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Exchange Centre
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Sydney NSW 2000

Our reference

EAD/EAD/447242/2
AUM/1228484413.1

Online lodgement

24 May 2023

Dear Sir/Madam

Notice of change of interests of substantial holder in relation to Ten Sixty Four Limited (ASX:X64)

Please find attached a Form 604 (Notice of change of interests of substantial holder) (**Form 604**) in relation to Ten Sixty Four Limited ACN 099 377 849 (ASX:X64) (**Company**).

The Form 604 details the change in voting power of the substantial holders as a consequence of the provision of a notice of voting intention (**Voting Intention Notice**) by DDH Graham Limited ACN 010 639 219 as trustee for The Lugarno Fund (**Lugarno**) and Marlon Investments Pty Ltd ACN 159 750 384 as trustee for Marlon Investment Trust (**Marlon**).

As detailed in the Voting Intention Notice, each of Lugarno and Marlon has confirmed to the Company and Vitrinte Holdings Pty Ltd ACN 614 033 180 that it intends to vote, or cause to be voted, all of the shares issued in the Company it holds, directly or indirectly, in favour of all of the resolutions set out in the notice of meeting dated 12 May 2023 in respect of the meeting of the Company's shareholders convened pursuant to section 249D of the *Corporations Act 2001* (Cth). A copy of the Voting Intention Notice is included as an annexure to the Form 604.

The Form 604 also details an unrelated on-market disposal of a nominal parcel of ordinary shares (65,889) by Paul J. Isaac, an associated entity of the Arbiter Parties (as defined in the Form 604), which was effected on 27 January 2023.

Yours sincerely

James Nicholls
Partner

T: +61864676087
james.nicholls@dlapiper.com

DLA Piper Australia

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Ten Sixty Four Limited (X64)

ACN/ARSN 099 377 849

1. Details of substantial holder (1)

Name

Each of the following persons:

- Vitrinite Holdings Pty Ltd ACN 614 033 180, Vitrinite Holdings LLC, Vitrinite Pty Ltd ACN 167 744 578, P. Ryan Welker & Co. Pty Ltd ACN 168 184 861, Paul Ryan Welker, NKW Group Of Companies Pty Ltd ACN 153 215 457, Nicholas Williams, M P Burgess Pty Ltd ACN 127 075 594, Matthew Peter Burgess, New Canaan Capital Advisers LLC, Lazaros Nikeas and each other related body corporate of the aforementioned bodies corporate from time to time (**Vitrinite Parties**)
- Arbiter Partners Capital Management, LLC, Arbiter Partners QP, LP and Paul J. Isaac and each other related body corporate of the aforementioned bodies corporate from time to time (**Arbiter Parties**)
- Edward Arnold Colliery, Pelham Investment Partners, LP PART V Capital Management LLC and each other related body corporate of the aforementioned bodies corporate from time to time (**Colliery Parties**)
- Debra Anne Ridge (**Debra Bakker**)
- DDH Graham Limited (ACN 010 639 219) as trustee for The Lugarno Fund and each other related body corporate of the aforementioned body corporate from time to time (**Lugarno Parties**)
- Nicholas Patrick Bova, Marlon Investments Pty Ltd (ACN 159 750 384) as trustee for Marlon Investment Trust and each other related body corporate of the aforementioned body corporate from time to time (**Marlon Parties**)

(together the **Substantial Holders**)

