



Announcement Summary

Entity name

STRATA INVESTMENT HOLDINGS PLC

Date of this announcement

Thursday May 18, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Issue 1,527,000 unlisted options with exercise price of A\$0.36, expiry date 20/07/2024	1,527,000	16/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STRATA INVESTMENT HOLDINGS PLC

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

641646924

1.3 ASX issuer code

SRT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/5/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Issue 1,527,000 unlisted options with exercise price of A\$0.36, expiry date 20/07/2024

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

16/5/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ No

If some of the issued +securities do not rank equally:**Is the actual date from which the +securities will rank equally (non-ranking end date) known?**

☒ No

Provide the estimated non-ranking end period

N/A- the options will only rank if converted into CDI's

Please state the extent to which the +securities do not rank equally:

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

Not entitled to dividends and no voting rights until and if converted into CDI's

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.metaltigerplc.com/investors/circulars>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.03600000

Expiry date

20/7/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other



Description

1,527,000 fully paid CDI's

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.metaltigerplc.com/investors/circulars>

Any other information the entity wishes to provide about the +securities the subject of this notification

The options are not subject to vesting conditions

Issue details

Number of +securities

1,527,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SRT : CHESS DEPOSITARY INTERESTS 1:1	169,423,576

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SRTAF : OPTION EXPIRING 20-JUL-2024 EX GBP 0.45	4,500,000
SRTAG : OPTION EXPIRING 22-MAY-2025 EX GBP 0.60	2,100,000
SRTAH : OPTION EXPIRING 30-JUN-2028 EX GBP 0.275	2,800,000
SRTAB : WARRANTS EX VARIOUS PRICES	1,000,000
SRTAC : WARRANTS SUBSCRIPTION PRICE OF GBP 0.60	485,000
SRTAD : OPTION EXPIRING 30-JUN-2023 EX GBP 0.275	1,900,000
SRTAE : OPTION EXPIRING 20-JUL-2023 EX GBP 0.35	3,050,000
New class - code to be confirmed : Issue 1,527,000 unlisted options with exercise price of A\$0.36, expiry date 20/07/2024	1,527,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

20/3/2023