resources Rising Stars Investor Conference on the Gold Coast tomorrow at 2:00pm AEST / 12:00pm AWST.

The presentation slides to be delivered by Mr Richards are attached.

Investors can watch the conference livestream by going to www.rrsinvestor.com.

Authorised by the Board of Directors.

- END -

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Exploring for Critical Minerals in a Tier 1 Mining Jurisdiction

Resources Rising Stars

Gold Coast

May 2023

David Richards
Managing Director

Important Notices and Disclaimer

Forward Looking Statements

This presentation may contain forward-looking statements, guidance, forecasts, estimates, prospects, projections or statements in relation to future matters that may involve risks or uncertainties and may involve significant items of subjective judgement and assumptions of future events that may or may not eventuate (**Forward Statements**). Forward Statements can generally be identified by the use of forward looking words such as "anticipate", "estimates", "will", "should", "could", "may", "expects", "plans", "forecast", "target" or similar expressions. Forward Statements including indications, guidance or outlook on future revenues, distributions or financial position and performance or return or growth in underlying investments are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance. To the extent that certain statements contained in this presentation may constitute 'Forward Statements' or statements about forward looking matters, then the information reflects the Company's (and no other party's) intent, belief or expectations as at the date of this presentation. No independent third party has reviewed the reasonableness of any such statements or assumptions. None of the Company, its related bodies corporate and their respective officers, directors, employees, advisers, partners, affiliates and agents (together, the **MI6 Parties**) represent or warrant that such Forward Statements will be achieved or will prove to be correct or gives any warranty, express or implied, as to the accuracy, completeness, likelihood of achievement or reasonableness of any Forward Statement contained in this presentation. Except as required by law or regulation, the Company assumes no obligation to release updates or revisions to Forward Statements to reflect any changes. Recipients should form their own views as to these matters and any assumptions on which any of the Forward Statements are based and not place reliance on such statements.

All dollar values are in Australian dollars (\$) or A\$) unless otherwise stated.

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The Information in this Report that relates to Exploration Results for the Moora and Koojan Projects is extracted from the following Minerals 260 Limited ASX announcements titled :

- "Multiple zones of gold mineralisation intersected in initial follow-up drilling at Moora" released on 3 February 2022;
- "Wide copper-gold zone confirmed at Moora" released on 4 March 2022;
- "Second significant copper-gold zone discovered at Moora" released on 19 April 2022;

- "Outstanding new gold intercept of 13m @ 3.3g/t Au at Moora" released on 11 July 2022;
- "New intercept of 16m @ 2.8g/t Au confirms scale and potential of Angepena gold prospect at Moora" released on 27 September 2022;
- "Significant bedrock palladium-platinum intersected for the first time at Moora ahead of major new drilling program" released on 4 November 2022; and
- "Second phase of drilling to commence at the Mynt copper-gold prospect – Moora Project, WA" released on 3 February 2023
- "Mynt prospect continues to grow with significant new copper-gold intercept" released on 27 February 2023;
- "Significant new copper-gold zone discovered at Mynt" released on 22nd March 2023; and
- "More significant copper-gold intersected at Mynt" released on 3rd April 2023.

The Information in this Report that relates to Exploration Results for the Aston Project is extracted from the following Minerals 260 Limited ASX announcement titled :

- "Maiden critical minerals exploration program commences at Aston Project in WA's highly prospective Gascoyne Province" released on 8th May 2023.

These announcements are available on www.minerals260.com.au.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates or production targets or forecast financial information derived from a production target (as applicable) in the relevant market announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

The Information in this Report that relates to Exploration Results for the Dingo Range Project is based on and fairly represents information and supporting documentation prepared by Mr David Richards, who is a Competent Person and a member of the Australasian Institute of Geoscientists (AIG). Mr Richards is a full-time employee of the company. Mr Richards has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activities being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Richards consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Authorisation

This Presentation has been authorised for release by the Board.

Quality Projects, Proven Board and Strong Financial Position

KEY ASSETS

- **Moora/Koojan Projects (Cu-Au-PGE-Ni)**

- ~1,000km²
- 100% of key prospects
- Strong copper-gold intersected

- **Aston Project (Lithium-REE)**

- ~1,700km²
- 100%
- Acquired Q1 2023

Corporate Snapshot	ASX CODE: MI6
Shares on Issue	234M
Market Capitalisation	~\$105M (@ 10/05/2023)
Top 20 Shareholders	~35%
Directors	~16%
Cash	~\$18.6M (@ 31/03/23)



Anthony Cipriano
Chairman

+30 years (Chartered Accountant)
Director of Liontown Resources and
Former Senior Partner at Deloitte.



David Richards
Managing Director

+40 years (Geologist) - Discovered
Kathleen Valley (WA) Lithium and Vera
Nancy (QLD) Gold Deposits. Former MD
at Liontown Resources.



Tim Goyder
Non-Executive Director

+40 years (Mining Executive) – Chairman
and major shareholder of Liontown
Resources and Devex Resources.
Founder/major shareholder Chalice
Mining.



Emma Scotney
Non-Executive Director

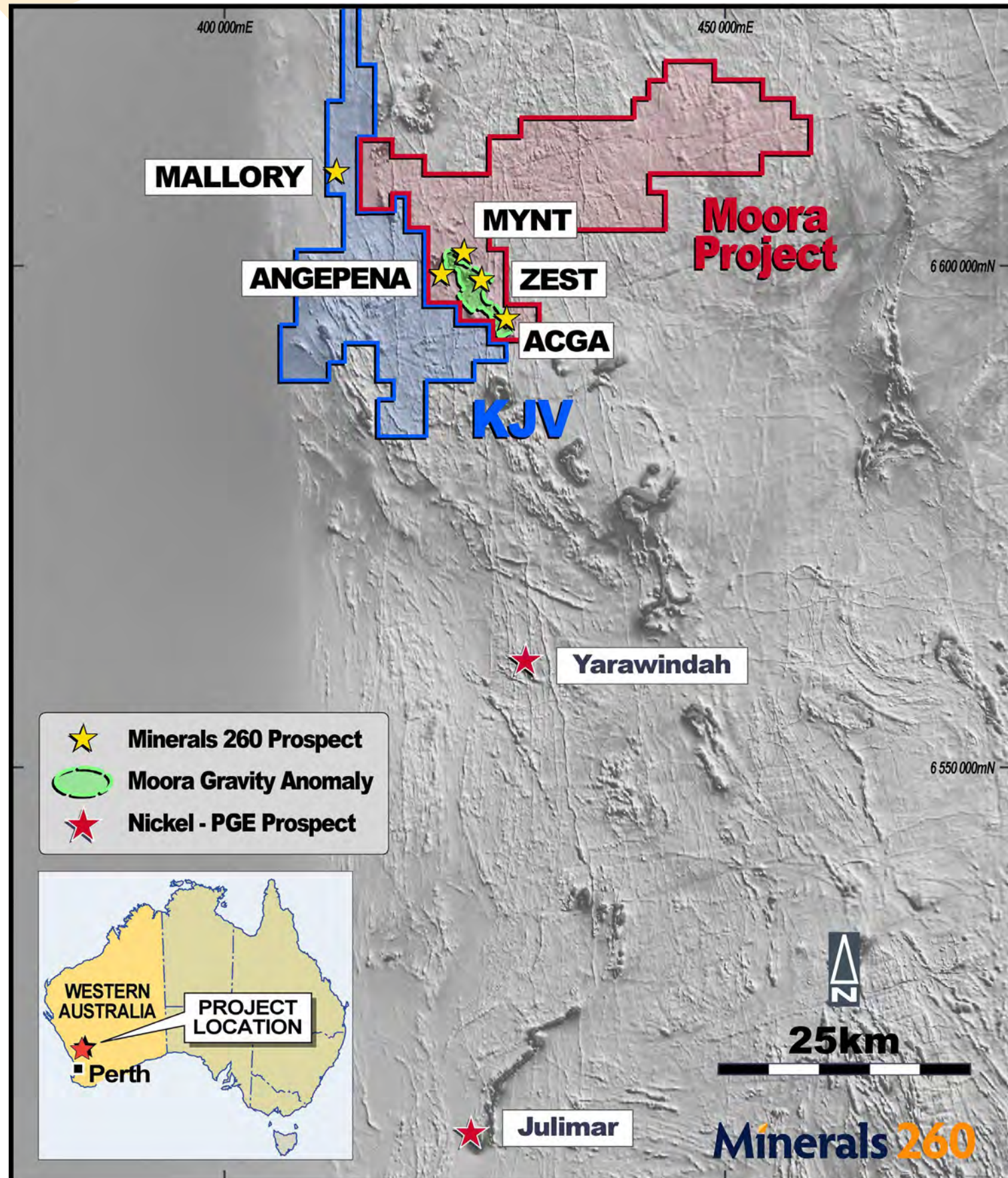
+25 years (Lawyer + Business Executive)
- Non-Executive Director of DeGrey
Mining and Director of a large private
commercial and cropping enterprise.