ACN/ARSN (if applicable) See above

There was a change in the interests of the substantial holder on 19 May 2023

The previous notice was given to the company on 22 July 2022

The previous notice was dated 22 July 2022

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|--------------------------|--|---|---|---|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary shares (Shares) | 46,283,909 comprising: <ul style="list-style-type: none">16,149,025 in respect of the Vitrinite Parties28,066,943 in respect of the Arbiter Parties2,065,441 in respect of the Colliery Parties2,500 in respect of Debra Bakker | 20.265% comprising: <ul style="list-style-type: none">7.071% held by the Vitrinite Parties12.289% held by the Arbiter Parties0.904% held by the Colliery Parties0.001% held by Debra Bakker each on the basis of there being 228,393,301 Shares issued in the capital of X64 | 49,834,047 comprising: <ul style="list-style-type: none">16,149,025 in respect of the Vitrinite Parties28,001,054 in respect of the Arbiter Parties2,065,441 in respect of the Colliery Parties2,500 in respect of Debra Bakker2,250,138 in respect of Lugarno Parties1,300,000 in respect of Marlon Parties | 21.819% comprising: <ul style="list-style-type: none">7.071% held by the Vitrinite Parties12.26% held by the Arbiter Parties0.904% held by the Colliery Parties0.001% held by Debra Bakker0.99% held by Lugarno Parties0.57% held by Marlon Parties each on the basis of there being 228,393,301 Shares issued in the capital of X64 |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|----------------------|---|---|-------------------------|
| 27/01/2023 | Paul J. Isaac | On-market disposal | \$0.46 per Share | 65,889 Shares | 65,889 |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|--|--------------------------------|----------------|
| Vitrinite Parties | | | | | |
| Vitrinite Holdings Pty Ltd | Vitrinite Holdings Pty Ltd | Vitrinite Holdings Pty Ltd | Relevant interest under section 608(1)(a) of the <i>Corporations Act 2001</i> (Cth) (Corporations Act) as registered holder of securities in X64. | 7,248,235 Shares | 7,248,235 |

| | | | | | |
|--------------------------------|----------------------------|----------------------------|--|------------------|-----------|
| | | | Relevant interest in X64 securities held by Vitrinite Pty Ltd under section 608(3)(a) of the Corporations Act by virtue of having voting power above 20% in Vitrinite Pty Ltd. | 2,419,488 Shares | 2,419,488 |
| Vitrinite Holdings LLC | Vitrinite Holdings LLC | Vitrinite Holdings LLC | Relevant interest under section 608(1)(a) of the Corporations Act as registered holder of securities in X64. | 5,561,226 Shares | 5,561,226 |
| | | | Relevant interest in X64 securities held by Vitrinite Pty Ltd under section 608(3)(a) of the Corporations Act by virtue of having voting power above 20% in Vitrinite Pty Ltd. | 2,419,488 Shares | 2,419,488 |
