



Issue of Shares and Cleansing Notice

Turaco Gold Limited (**ASX | TCG**) (the '**Company**') refers to its announcement dated 11 May 2023 and confirms completion of the issue of 75,000,000 fully paid shares at an issue price of \$0.05 each to existing and new institutional and sophisticated investors.

The Shares were issued using the Company's existing placement capacity available under ASX Listing Rule 7.1 and 7.1A.

Please refer to the accompanying Appendix 2A which contains further details.

With respect to the above issues of shares, the Company gives notice that:

- it issued the shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 ("Act");
- this notice is being given under section 708A(5)(e) of the Act;
- as at today's date, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 and section 674A of the Act; and
- as at the date of this notice, there is no "excluded information" within the meaning as defined in Sections 708A(6)(e), 708A(7) and 708A(8) of the Act.

Authorised for release by the Board of Turaco Gold Limited

ENDS

For further information, please contact:

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**TURACO
GOLD**

ASX Announcement
18 May 2023

Directors

John Fitzgerald
Non-Executive Chair

Justin Tremain
Managing Director

Alan Campbell
Non-Executive Director

Bruce Mowat
Non-Executive Director

Lionel Liew
Company Secretary & CFO

Elliot Grant
Exploration Manager

Investment Highlights

Issued Capital	502.7m
Share Price	5 cents
Market Cap	~\$25m

Contact

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