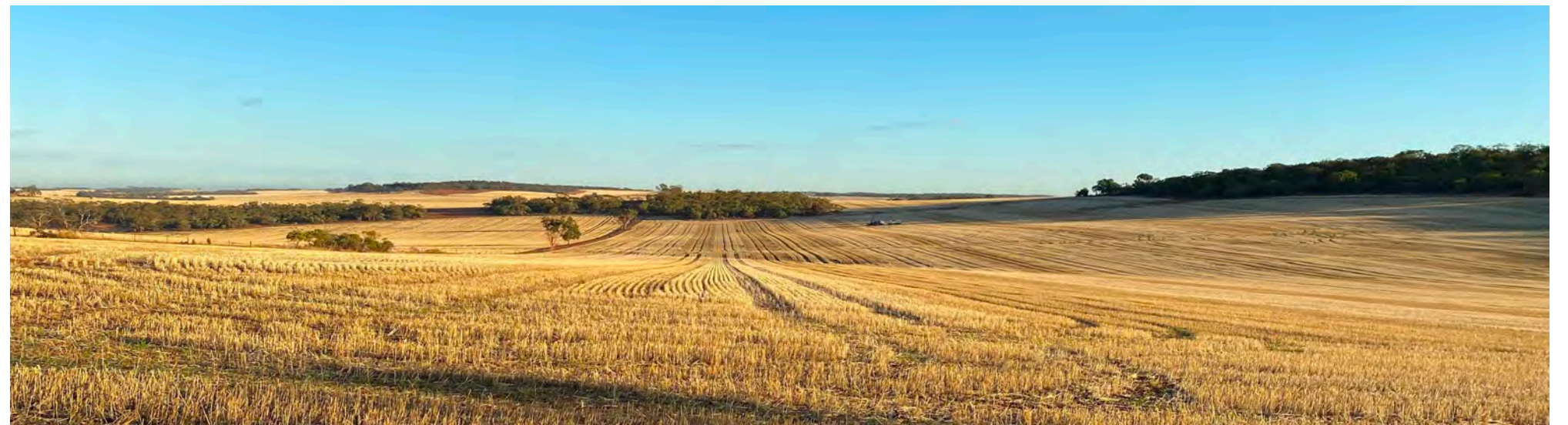
The Moora and Koojan Projects



Strategic Holding in an Emerging Precious and Base Metal Province

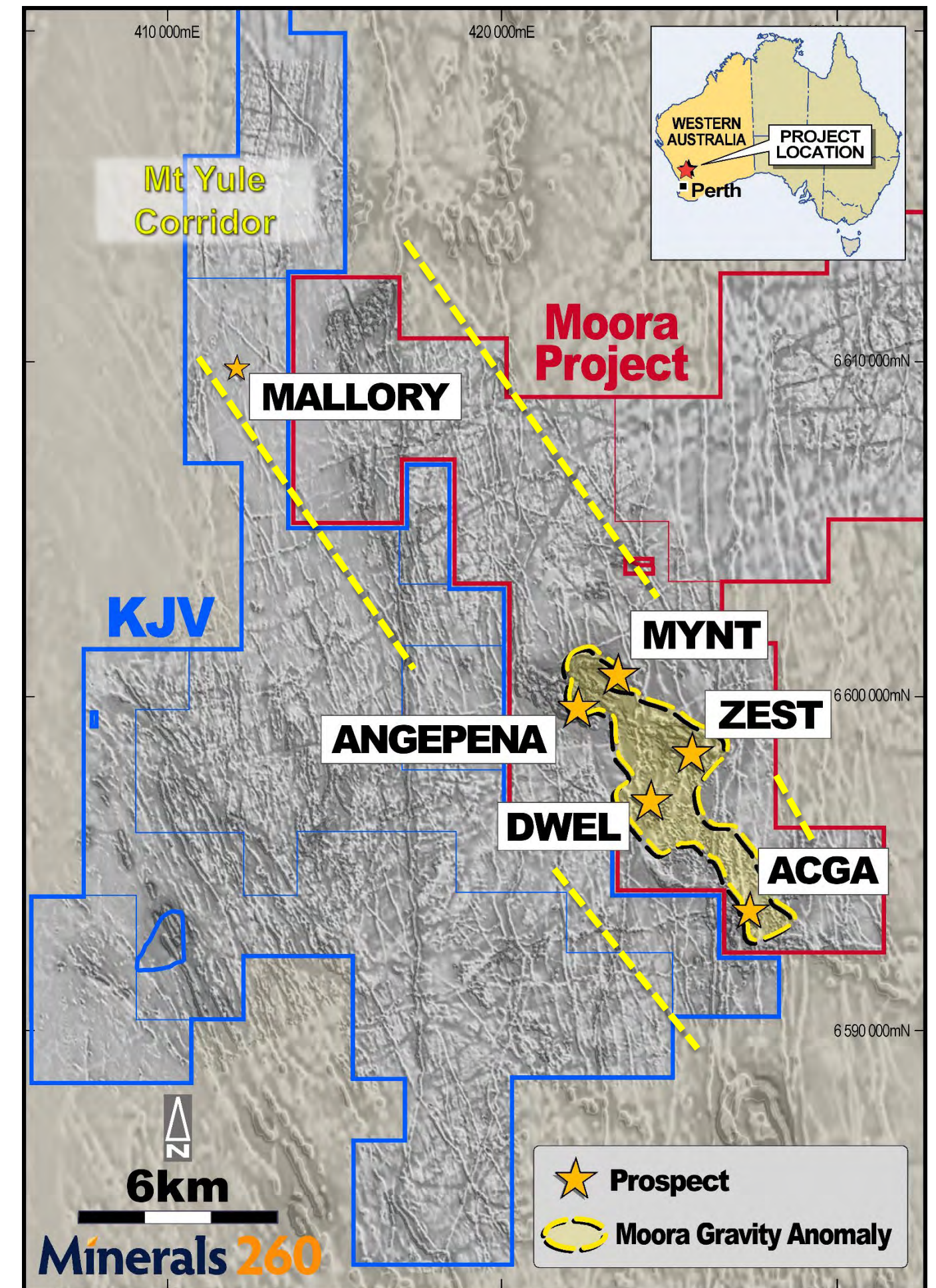


- ▶ Large, contiguous land position (~1,000km²)
- ▶ Early mover in the region
- ▶ Significant exploration work completed
 - ✓ 14,195 geochemical samples
 - ✓ 554 drill holes/40,727m
 - ✓ Multiple geophysical surveys
- ▶ Strong copper±gold mineralisation intersected at multiple prospects



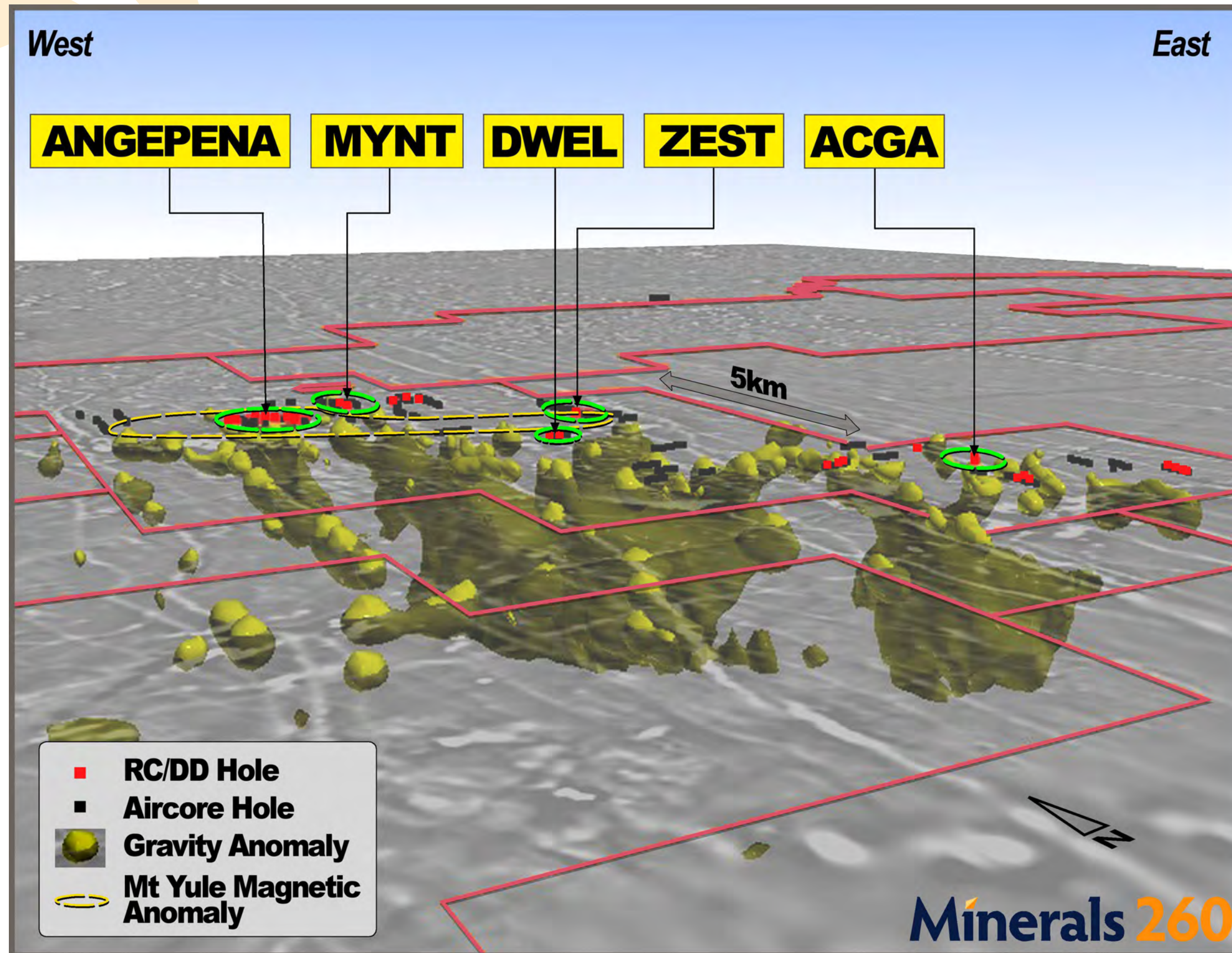
Mt Yule Corridor

- Multiple prospects
- Polymetallic
 - Copper-Gold
 - Gold
 - PGEs
 - Plus Silver, Cobalt, Zinc
- Includes Moora Gravity Anomaly (MGA)
- Largely untested