| | | | Relevant interest in X64 securities held by Vitrinite Pty Ltd under section 608(3)(a) of the Corporations Act by virtue of having voting power above 20% in Vitrinite Holdings LLC. | 2,419,488 Shares | 2,419,488 |
| | | | Relevant interest under section 608(1)(a) of the Corporations Act as registered holder of securities in X64. | 2,419,488 Shares | 2,419,488 |
| P. Ryan Welker & Co. Pty Ltd | Vitrinite Holdings Pty Ltd | Vitrinite Holdings Pty Ltd | Relevant interest in X64 securities held by Vitrinite Holdings Pty Ltd under section 608(3)(a) of the Corporations Act by virtue of having voting power above 20% in Vitrinite Holdings Pty Ltd. | 7,248,235 Shares | 7,248,235 |
| | Vitrinite Pty Ltd | Vitrinite Pty Ltd | Relevant interest in X64 securities held by Vitrinite Pty Ltd under section 608(3)(a) of the Corporations Act by virtue of having voting power above 20% in Vitrinite Holdings Pty Ltd. | 2,419,488 Shares | 2,419,488 |
| Paul Ryan Welker | Vitrinite Holdings Pty Ltd | Vitrinite Holdings Pty Ltd | Relevant interest in X64 securities held by Vitrinite Holdings Pty Ltd under section 608(3)(b) of the Corporations Act by virtue of controlling P. Ryan Welker & Co. Pty Ltd. | 7,248,235 Shares | 7,248,235 |
| | Vitrinite Pty Ltd | Vitrinite Pty Ltd | Relevant interest in X64 securities held by Vitrinite Pty Ltd under section 608(3)(b) of the Corporations Act by virtue of controlling P. Ryan Welker & Co. Pty Ltd. | 2,419,488 Shares | 2,419,488 |
| NKW Group Of Companies Pty Ltd | Vitrinite Holdings Pty Ltd | Vitrinite Holdings Pty Ltd | Relevant interest in X64 securities held by Vitrinite Holdings Pty Ltd under section 608(3)(a) of the Corporations Act by virtue of having voting power above 20% in Vitrinite Holdings Pty Ltd. | 7,248,235 Shares | 7,248,235 |
| | Vitrinite Pty Ltd | Vitrinite Pty Ltd | Relevant interest in X64 securities held by Vitrinite Pty Ltd under section 608(3)(a) of the Corporations Act by virtue of having voting power above 20% in Vitrinite Holdings Pty Ltd. | 2,419,488 Shares | 2,419,488 |
| Nicholas Williams | Vitrinite Holdings Pty Ltd | Vitrinite Holdings Pty Ltd | Relevant interest in X64 securities held by Vitrinite Holdings Pty Ltd under section 608(3)(b) of the Corporations Act by virtue of controlling NKW Group Of Companies Pty Ltd. | 7,248,235 Shares | 7,248,235 |
| | Vitrinite Pty Ltd | Vitrinite Pty Ltd | Relevant interest in X64 securities held by Vitrinite Pty Ltd under section 608(3)(b) of the Corporations Act by virtue of controlling NKW Group Of Companies Pty Ltd. | 2,419,488 Shares | 2,419,488 |
| M P Burgess Pty Ltd | M P Burgess Pty Ltd | M P Burgess Pty Ltd | Relevant interest under section 608(1)(a) of the Corporations Act as registered holder of securities in X64. | 65,000 Shares | 65,000 |
| | Vitrinite Holdings Pty Ltd | Vitrinite Holdings Pty Ltd | Relevant interest in X64 securities held by Vitrinite Holdings Pty Ltd under section 608(3)(a) of the Corporations Act by virtue of having voting power above 20% in Vitrinite Holdings Pty Ltd. | 7,248,235 Shares | 7,248,235 |

