

# **Announcement Summary**

# **Entity name**

ALICE QUEEN LIMITED

#### Date of this announcement

Friday May 19, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options with \$0.001 exercise price and expiring 19 August 2026	112,743,241	19/05/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

ALICE QUEEN LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ABN

71099247408

## 1.3 ASX issuer code

AQX

## 1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

19/5/2023



#### Part 2 - Issue details

# 2.1 The +securities the subject of this notification are:

Other

## Please specify

Unlisted Options as part fees for capital raising services. Refer to Appendix 3B released 3 May 23.

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### New +securities

ASX +security code	+Security description
New class - code to be confirmed	Options with \$0.001 exercise price and expiring 19 August 2026

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

19/5/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

To be contained in the notice of meeting seeking shareholder approval for issue of the options.

#### **Options Details**

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00100000	19/8/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

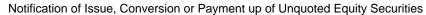
#### Description

One fully paid ordinary share (ASX:AQX) per option.

Any other information the entity wishes to provide about the +securities the subject of this notification

150M options to be issued in total of which 112,743,241 options have been issued under LR.7.1. 37,256,859 options are subject to shareholder approval.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to





## the market in an Appendix 3B

Part fees for corporate advisory and capital raising services. Refer to Appendix 3B released to ASX 3 May 2023

#### Issue details

## Number of +securities

112,743,241

#### Were the +securities issued for a cash consideration?

☑ No

## Please describe the consideration being provided for the +securities

The Options have been issued as part fees for corporate advisory and capital raising services.

#### Purpose of the issue

To pay for services rendered

#### **Additional Details**

112,743,241 options issued as part fees & 37,256,859 options are subject to shareholder approval.



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AQX : ORDINARY FULLY PAID	2,530,287,608
AQXOA : OPTION EXPIRING 09-DEC-2025	418,852,090
AQXOB : OPTION EXPIRING 23-SEP-2025	145,367,708
AQXO : OPTION EXPIRING 05-NOV-2023	146,829,723

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AQXAS : OPTION EXPIRING 25-JUN-2024 EX \$0.05	31,266,588
AQXAU : OPTION EXPIRING 05-MAY-2026 EX \$0.003	30,000,000
New class - code to be confirmed : Options with \$0.001 exercise price and expiring 19 August 2026	112,743,241



## Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?  $\@ifnextchar[{\@model {\otimes}}\]$  No
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

112,743,241 Unlisted Options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? 
⊗ No