Moora/Koojan Projects - Magnetic Image

Moora Gravity Anomaly

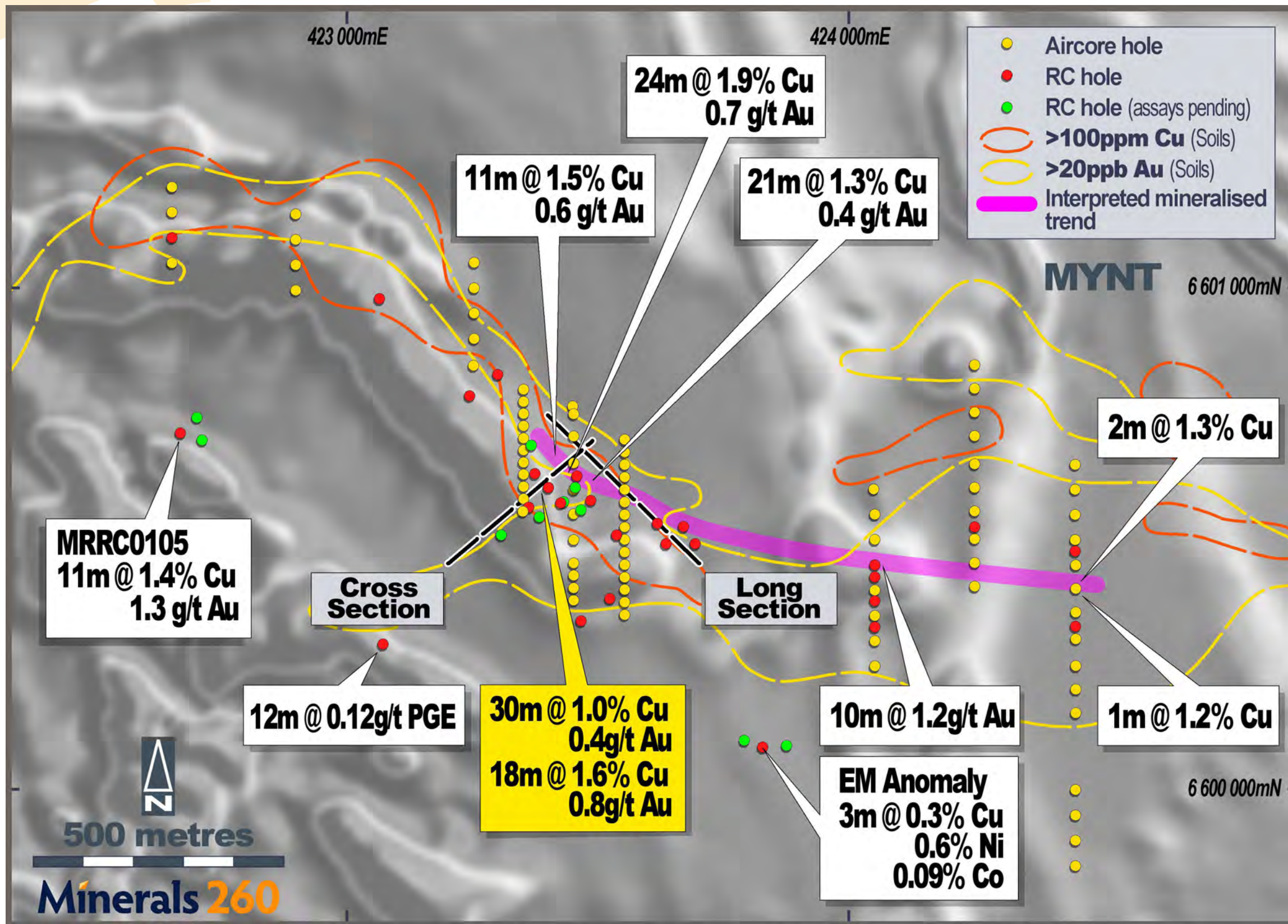


- 10km long, up to 3km wide with ~25km long margin
- Mafic/Ultramafic intrusion
- Strong, widespread, polymetallic endowment
 - Mynt - Up to 24m @ 1.9% Cu and 0.7g/t Au
 - Angepena - Up to 43m @ 1.8g/t Au
 - Zest - Up to 12m @ 1.4% Cu and 2.0g/t Au
 - Acga - Up to 3m @ 0.52g/t PGE
 - Dwel - Up to 5m @ 0.7g/t Au

Gravity Image - Moora Gravity Anomaly

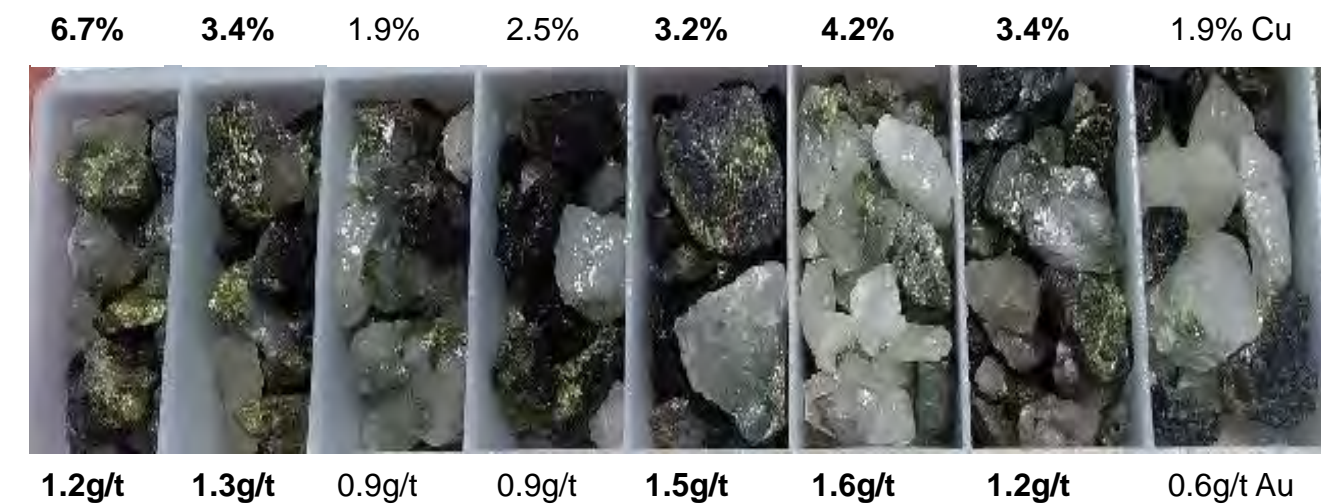
Minerals 260

Mynt Copper-Gold Prospect



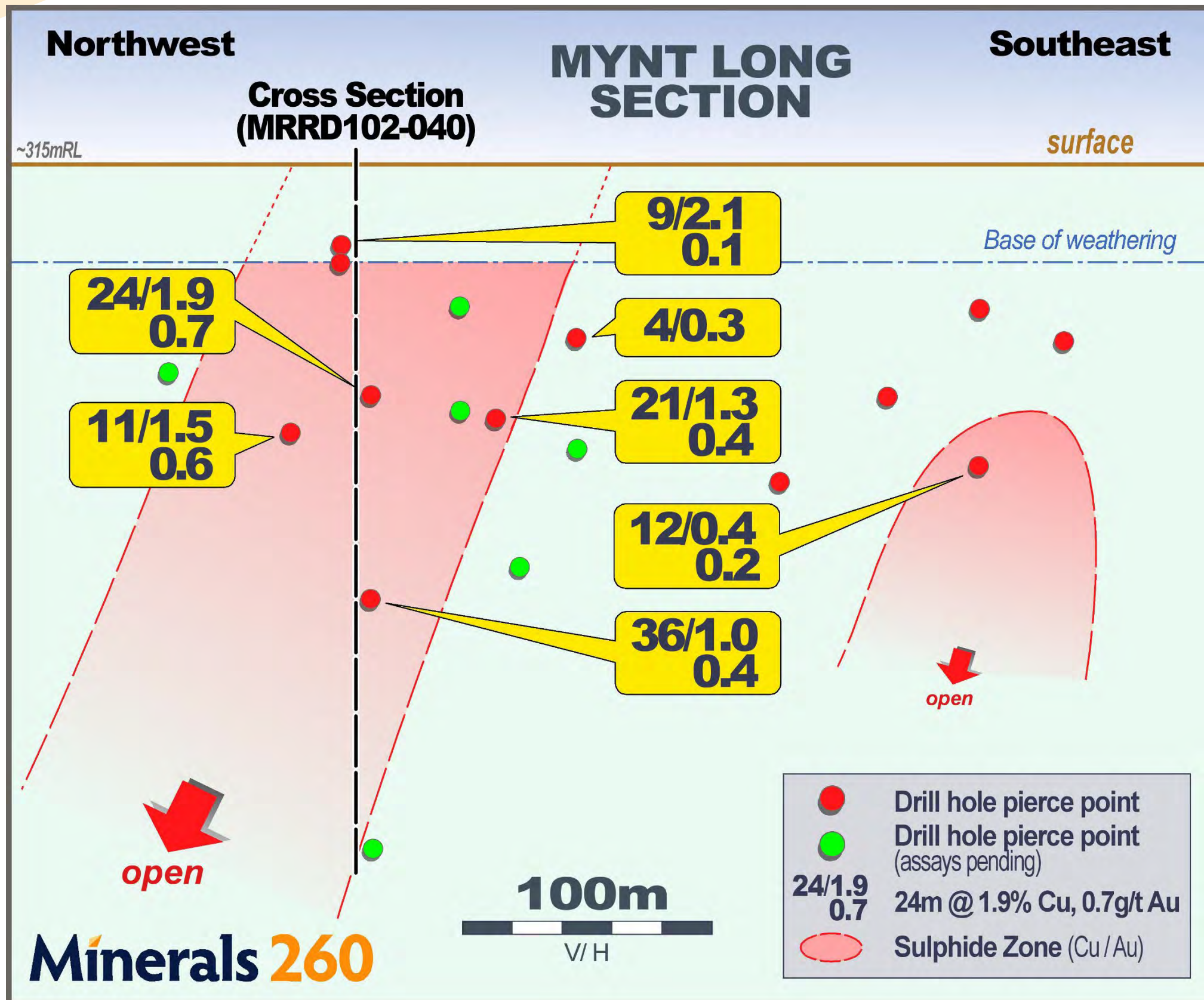
Drill hole plan on magnetic image

- Multiple sulphide lodes
- Open along strike and at depth
- Large parts effectively untested
- Structural review planned ahead of further drilling

