



Announcement Summary

Entity name

STRATA INVESTMENT HOLDINGS PLC

Date of this announcement

Thursday May 18, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Issue 10,138,000 unlisted options with exercise price of A\$0.36, expiry date 30/6/2030	10,138,000	16/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STRATA INVESTMENT HOLDINGS PLC

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

641646924

1.3 ASX issuer code

SRT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/5/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Issue 10,138,000 unlisted options with exercise price of A\$0.36, expiry date 30/6/2030

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

16/5/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ No**If some of the issued +securities do not rank equally:****Is the actual date from which the +securities will rank equally (non-ranking end date) known?**☒ No**Provide the estimated non-ranking end period**

N/A - the options will only rank if converted into CDI's

Please state the extent to which the +securities do not rank equally:

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

Not entitled to dividends and no voting rights until and if converted into CDI's

Were any of the +securities issued to +key management personnel (KMP) or an +associate?☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Mr Charles Patrick Stewart Hall	Mr Charles Patrick Stewart Hall	785,000
Mr David Michael McNeilly	Mr David Michael McNeilly	4,250,000
Mr David Alan Wargo	Mr David Alan Wargo	300,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.metaltigerplc.com/investors/circulars>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.36000000	30/6/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

10,138,000 fully paid CDI's

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.metaltigerplc.com/investors/circulars>

Any other information the entity wishes to provide about the +securities the subject of this notification

The options are subject to vesting conditions.

40%- vest after one year (service duration)

30%- vest when the share price reaches A0.64 or above on a 10 day VWAP basis (market facing condition)

30%- vest when the share price reaches A0.73 or above on a 10 day VWAP basis (market facing condition)

Issue details

Number of +securities

10,138,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SRT : CHESS DEPOSITARY INTERESTS 1:1	169,423,576

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SRTAF : OPTION EXPIRING 20-JUL-2024 EX GBP 0.45	4,500,000
SRTAG : OPTION EXPIRING 22-MAY-2025 EX GBP 0.60	2,100,000
SRTAH : OPTION EXPIRING 30-JUN-2028 EX GBP 0.275	2,800,000
SRTAB : WARRANTS EX VARIOUS PRICES	1,000,000
SRTAC : WARRANTS SUBSCRIPTION PRICE OF GBP 0.60	485,000
SRTAD : OPTION EXPIRING 30-JUN-2023 EX GBP 0.275	1,900,000
SRTAE : OPTION EXPIRING 20-JUL-2023 EX GBP 0.35	3,050,000
New class - code to be confirmed : Issue 10,138,000 unlisted options with exercise price of A\$0.36, expiry date 30/6/2030	10,138,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

20/3/2023