

Market Announcement

19 May 2023

Alma Metals Limited (ASX: ALM) – Trading Halt

Description

The securities of Alma Metals Limited ('ALM') will be placed in trading halt at the request of ALM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 23 May 2023 or when the announcement is released to the market.

Issued by

Scarlette de Lavaine

Adviser, Listings Compliance



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19 May 2023

Alex Forster
ASX Compliance Pty Limited
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

By email to: tradinghaltspert@asx.com.au

Dear Alex,

TRADING HALT REQUEST

Pursuant to ASX Listing Rule 17.1, Alma Metals Limited (ASX:ALM) (the Company) requests that its securities be placed in trading halt. The trading halt is requested for the purpose of planning and execution of a capital raising.

The Company requests that the trading halt continues until the earlier of the commencement of normal trading on Tuesday 23 May 2023 or when an announcement is made by the Company.

There is no other information necessary to inform the market about the trading halt at this time.

The Company is not aware of any reason why the trading halt should not be granted by the ASX.

Yours sincerely,

A handwritten signature in black ink that reads "DM Davis".

Daniel Davis
Company Secretary