



Announcement Summary

Entity name

WA KAOLIN LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday May 18, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WAK	ORDINARY FULLY PAID	6,666,667	18/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WA KAOLIN LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

56083187017

1.3 ASX issuer code

WAK

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/5/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

29-Mar-2023 13:04

Announcement Title

Update - Update - Proposed issue of securities - WAK

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

WAK : ORDINARY FULLY PAID

Issue date

18/5/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

6,666,667

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.15000000

Any other information the entity wishes to provide about the +securities to be quoted

The shares being issued are the result of a converting loan of \$1m, provided to the Company by a related party, having been converted to ordinary shares, as approved by shareholders at a general meeting held on 10 May 2023

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WAK : ORDINARY FULLY PAID	378,258,170

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WAKAC : OPTION EXPIRING 20-NOV-2023 EX \$0.25	7,578,125
WAKAD : OPTION EXPIRING 20-NOV-2024 EX \$0.30	5,000,000
WAKAF : PERFORMANCE RIGHTS	27,500,000
WAKAG : OPTION EXPIRING 20-NOV-2023 EX \$0.25	124,154,688
WAKAH : OPTION EXPIRING 20-NOV-2025 EX \$0.35	30,500,000
WAKAI : OPTION EXPIRING 09-JAN-2028 EX \$0.35	1,500,000