



## Announcement Summary

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**Entity name**

LEEWIN METALS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday May 24, 2023

**The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LM1	ORDINARY FULLY PAID	1,260,005	25/05/2023
LM1	ORDINARY FULLY PAID	2,500,000	31/05/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LEEUWIN METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

82656057215

### 1.3 ASX issuer code

LM1

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

24/5/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

LM1AB : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

LM1 : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

1,260,005

**And the date the escrow restrictions have ceased or will cease**

25/5/2023

**Issue date**

25/5/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

1,260,005

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.15000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Release of seed shares from escrow.

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

LM1AC : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

LM1 : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

2,500,000

**And the date the escrow restrictions have ceased or will cease**

31/5/2023

**Issue date**

31/5/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

2,500,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Shares issued to Galleon Gold Corp. as consideration for the acquisition of the William Lake Project at a deemed issue price of \$0.15 per ordinary share.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.150000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shares were issued pursuant to the William Lake Acquisition Agreement, please refer to the Section 9.3.1 of the prospectus released on the ASX 28 March 2023 for further details.



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LM1 : ORDINARY FULLY PAID	44,784,999

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LM1AC : ORDINARY FULLY PAID RESTRICTED	0
LM1AD : ORDINARY FULLY PAID RESTRICTED	1,230,631
LM1AE : ORDINARY FULLY PAID RESTRICTED	836,041
LM1AF : ORDINARY FULLY PAID RESTRICTED	16,506,668
LM1AG : OPTION EXPIRING 23-MAR-2026 RESTRICTED	3,000,000
LM1AH : OPTION EXPIRING 31-MAY-2027 RESTRICTED	2,500,000
LM1AB : ORDINARY FULLY PAID RESTRICTED	0
LM1AI : OPTION EXPIRING 12-MAY-2028 RESTRICTED	25,500,000
LM1AJ : PERFORMANCE RIGHTS RESTRICTED	3,500,000