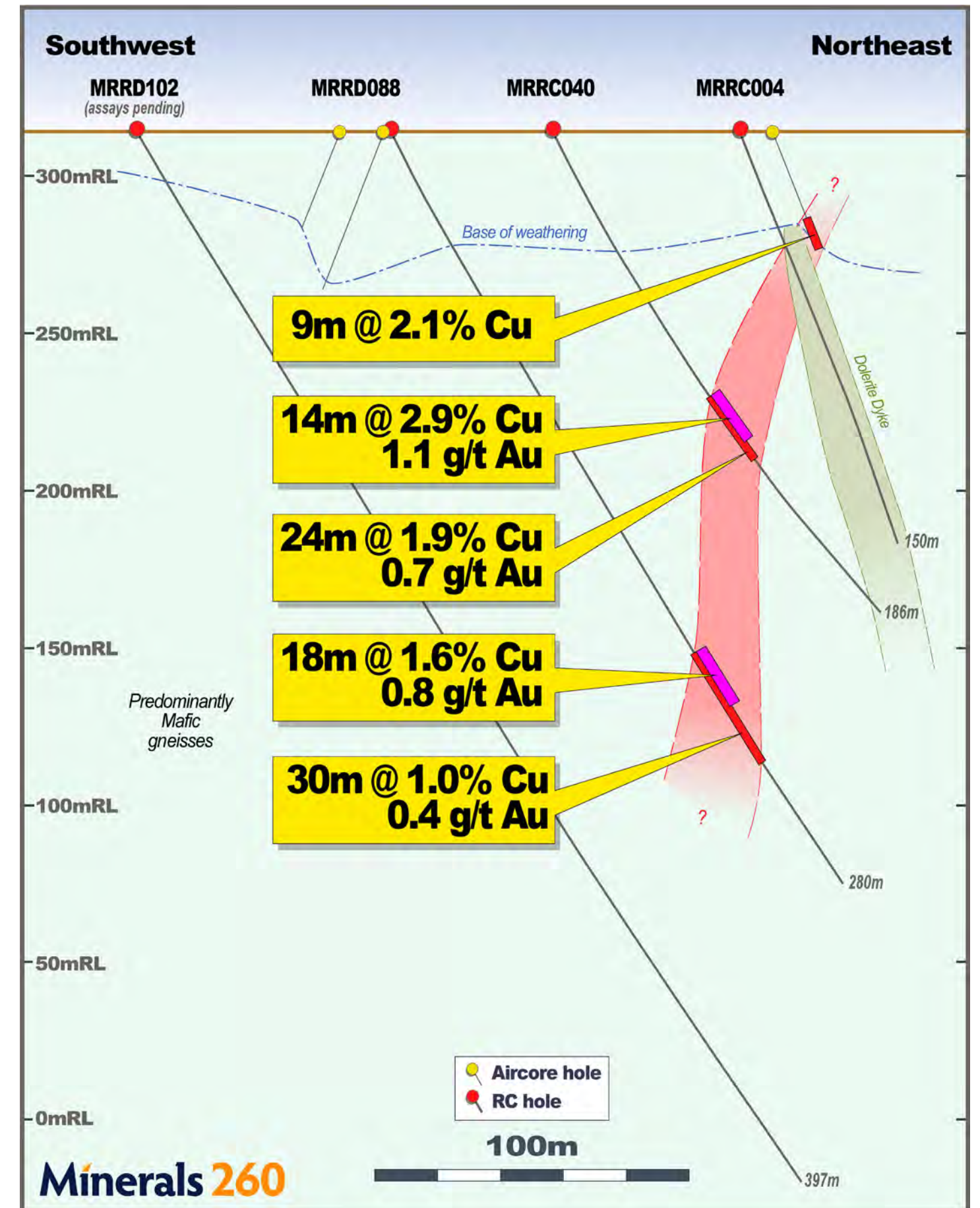


MRRC0040 100-108m

Mynt Copper-Gold Prospect

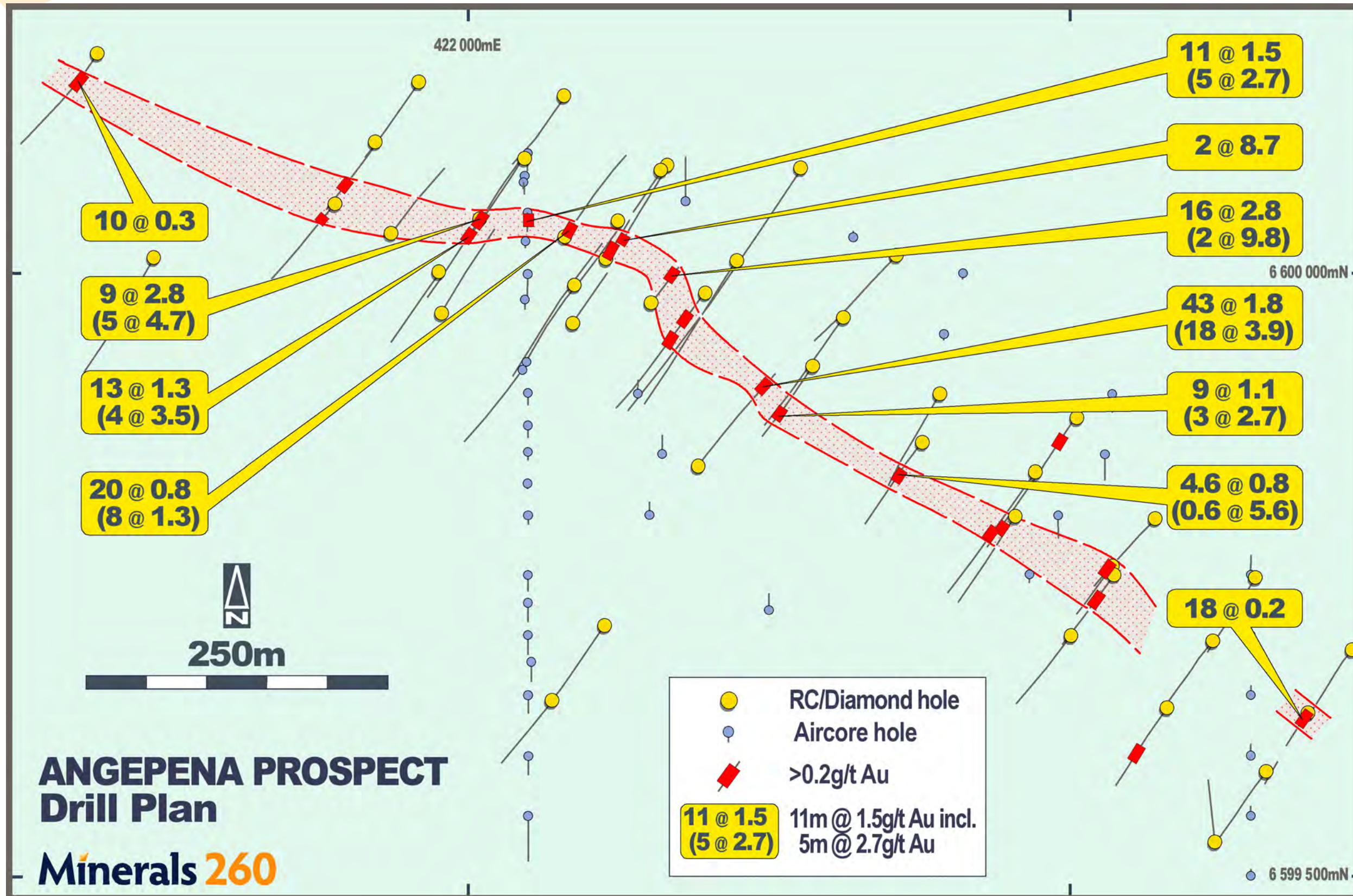


Long Section



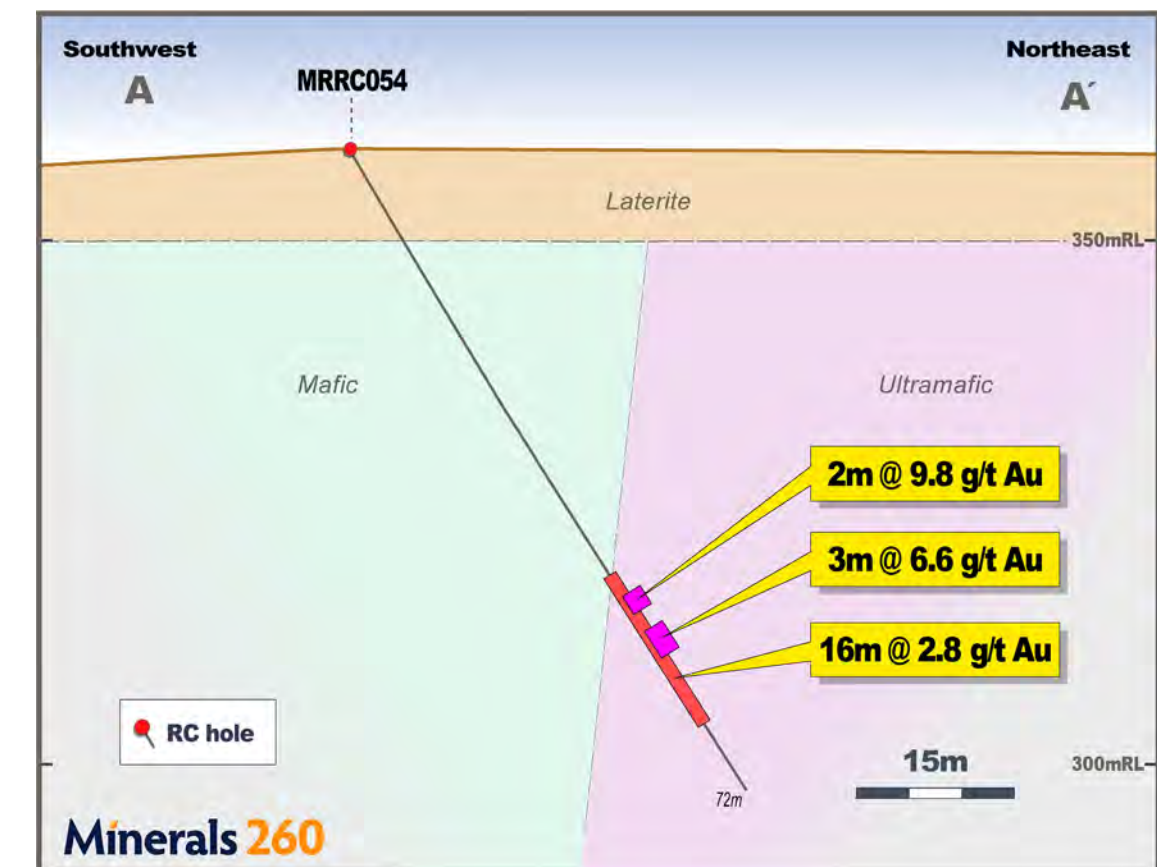
Cross Section

Angepena Gold Prospect



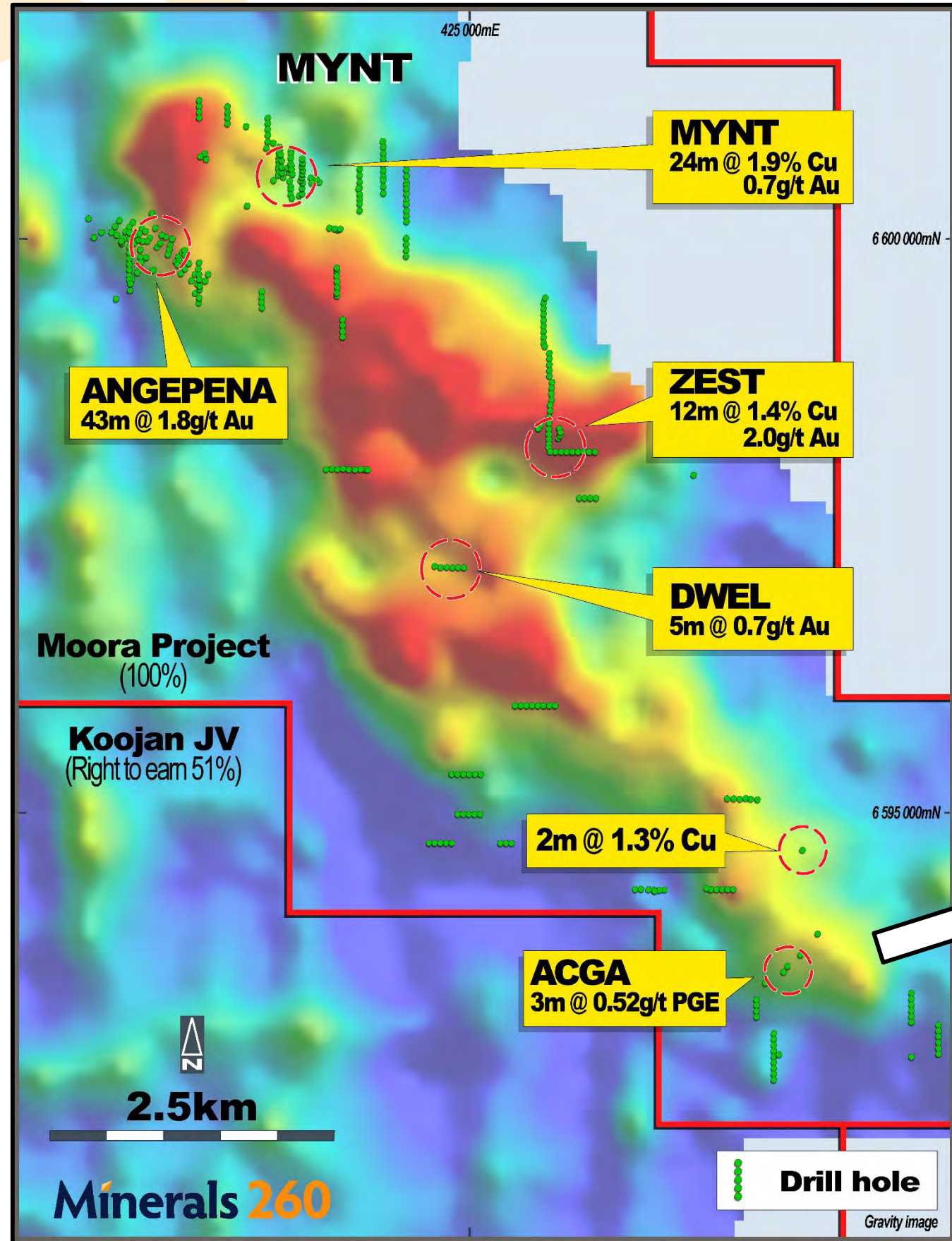
Drill Hole Plan

- >1,100m long
- Open along strike and at depth
- Multiple mineralised lodes
- Main zone coincident with mafic/ultramafic contact

