



Announcement Summary

Entity name

CRESO PHARMA LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday May 24, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CPHAAS	CONVERTIBLE NOTES	260,850	Other	24/05/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

CRESO PHARMA LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

069406911

1.3 ASX issuer code

CPH

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/5/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

CPHAAS : CONVERTIBLE NOTES

Unquoted +equity securities that have ceased

Number of securities that have ceased

260,850

Reason for cessation

Other

Please provide additional details

Repayment of 260,850 convertible notes held by Obsidian. Refer to ASX announcement dated 19 May 2023 for further details.

Date of cessation

24/5/2023

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation

AUD - Australian Dollar

AUD 2.600000000000

Any other information the entity wishes to notify to ASX about the cessation?

Each note has a face value of US1.15. Obsidian have agreed to accept payment of A\$679,000 in lieu of cash repayment of the notes. Refer to ASX announcement dated 19 May 2023 for further details.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CPH : ORDINARY FULLY PAID	2,216,002,131
CPHO : OPTION EXPIRING 02-NOV-2024	444,941,788
CPHOD : OPTION EXPIRING 31-JAN-2027	369,739,798

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CPHAAN : OPTION EXPIRING 06-SEP-2024 EX \$0.25	10,000,000
CPHA AO : PERFORMANCE RIGHTS	14,000,000
CPHAY : OPTION EXPIRING 02-JUN-2023 EX 17C	27,764,706
CPHAAA : OPTION EXPIRING 02-JUN-2023 EX 20C	8,000,000
CPHAZ : OPTION EXPIRING 02-JUN-2023 EX 25C	4,000,000
CPHAAB : OPTION EXPIRING 25-JUN-2023 EX 13.86C	5,752,688
CPHAAL : OPTION EXPIRING 01-AUG-2024 EX \$0.18	12,000,000
CPHAAK : OPTION EXPIRING 01-AUG-2024 EX \$0.15	12,000,000
CPHAAM : OPTION EXPIRING 06-SEP-2024 EX \$0.18	10,000,000
CPHAM : PERFORMANCE RIGHTS	16,000
CPHAAG : OPTION EXPIRING 23-DEC-2023 EX \$0.20	833,333
CPHAAH : OPTION EXPIRING 23-DEC-2025 EX \$0.039	30,000,000



CPHAAI : OPTION EXPIRING 14-JUL-2024 EX \$0.38	12,000,000
CPHAAP : OPTION EXPIRING 25-OCT-2024 EX \$0.1375	1,000,000
CPHAAR : PERFORMANCE SHARES	6,000,000
CPHA AU : OPTION EXPIRING 17-JAN-2024 EX \$0.09	10,000,000
CPHAAS : CONVERTIBLE NOTES	1,700,000
CPHAAT : OPTION EXPIRING 12-JUN-2024 EX \$0.14	106,717,424
CPHA AV : OPTION EXPIRING 28-JUN-2024 EX \$0.40	626,250
CPHA AW : OPTION EXPIRING 28-JUN-2024 EX \$1.34	626,250
CPHA AX : OPTION EXPIRING 28-JUN-2024 EX \$2.00	626,250
CPHA AY : OPTION EXPIRING 28-JUN-2024 EX \$2.65	626,250
CPHA AZ : OPTION EXPIRING 28-JUN-2025 EX \$0.02	1,648,263

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.