



Announcement Summary

Entity name

AUSGOLD LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday May 23, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AUC	ORDINARY FULLY PAID	33,341,962	23/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSGOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

67140164496

1.3 ASX issuer code

AUC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/5/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

05-Apr-2023 09:44

Announcement Title

New - Proposed issue of securities - AUC

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AUC : ORDINARY FULLY PAID

Issue date

23/5/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

33,341,962

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.04500000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of 33,341,962 shares to Dundee Corporation pursuant to ASX Listing Rule 7.1 following Dundee Corporation receiving Foreign Investment Review Board approval on 22 May 2023.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AUC : ORDINARY FULLY PAID	2,296,141,208

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUCAAD : OPTION EXPIRING 31-MAR-2025 EX \$0.06	35,000,000
AUCAAC : OPTION EXPIRING 30-JUN-2024 EX VARIOUS PRICES	7,000,000
AUCAAE : PERFORMANCE RIGHTS	35,200,000
AUCAAB : OPTION EXPIRING 03-MAY-2024 EX \$0.063	16,000,000
AUCAAA : OPTION EXPIRING 01-MAR-2024 EX \$0.08	9,500,000
AUCAAF : OPTION EXPIRING 31-DEC-2025 EX \$0.08	500,000