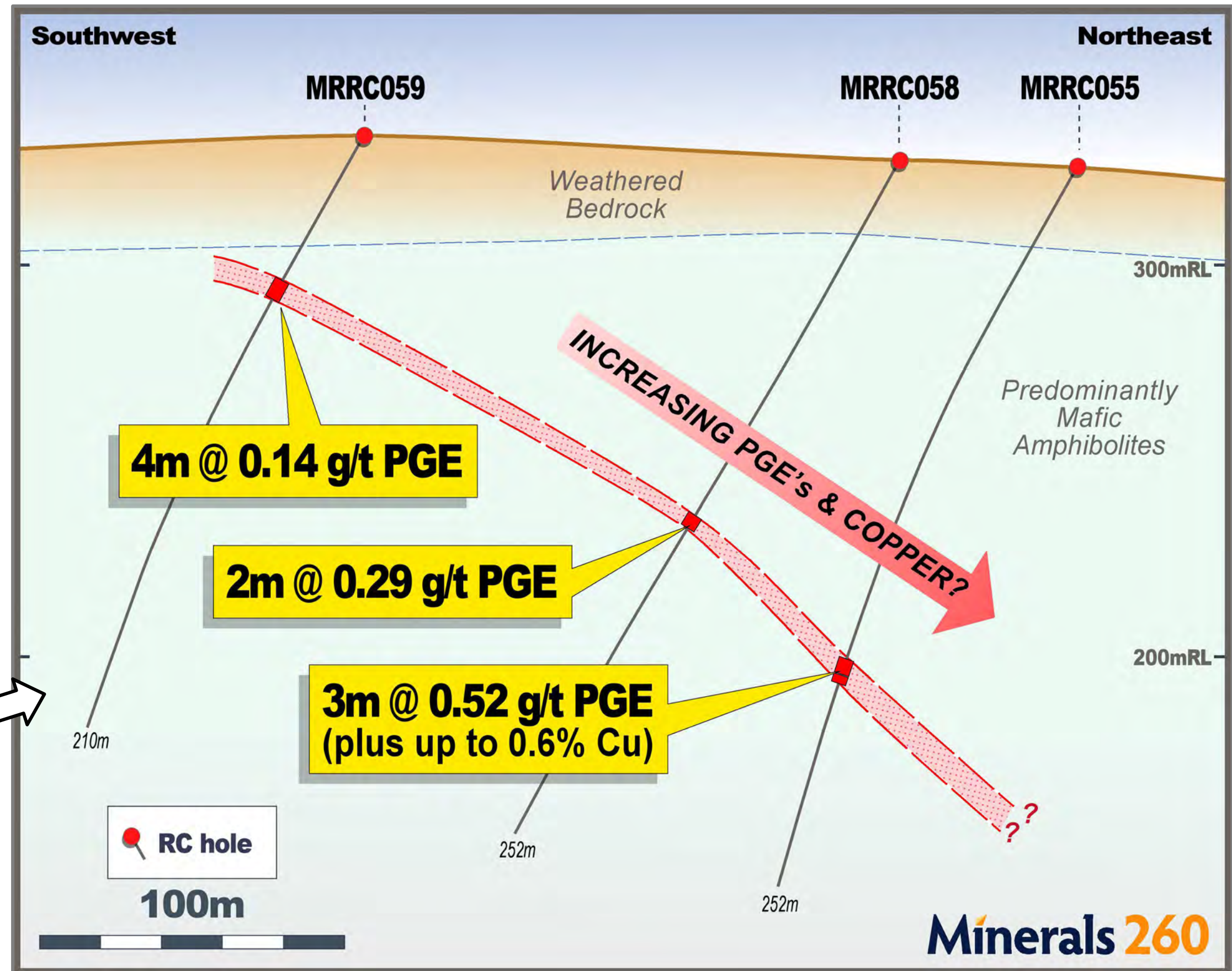


Drill Section

Acga PGE Prospect

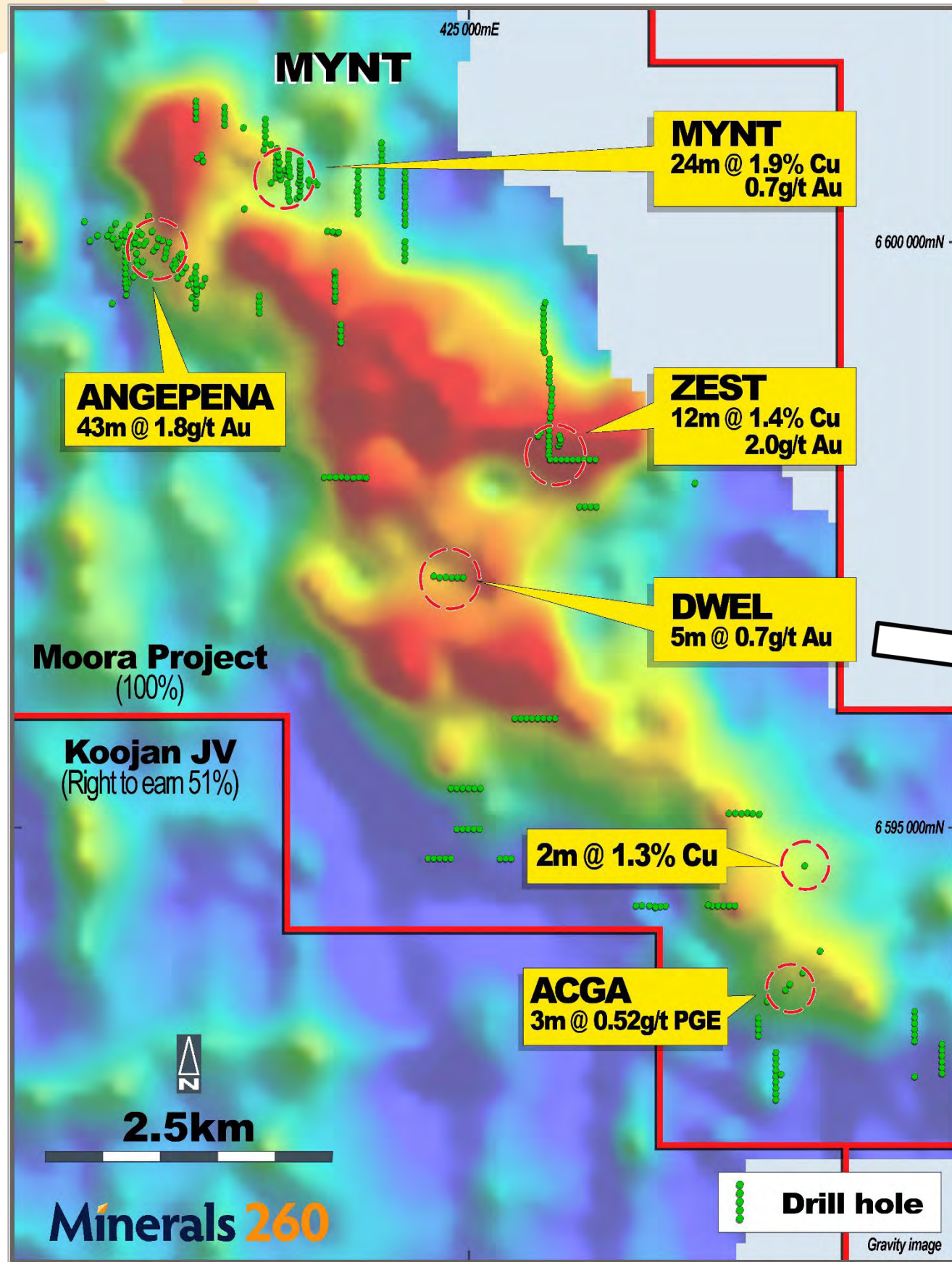


Gravity Image

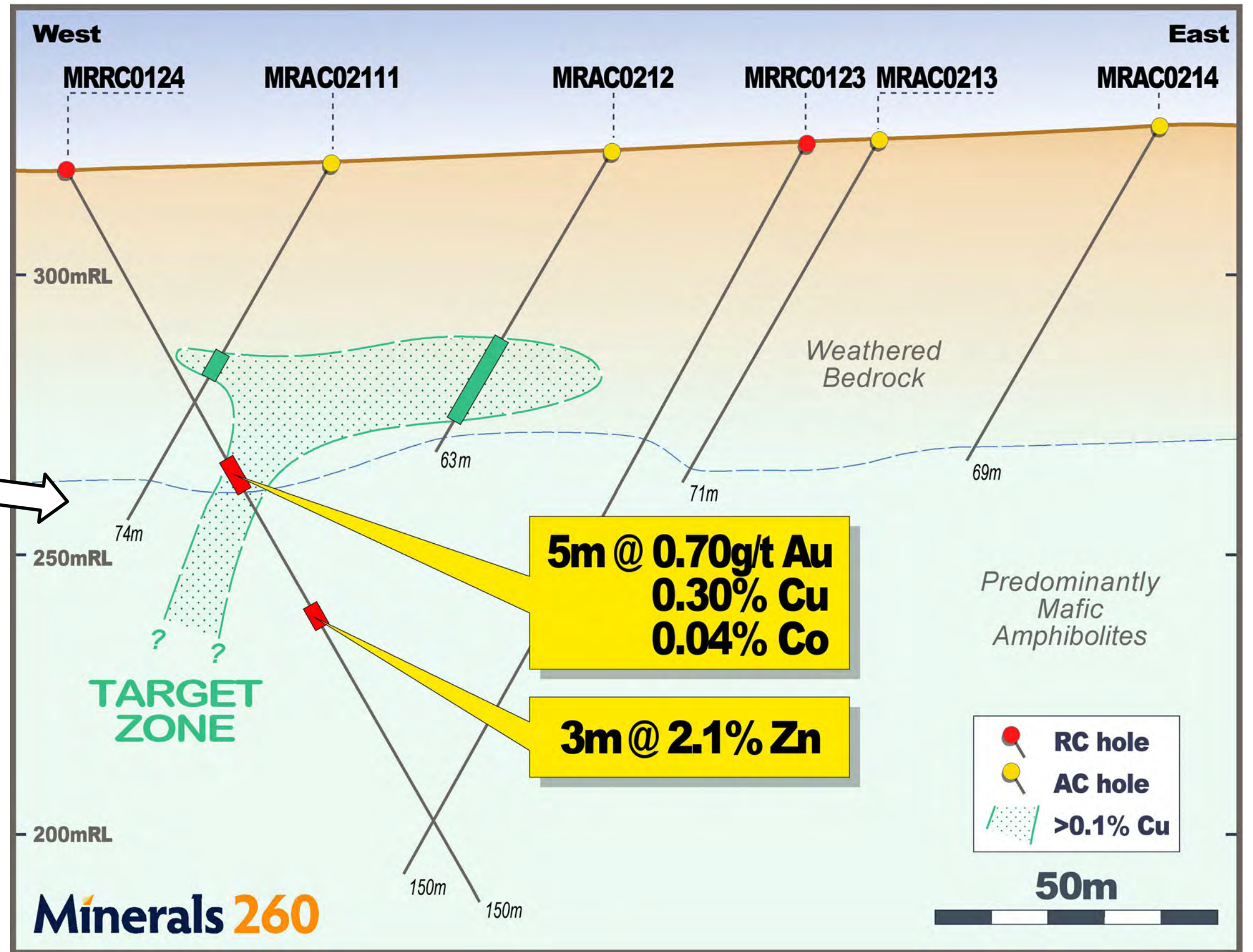


Drill Section

Dwel Au-Cu-Co-Zn Prospect



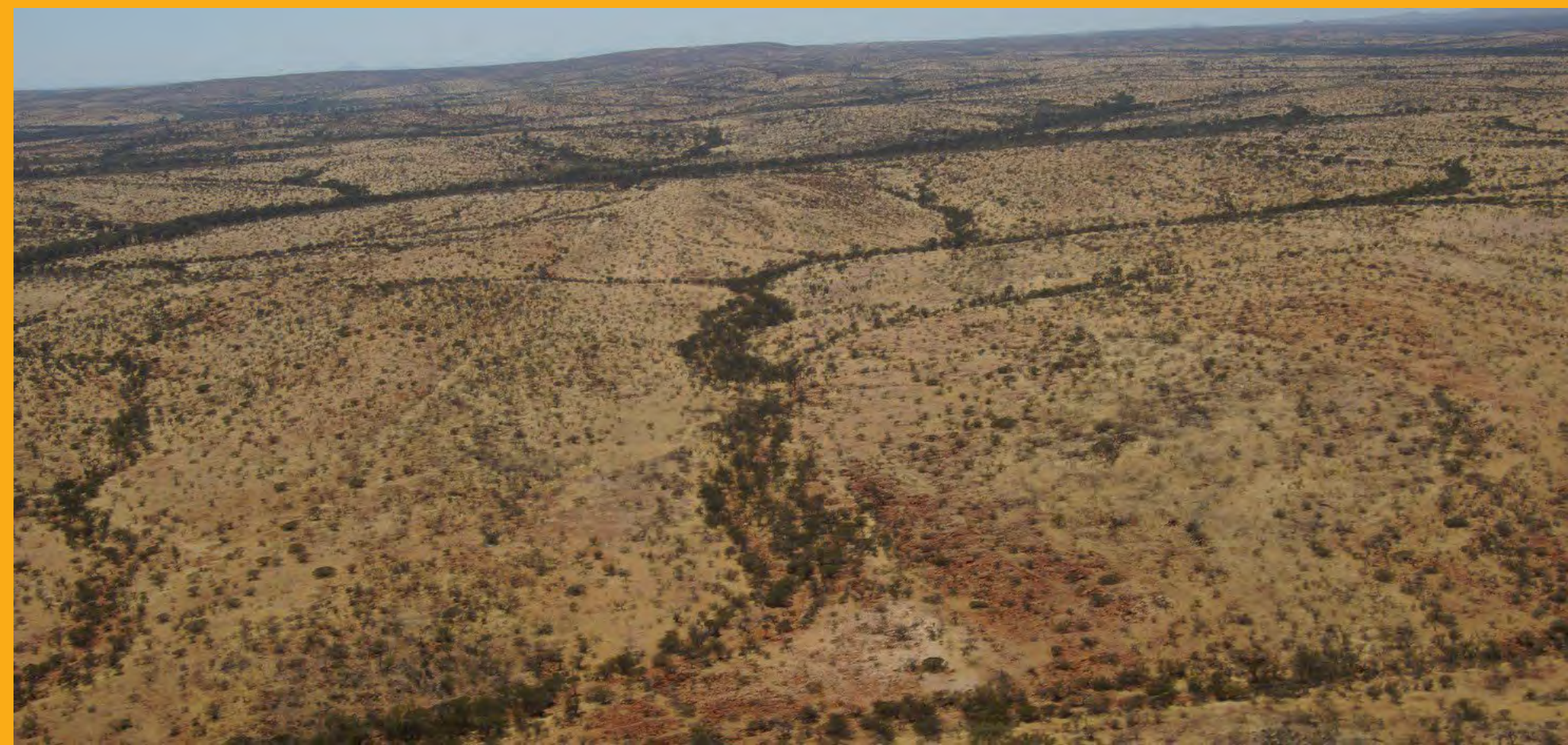
Gravity Image



Drill Section

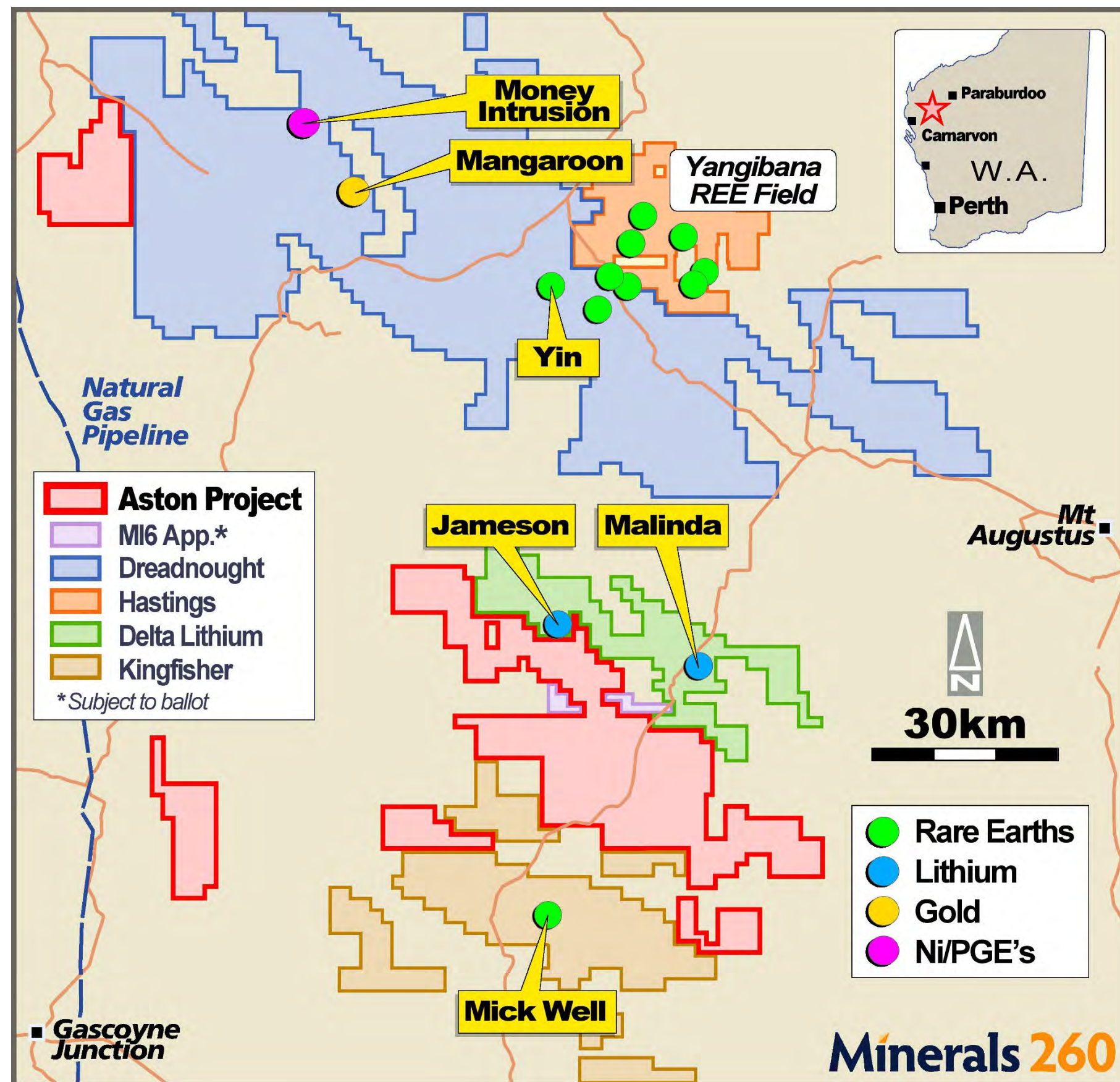


Aston Critical Metals Project



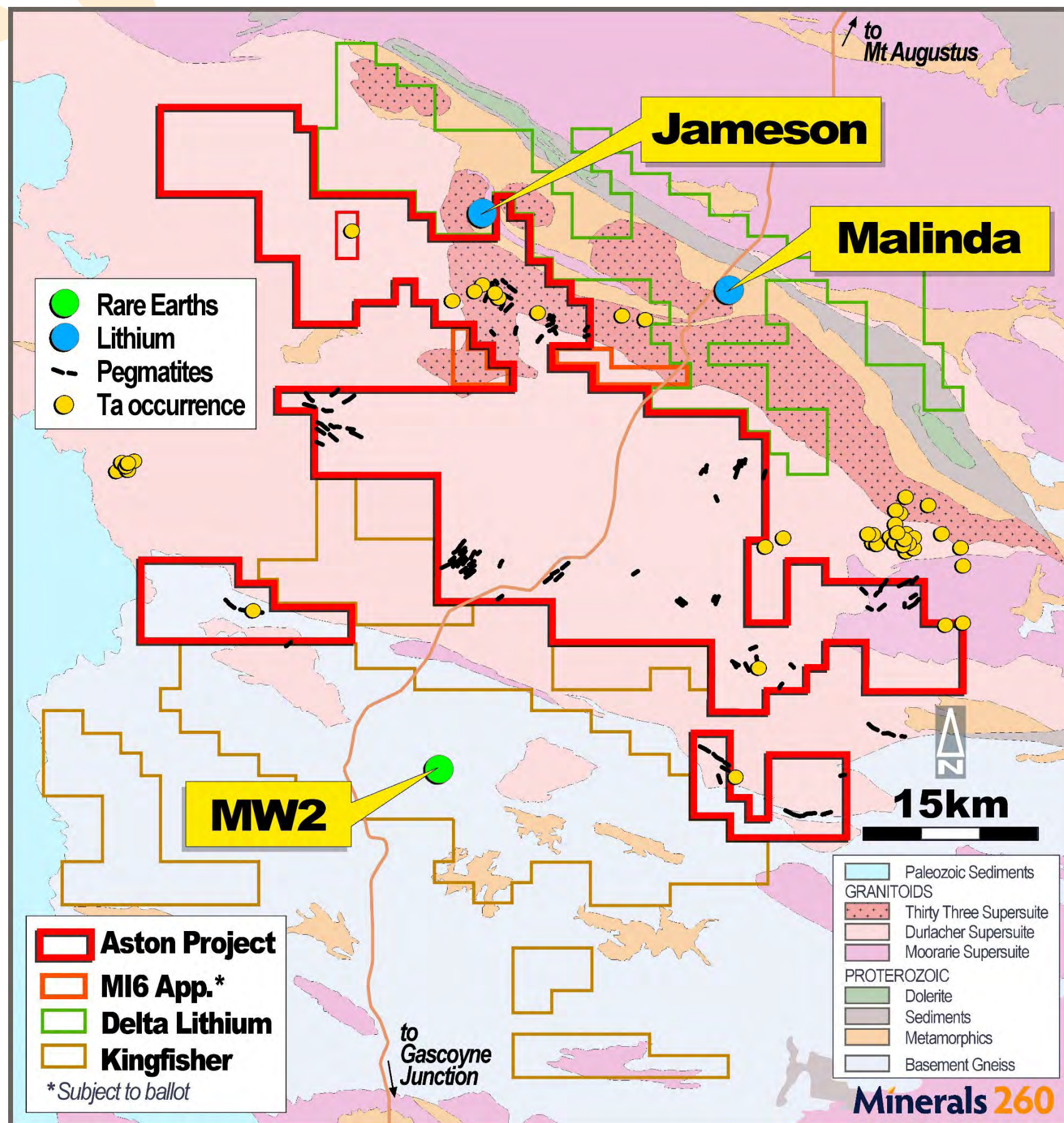
Aston – Emerging Lithium and REE Province

- 100% owned (acquired **Q1 2023**)
- Largely contiguous land position (~1,700km²)
- Lithium pegmatites
 - Malinda/Jameson (Delta Lithium)