| | | | | | |
|--|---|--|--|-------------------|------------|
| | Vitrinite Pty Ltd | Vitrinite Pty Ltd | Relevant interest in X64 securities held by as Vitrinite Pty Ltd under section 608(3)(a) of the Act 2001 (Cth) by virtue of having voting power above 20% in Vitrinite Holdings Pty Ltd. | 2,419,488 Shares | 2,419,488 |
| Matthew Peter Burgess | Vitrinite Holdings Pty Ltd | Vitrinite Holdings Pty Ltd | Relevant interest in X64 securities held by Vitrinite Holdings Pty Ltd under section 608(3)(a) of the Corporations Act by virtue of having voting power above 20% in Vitrinite Holdings Pty Ltd. | 7,248,235 Shares | 7,248,235 |
| | Vitrinite Pty Ltd | Vitrinite Pty Ltd | Relevant interest in X64 securities held by as Vitrinite Pty Ltd under section 608(3)(a) of the Corporations Act by virtue of having voting power above 20% in Vitrinite Holdings Pty Ltd. | 2,419,488 Shares | 2,419,488 |
| New Canaan Capital Advisers LLC | New Canaan Capital Advisers LLC | New Canaan Capital Advisers LLC | Relevant interest under section 608(1)(a) of the Corporations Act as registered holder of securities in X64. | 855,076 Shares | 855,076 |
| Lazaros Nikeas | New Canaan Capital Advisers LLC | New Canaan Capital Advisers LLC | Relevant interest in X64 securities held by New Canaan Capital Advisers LLC under section 608(3)(b) of the Corporations Act by virtue of controlling New Canaan Capital Advisers LLC. | 855,076 Shares | 855,076 |
| Arbiter Parties | | | | | |
| Arbiter Partners QP, LP | Merrill Lynch Professional Clearing Corp. | Arbiter Partners QP, LP | Relevant interest in X64 securities held by a custodian, under ss608(1)(b) and/or (c) of the Corporations Act | 21,412,830 Shares | 21,412,830 |
| Arbiter Partners Capital Management, LLC | Merrill Lynch Professional Clearing Corp. | Arbiter Partners QP, LP | Relevant interest in X64 securities held by a custodian, under ss608(1)(b) and/or (c) of the Corporations Act | 21,412,830 Shares | 21,412,830 |
| | Merrill Lynch Professional Clearing Corp. | Arbiter Partners QP, LP | Relevant interest in X64 securities under s608(1)(c) of the Corporations Act as Investment Manager of Arbiter Partners QP, LP | 21,412,830 Shares | 21,412,830 |
| | Deutsche Bank | 9 Interlaken Partners, LLC | Relevant interest in X64 securities under s608(1)(c) of the Corporations Act as Investment Manager of 9 Interlaken Partners, LLC | 1,950,073 Shares | 1,950,073 |
| | Deutsche Bank | Isaac Brothers, LLC | Relevant interest in X64 securities under s608(1)(c) of the Corporations Act as Investment Manager of Isaac Brothers, LLC | 2,319,799 Shares | 2,319,799 |
| | Deutsche Bank | Abigail E. Isaac | Relevant interest in X64 securities under s608(3) of the Corporations Act | 96,067 Shares | 96,067 |
| | Deutsche Bank | Johanna H. Isaac | Relevant interest in X64 securities under s608(3) of the Corporations Act | 47,480 Shares | 47,480 |
| | Deutsche Bank | Samuel F. Isaac | Relevant interest in X64 securities under s608(3) of the Corporations Act | 47,480 Shares | 47,480 |
| | Deutsche Bank | Paul J. Isaac Charitable Lead Annuity Trust | Relevant interest in X64 securities under s608(1)(c) of the Corporations Act as Investment Manager of Paul J. Isaac Charitable Lead Annuity Trust | 49,167 Shares | 49,167 |
| | Deutsche Bank | Paul J. Isaac 2015 Charitable Lead Annuity Trust | Relevant interest in X64 securities under s608(1)(c) of the Corporations Act as Investment Manager of Paul J. Isaac 2015 Charitable Lead Annuity Trust | 115,169 Shares | 115,169 |
| Paul J. Isaac | Merrill Lynch Professional Clearing Corp. | Arbiter Partners QP, LP | Relevant interest in X64 securities under s608(3) of the Corporations Act | 21,412,830 Shares | 21,412,830 |
| | Deutsche Bank | 9 Interlaken Partners, LLC | Relevant interest in X64 securities under s608(3) of the Corporations Act | 1,950,073 Shares | 1,950,073 |
| | Deutsche Bank | 75 Prospect Partners, LLC | Relevant interest in X64 securities under s608(3) of the Corporations Act | 431,878 Shares | 431,878 |
| | Deutsche Bank | Isaac Brothers, LLC | Relevant interest in X64 securities under s608(3) of the Corporations Act | 2,319,799 Shares | 2,319,799 |
| | Deutsche Bank | Nana Associates, LLC | Relevant interest in X64 securities under s608(3) of the Corporations Act | 1,531,111 Shares | 1,531,111 |

