



17 May 2023

AMENDED APPENDIX 3B

Ramelius Resources Limited (**Ramelius** or the **Company**) advises of an update to its Appendix 3B lodged with ASX on 30 March 2023 (**Appendix 3B**).

Due to application of ASX Listing Rule 7.2 exception 6, the issue of the consideration shares under the offer for all of the shares in Breaker Resources NL dated 27 March 2023 is not included in the Company's 15% placement capacity pursuant to ASX Listing Rule 7.1.

Consequently, the response in the Appendix 3B to question 7D.1b should be "No" and the response to question 7D.1b(i) is "Not Applicable".

There are no other changes to the Appendix 3B.

An amended Appendix 3B was released concurrently with this announcement.

This ASX announcement has been authorised by the Company Secretary of Ramelius Resources Limited

17 May 2023

ISSUED CAPITAL

Ordinary Shares: 959M

DIRECTORS

NON-EXECUTIVE CHAIR:

Bob Vassie

MANAGING DIRECTOR:

Mark Zeptner

NON-EXECUTIVE DIRECTORS:

David Southam

Natalia Streltsova

Fiona Murdoch

Colin Moorhead

COMPANY SECRETARY:

Richard Jones

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