- Established REE province
 - Yangibana mine construction in progress (Hastings)
 - Yin/Y3 (Dreadnought)
 - Mick Well (Kingfisher)
- Limited historic exploration
- Hyper-competitive tenement environment



Key Tenement Holders

Aston Project – Lithium Potential



Tenure/Geology Plan

Adjoins Delta Lithium's **Yinnetharra Project** - *spodumene-related* lithium mineralisation recorded in drilling and rock chip sampling*:

Malinda Prospect

- 29m @ 1.39% Li₂O from 121m
- 21m @ 1.13% Li₂O from 77m
- 55.6m @ 1.12% Li₂O from 94m

Jameson Prospect

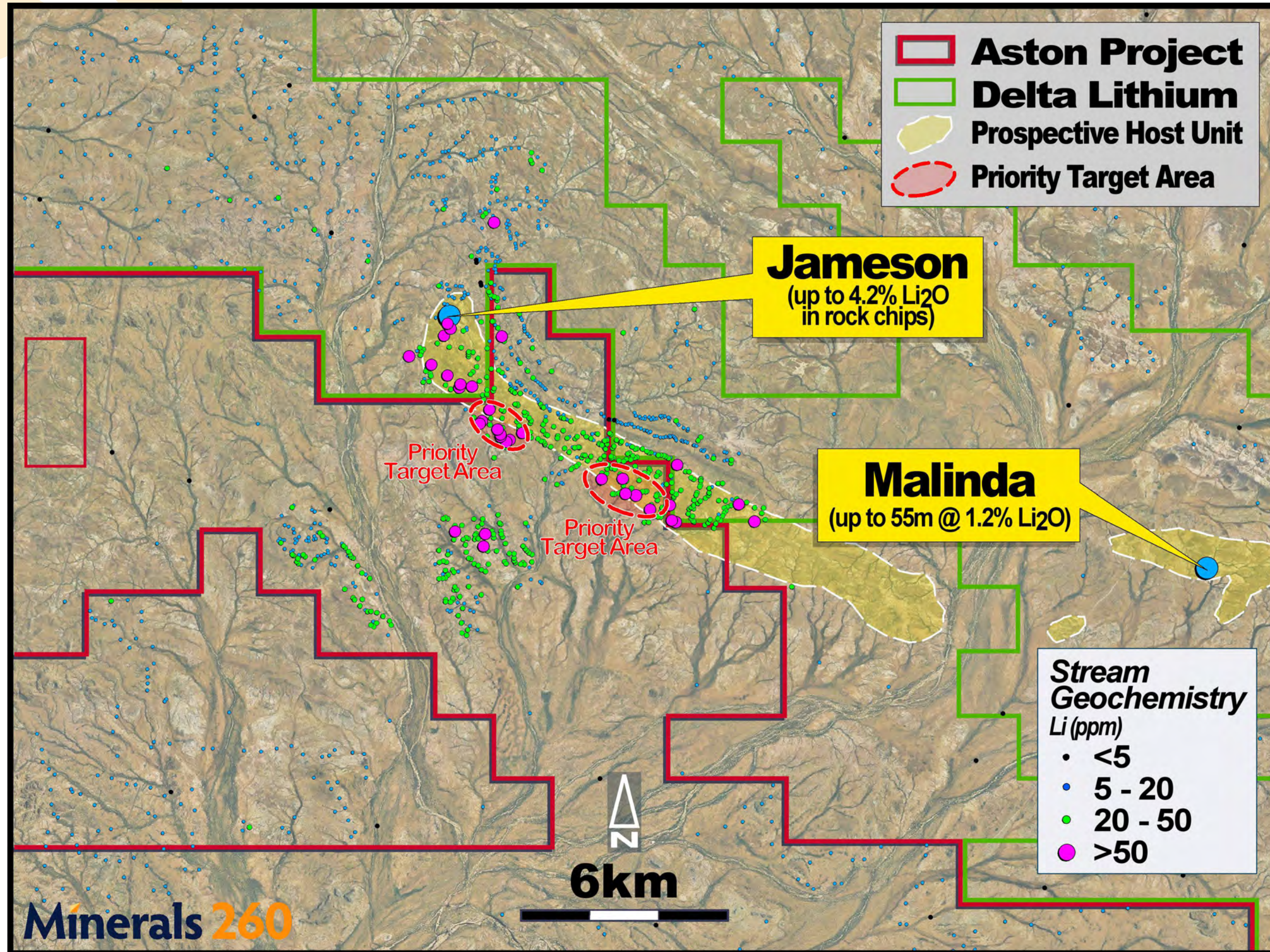