| | | | | | |
|--|--|--|--|------------------|-----------|
| | Deutsche Bank | Abigail E. Isaac | Relevant interest in X64 securities under s608(3) of the Corporations Act | 96,067 Shares | 96,067 |
| | Deutsche Bank | Johanna H. Isaac | Relevant interest in X64 securities under s608(3) of the Corporations Act | 47,480 Shares | 47,480 |
| | Deutsche Bank | Samuel F. Isaac | Relevant interest in X64 securities under s608(3) of the Corporations Act | 47,480 Shares | 47,480 |
| | Deutsche Bank | Paul J. Isaac Charitable Lead Annuity Trust | Relevant interest in X64 securities under s608(1)(c) of the Corporations Act as Investment Manager of Paul J. Isaac Charitable Lead Annuity Trust | 49,167 Shares | 49,167 |
| | Deutsche Bank | Paul J. Isaac 2015 Charitable Lead Annuity Trust | Relevant interest in X64 securities under s608(1)(c) of the Corporations Act as Investment Manager of Paul J. Isaac 2015 Charitable Lead Annuity Trust | 115,169 Shares | 115,169 |
| Colliery Parties | | | | | |
| Pelham Investment Partners, LP | Pelham Investment Partners, LP | Pelham Investment Partners, LP | Relevant interest under section 608(1)(a) of the Corporations Act as registered holder of securities in X64. | 2,015,441 Shares | 2,015,441 |
| PART V Capital Management LLC | Pelham Investment Partners, LP | Pelham Investment Partners, LP | Relevant interest in X64 securities under s608(1)(c) of the Corporations Act as investment manager of Pelham Investment Partners, LP | 2,015,441 Shares | 2,015,441 |
| Edward Arnold Colliery | Edward Arnold Colliery | Edward Arnold Colliery | Relevant interest under section 608(1)(a) of the Corporations Act as registered holder of securities in X64. | 50,000 Shares | 50,000 |
| | Pelham Investment Partners, LP | Pelham Investment Partners, LP | Relevant interest in X64 securities held by Pelham Investment Partners, LP under section 608(3)(a) of the Corporations Act by virtue of having voting power above 20% in PART V Capital Management LLC | 2,015,441 Shares | 2,015,441 |
| Debra Bakker | | | | | |
| Debra Anne Ridge | Debra Anne Ridge | Debra Anne Ridge | Relevant interest under section 608(1)(a) of the Corporations Act as registered holder of securities in X64. | 2,500 Shares | 2,500 |
| Lugarno Parties | | | | | |
| DDH Graham Limited (ACN 010 639 219) ATF The Lugarno Fund | DDH Graham Limited (ACN 010 639 219) ATF The Lugarno Fund | DDH Graham Limited (ACN 010 639 219) ATF The Lugarno Fund | Relevant interest under section 608(1)(a) of the Corporations Act as registered holder of securities in X64. | 2,250,138 Shares | 2,250,138 |
| Marlon Parties | | | | | |
| Marlon Investments Pty Ltd (ACN 159 750 384) ATF Marlon Investment Trust | Marlon Investments Pty Ltd (ACN 159 750 384) ATF Marlon Investment Trust | Marlon Investments Pty Ltd (ACN 159 750 384) ATF Marlon Investment Trust | Relevant interest under section 608(1)(a) of the Corporations Act as registered holder of securities in X64. | 1,300,000 Shares | 1,300,000 |
| Nicholas Patrick Bova | Marlon Investments Pty Ltd (ACN 159 750 384) ATF Marlon Investment Trust | Marlon Investments Pty Ltd (ACN 159 750 384) ATF Marlon Investment Trust | Relevant interest in X64 securities held by New Canaan Capital Advisers LLC under section 608(3)(b) of the Corporations Act by virtue of controlling New Canaan Capital Advisers LLC. | 1,300,000 Shares | 1,300,000 |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|---|
| Each of the Substantial Holders | <p>Each of the Substantial Holders are associates for the purposes of section 12(2)(c) of the Corporations Act by nature of discussions held considering the board composition of X64 and the intent to vote, or cause to be voted, all of the shares issued in the Company it holds (directly or indirectly) in favour of all of the resolutions set out in the notice of meeting dated 12 May 2023 in respect of the meeting of the Company's shareholders convened pursuant to section 249D of the Corporations Act. Refer to Annexure A.</p> <p>None of the Vitrinite Parties has the power to exercise, or control the exercise of, the right to vote attached to the shares held by any Arbiter Party, any Colliery Party, Debra Bakker, any Lugarno Parties or any Marlon Parties. There is no agreement, arrangement or understanding between any of the Vitrinite Parties in relation to the</p> |

