



Announcement Summary

Entity name

RBR GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday May 23, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RBAX	CONV NOTES MATURING 25-NOV-2022	90,000	Repayment or redemption of +convertible debt security without conversion	15/03/2023
RBAX	CONV NOTES MATURING 25-NOV-2022	60,000	Repayment or redemption of +convertible debt security without conversion	23/12/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

RBR GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

38115857988

1.3 ASX issuer code

RBR

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/5/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RBRAX : CONV NOTES MATURING 25-NOV-2022

Unquoted +equity securities that have ceased

Number of securities that have ceased

90,000

Reason for cessation

Repayment or redemption of +convertible debt security without conversion

Date of cessation

15/3/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RBRAX : CONV NOTES MATURING 25-NOV-2022

Unquoted +equity securities that have ceased

Number of securities that have ceased

60,000

Reason for cessation

Repayment or redemption of +convertible debt security without conversion

Date of cessation

23/12/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RBR : ORDINARY FULLY PAID	1,618,404,661

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RBRAA : PERFORMANCE RIGHTS	60,000,000
RBRAx : CONV NOTES MATURING 25-NOV-2022	1,500,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.