- Up to 4.2% Li₂O in rock chips

Prospective stratigraphy extends onto MI6 tenure

Numerous historic tantalum (Ta) occurrences and pegmatites mapped in the region including on MI6 tenure

* See Red Dirt's (RDT) ASX release dated 12th September 2022

Aston Project – Jameson Lithium Trend

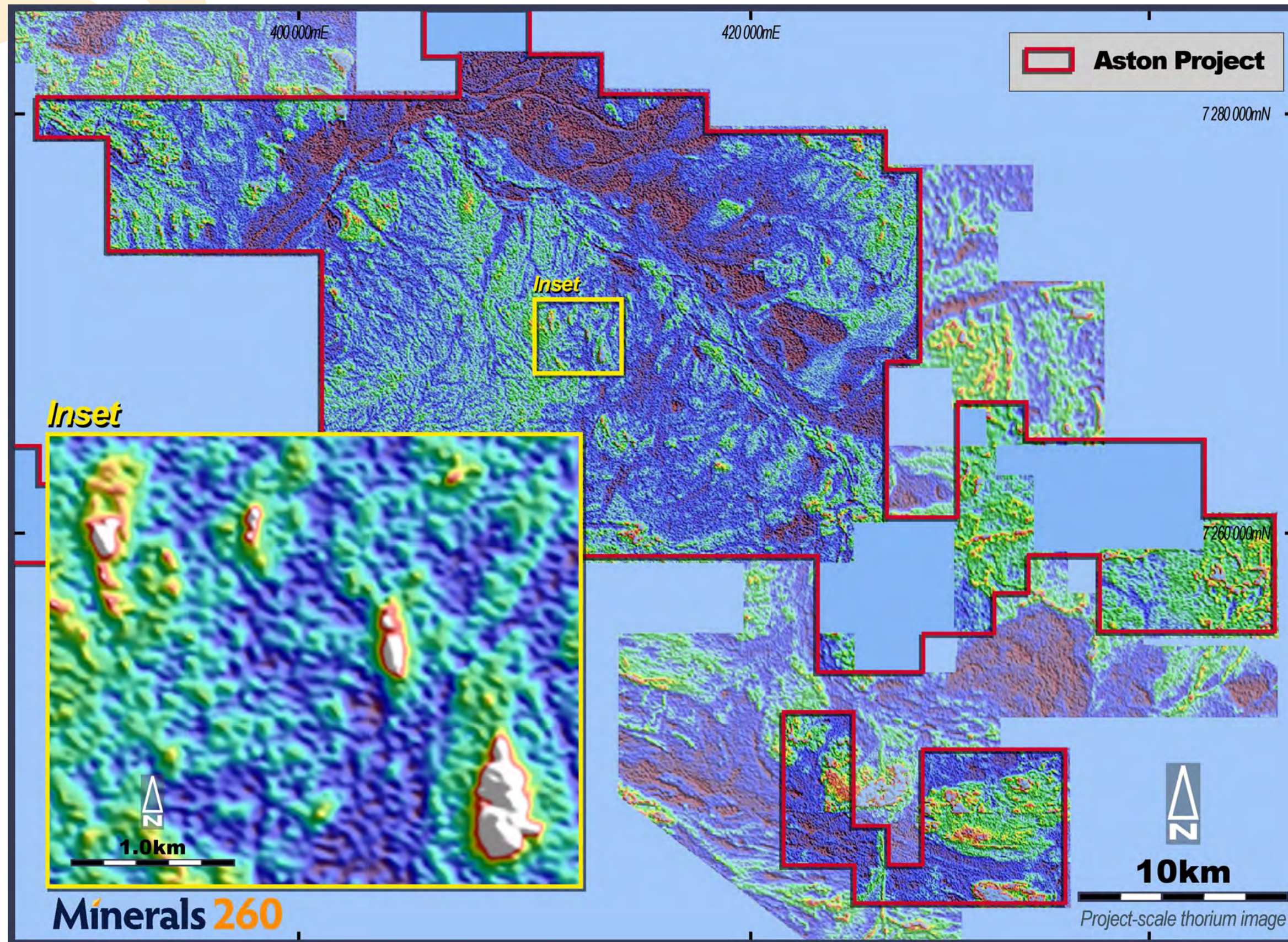


Aerial Image

- Historic stream sampling records high order (top 1%) lithium anomalism
- Coincident tantalum and rubidium anomalism
- Fieldwork commenced early May 2023
 - Same geological consultant (Allan Ronk) that mapped the Kathleen Valley pegmatites in 1995