exercise of the respective shareholdings of the Arbiter Parties, Colliery Parties, Debra Bakker, Lugarno Parties or Marlon Parties.

None of the Arbiter Parties has the power to exercise, or control the exercise of, the right to vote attached to the shares held by any Vitrinite Party, any Colliery Party, Debra Bakker, any Lugarno Parties or any Marlon Parties. There is no agreement, arrangement or understanding between any of the Arbiter Parties in relation to the exercise of the respective shareholdings of the Vitrinite Parties, Colliery Parties, Debra Bakker, Lugarno Parties or Marlon Parties.

None of the Colliery Parties has the power to exercise, or control the exercise of, the right to vote attached to the shares held by any Vitrinite Party, any Arbiter Party, Debra Bakker, any Lugarno Parties or any Marlon Parties. There is no agreement, arrangement or understanding between any of the Colliery Parties in relation to the exercise of the respective shareholdings of the Vitrinite Parties, Arbiter Parties, Debra Bakker, Lugarno Parties or Marlon Parties.

Debra Bakker does not have the power to exercise, or control the exercise of, the right to vote attached to the shares held by any Vitrinite Party, any Arbiter Party, any Colliery Party, any Lugarno Parties or any Marlon Parties. There is no agreement, arrangement or understanding with Debra Bakker in relation to the exercise of the respective shareholdings of the Vitrinite Parties, Arbiter Parties, Colliery Parties, Lugarno Parties or Marlon Parties.

None of the Lugarno Parties has the power to exercise, or control the exercise of, the right to vote attached to the shares held by any Vitrinite Party, any Arbiter Party, any Colliery Party, Debra Bakker or any Marlon Parties. There is no agreement, arrangement or understanding with any of the Lugarno Parties in relation to the exercise of the respective shareholdings of the Vitrinite Parties, Arbiter Parties, Colliery Parties, Debra Bakker or Marlon Parties.

None of the Marlon Parties has the power to exercise, or control the exercise of, the right to vote attached to the shares held by any Vitrinite Party, any Arbiter Party, any Colliery Party, Debra Bakker or any Lugarno Parties. There is no agreement, arrangement or understanding with any of the Lugarno Parties in relation to the exercise of the respective shareholdings of the Vitrinite Parties, Arbiter Parties, Colliery Parties, Debra Bakker or Lugarno Parties.

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|----------------------------|--|
| Vitrinite Holdings LLC | Suite 630, 410 Park Avenue, New York, United States |
| Each other Vitrinite Party | C/- Vitrinite Pty Ltd, Level 6 Suite 2, Blue Tower, 12 Creek Street, Brisbane QLD 4000 |
| Each Arbiter Party | 530 Fifth Avenue, 20th Floor, New York, NY 10036, USA |
| Each Colliery Party | 930 Plymouth Street, Pelham, NY 10803 USA |
| Debra Anne Ridge | 20 Boobook Rd, Rosa Brook WA 6285 |
| Each Lugarno Party | Level 9, 324 Queen Street, Brisbane QLD 4000 |
| Each Marlon Party | C/- Bova Compounding Chemist, Shop 1, 302-318 Kingsway, Caringbah NSW 2229 |

Signature

print name Ryan Welker

capacity CEO – Vitrinite Pty Ltd

sign here



date

23 May 2023

Annexure A

This is Annexure A of 4 pages (including this page) referred to in Form 604 – Notice of change of interest in substantial holder signed by me and dated 23 May 2023.

A handwritten signature in black ink that reads "Paul Ryan Welker". The signature is written in a cursive style with a large, looped 'P' and 'W'.

.....
Ryan Welker

The Directors
Ten Sixty Four Limited
Suite 3, Level 1
1209 Hay Street
Kings Park WA 6005

The Directors
Vitrinite Holdings Pty Ltd
Suite 2, Level 6 "Blue Tower"
12 Creek Street
Brisbane Qld 4000

