



Announcement Summary

Entity name

ODESSA MINERALS LIMITED

Date of this announcement

Wednesday May 17, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ODEAA	OPTION EXPIRING 31-DEC-2026 EX \$0.04	3,000,000	17/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ODESSA MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

000031292

1.3 ASX issuer code

ODE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/5/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

27-Apr-2022 12:53

Announcement Title

New - Proposed issue of securities - ODE

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ODEAA : OPTION EXPIRING 31-DEC-2026 EX \$0.04

Date the +securities the subject of this notification were issued

17/5/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Refer to ASX announcement dated 24 April 2023.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ODE : ORDINARY FULLY PAID	741,059,650

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ODEAAA : OPTION EXPIRING 11-JAN-2026 EX \$0.04	1,000,000
ODEAU : OPTION EXPIRING 27-APR-2026 EX \$0.02	2,000,000
ODEAV : OPTION EXPIRING 27-APR-2026 EX \$0.03	2,000,000
ODEAW : OPTION EXPIRING 27-APR-2026 EX \$0.05	4,000,000
ODEAR : ORDINARY FULLY PAID RESTRICTED	96,170,712
ODEAS : OPTION EXPIRING 11-JAN-2026 EX \$0.04	50,075,840
ODEAT : OPTION EXPIRING 11-JAN-2026 RESTRICTED	90,585,352
ODEAA : OPTION EXPIRING 31-DEC-2026 EX \$0.04	37,462,806
ODEAX : OPTION EXPIRING 14-OCT-2026 EX \$0.02	10,000,000
ODEAY : OPTION EXPIRING 14-OCT-2026 EX \$0.03	10,000,000
ODEAZ : OPTION EXPIRING 14-OCT-2026 EX \$0.05	20,000,000