Aston Project – REE Potential



Thorium Image

- Significant REE resources located 50-60km to north
 - Yangibana (Hastings) - MRE ~29.9Mt @ 0.93% TREO¹
 - Yin (Dreadnought) - MRE ~14.4Mt @ 1.13% TREO²
- MW2 discovery (Kingfisher) adjoins Aston tenure
 - Up to 5m @ 2.63% TREO³ in drilling
- Primary host rock (Durlacher Supersuite) common on M16 tenure
 - Surface expression characterised by high thorium signatures

1 See Hastings' ASX release dated 6th February 2023

2 See Dreadnought's ASX release dated 29th March 2023

3 See Kingfisher's ASX release dated 24th April 2023

Next Steps*

Moora/Koojan

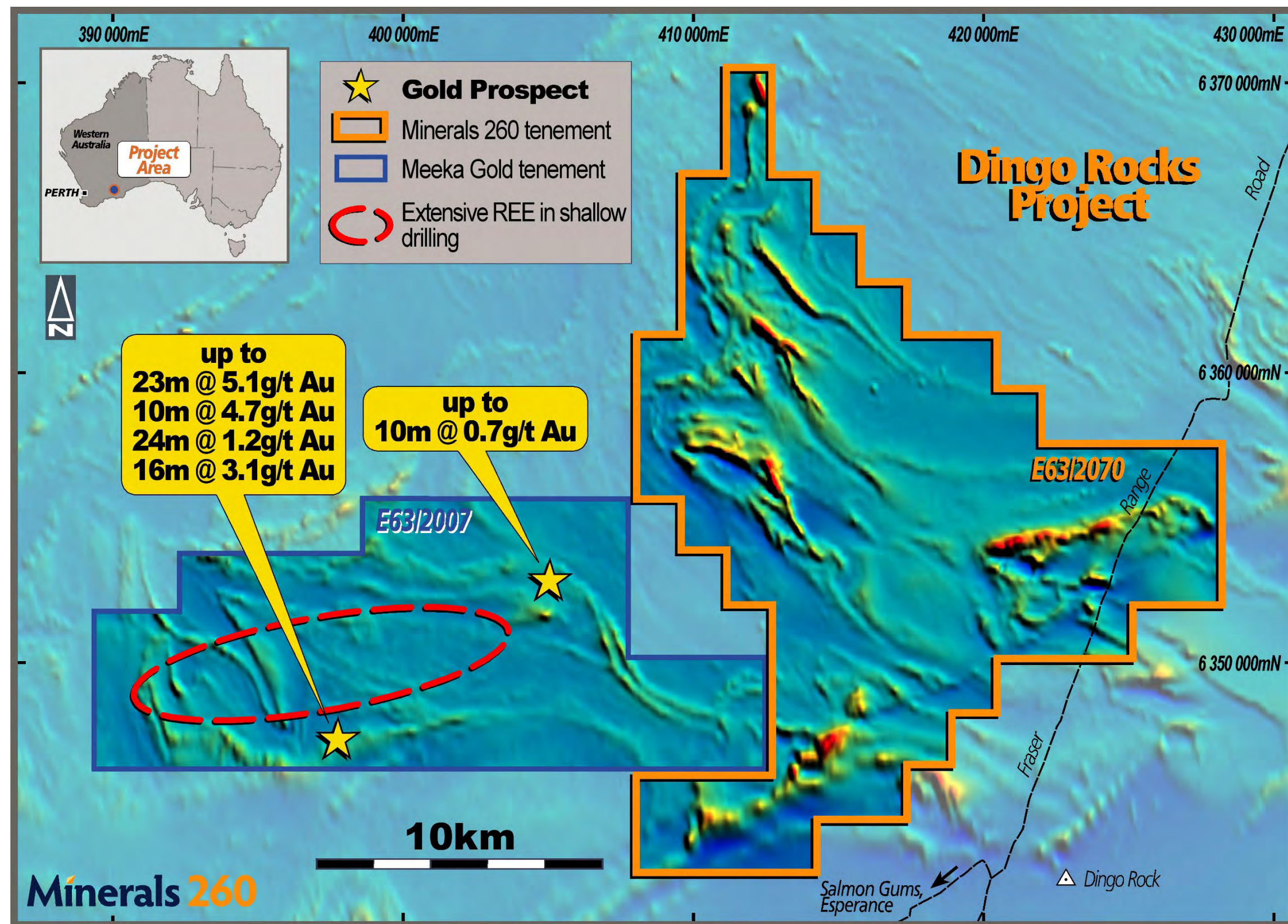
- RC/Diamond core drilling of mineralised zones
- Assess untested geochemical anomalies

Aston

- Review historic data
- Extend detailed geophysical surveys (in progress)
- Geological reconnaissance of known pegmatites, tantalum occurrences, thorium anomalies (in progress)
- Regional 500x500m geochemistry (~6,000 samples)

Dingo Rocks

- Reconnaissance drilling across geophysical targets

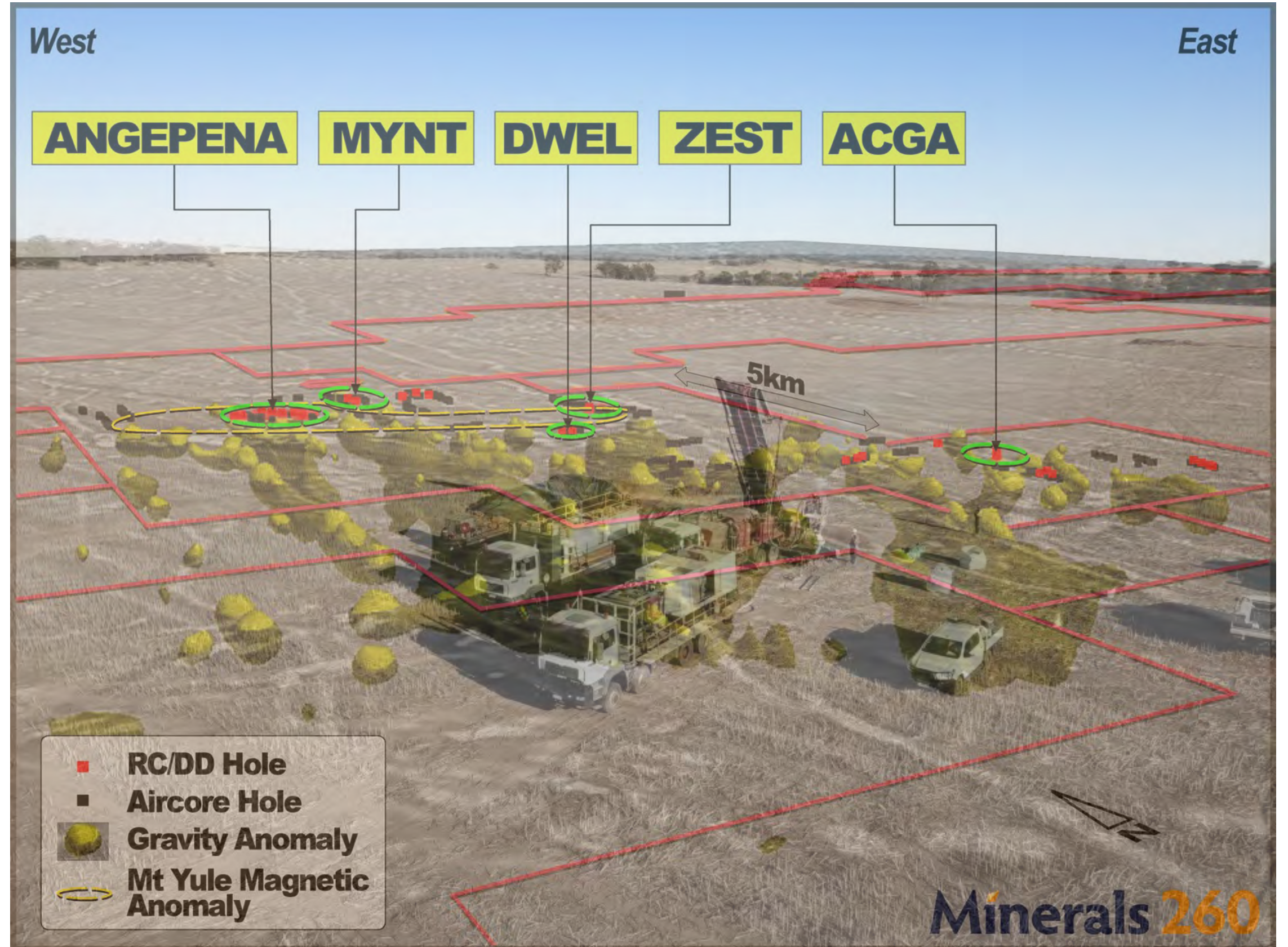


Dingo Rocks – Aeromagnetic Image

* All future programs subject to ongoing exploration results

Investment Case

- Large strategic land holdings in emerging mineral provinces
- Real potential for world-class discoveries
- Multiple mineralised zones intersected at Moora
- High-priority Li-REE targets defined at Aston
- Multiple news flow catalysts
- Highly successful board and management
- Well funded (~\$18.6M)
- Mining friendly jurisdiction



Thank You

ASX : MI6

“Licensed to Drill”

For more information, please visit
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