19 May 2023

Dear Sir/Madam

Notice of voting intention and consent to disclosure

1 Background

This statement is made by the following parties (and on behalf of their associates) (**Shareholder Parties**) in respect of the fully paid ordinary shares (**Shares**) issued in the capital of Ten Sixty Four Limited (**Company**):

| Shareholder | Shares | % of total Shares |
|--|------------------|-------------------|
| DDH Graham Limited ATF The Lugarno Fund | 2,250,138 | 0.99% |
| Marlon Investments Pty Ltd ATF Marlon Investment Trust | 1,300,000 | 0.57% |
| Total | 3,550,138 | 1.56% |

The Shareholder Parties acknowledge that the Company has released a notice of meeting in respect of a meeting (**Meeting**) requisitioned pursuant to a notice pursuant to section 249D of the *Corporations Act 2001* (Cth) dated 21 April 2023 (**Requisition Notice**), by the following shareholders of the Company:

- (a) Vitrinite Holdings Pty Ltd;
 - (b) Vitrinite Pty Ltd; and
 - (c) Vitrinite Holdings LLC,
- (**Vitrinite Shareholders**).

2 Confirmation

Each of the Shareholder Parties confirms that:

- (a) it intends to vote, or cause to be voted, all of the Shares that it holds (directly or indirectly) at the time of the Meeting in favour of the proposed resolutions as set out on the Requisition Notice with respect to the entire holding of shares held by the Shareholder Parties (**Intention Statement**); and

- (b) other than as expressly contemplated in the Intention Statement, this letter does not in any way restrict or prohibit the disposal of any Shares nor the exercise of any rights attaching to any Shares by an Shareholder Party.

3 Consent



Each Shareholder Party consents to:


- (a) each of the Vitrinite Shareholders and the Company including a statement substantially in the form of the Intention Statement and making reference to the Intention Statement (including attributing the Intention Statement to the Shareholder Parties) in any public announcement relating to the Meeting; and
- (b) the naming of itself (and any entity it controls) and the shareholdings it controls in connection with the making of any statement referred to in paragraph 3(a).

Signed for and on behalf of the Shareholder Parties LLP (and on behalf of its associated entities)

Signed, sealed and delivered by **DDH Graham Limited** by its duly authorised signatory in the presence of:


.....
Signature of witness




.....
Signature of authorised signatory


.....
Name of witness (print)


.....
Name of authorised signatory (print)

Signed, sealed and delivered by **Marlon Investments Pty Ltd** by its duly authorised signatory in the presence of:

.....
Signature of witness


.....
Signature of authorised signatory

.....
Name of witness (print)

.....
Name of authorised signatory (print)

and

- (b) other than as expressly contemplated in the Intention Statement, this letter does not in any way restrict or prohibit the disposal of any Shares nor the exercise of any rights attaching to any Shares by an Shareholder Party.

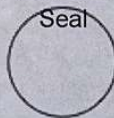
3 Consent

Each Shareholder Party consents to:

- (a) each of the Vitrinite Shareholders and the Company including a statement substantially in the form of the Intention Statement and making reference to the Intention Statement (including attributing the Intention Statement to the Shareholder Parties) in any public announcement relating to the Meeting; and
- (b) the naming of itself (and any entity it controls) and the shareholdings it controls in connection with the making of any statement referred to in paragraph 3(a).

Signed for and on behalf of the Shareholder Parties LLP (and on behalf of its associated entities)

Signed, sealed and delivered by **DDH Graham Limited** by its duly authorised signatory in the presence of:



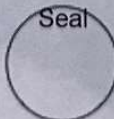
.....
Signature of witness

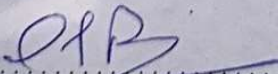
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Signature of authorised signatory

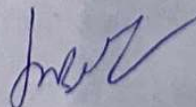
.....
Name of witness (print)

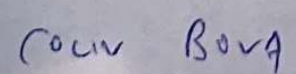
.....
Name of authorised signatory (print)

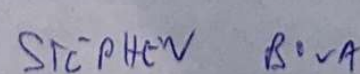
Signed, sealed and delivered by **Marlon Investments Pty Ltd** by its duly authorised signatory in the presence of:




.....
Signature of witness


.....
Signature of authorised signatory


.....
Name of witness (print)


.....
Name of authorised signatory (print)