



## Announcement Summary

**Entity name**

GREEN TECHNOLOGY METALS LIMITED

**Date of this announcement**

Wednesday May 24, 2023

**The +securities the subject of this notification are:** +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights	1,000,000	24/05/2023
New class - code to be confirmed	Performance Rights	250,000	24/05/2023
New class - code to be confirmed	Performance Rights	750,000	24/05/2023
New class - code to be confirmed	Performance Rights	250,000	24/05/2023
New class - code to be confirmed	Performance Rights	500,000	24/05/2023
New class - code to be confirmed	Performance Rights	250,000	24/05/2023
New class - code to be confirmed	Performance Rights	500,000	24/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

GREEN TECHNOLOGY METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

648657649

**1.3 ASX issuer code**

GT1

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

24/5/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

24/5/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Matthew Herbert

**Name of registered holder**

Matthew Herbert

**Number of +securities**

500,000

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://announcements.asx.com.au/asxpdf/20221017/pdf/45gd890cnpcq7t.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Vest on the board of directors of the Company approving a Financial Investment Decision (FID) for the Seymour Project.  
Expire 5 years from issue.



Issue details

**Number of +securities**

1,000,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

24/5/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://announcements.asx.com.au/asxpdf/20221017/pdf/45gd890cnpcq7t.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Vest and escrowed for 12 months from commencement of employment. Expire 5 years from issue.



## Issue details

**Number of +securities**

250,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

24/5/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Matthew Herbert	Matthew Herbert	500,000

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://announcements.asx.com.au/asxpdf/20221017/pdf/45gd890cnpq7t.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

The Company obtaining all required permits to commence commercial production at the Seymour Project. Expire 5 years from issue.



Issue details

**Number of +securities**

750,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

24/5/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://announcements.asx.com.au/asxpdf/20221017/pdf/45gd890cnpq7t.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The Company reporting JORC Code 2012 compliant Mineral Resource Estimates on an aggregated basis of greater than or equal to 20Mt at a minimum grade of 1% Li<sub>2</sub>O, disclosed on any one or more of the Company's projects. Expire 5 years from issue.



## Issue details

**Number of +securities**

250,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

24/5/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://announcements.asx.com.au/asxpdf/20221017/pdf/45gd890cnpqcq7t.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Both of the following: a) the Company announcing the completion of the acquisition of a property from a third party (Acquired Property); and b) the Company reporting a JORC Code 2012 compliant Mineral Resource Estimate at the Acquired Property with greater than or equal to 10 million tonnes and with a grade greater than or equal to 1% Li2O. Expire 5 years from issue.



Issue details

**Number of +securities**

500,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

24/5/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://announcements.asx.com.au/asxpdf/20221017/pdf/45gd890cnpq7t.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The Company reporting, for the first time, a JORC Code 2012 compliant Mineral Resource Estimate greater than 2Mt at a minimum grade of 1% Li2O on any one or more of the Company's projects. Expire 5 years from issue.



Issue details

**Number of +securities**

250,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

24/5/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://announcements.asx.com.au/asxpdf/20221017/pdf/45gd890cnpq7t.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The Company announcing the completion of a transaction, either to acquire, sell or merge a Project or a Company, with a total consideration of the target greater than or equal to A\$200 million. Expire 5 years from issue.



Issue details

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**Number of +securities**

500,000

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Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GT1 : ORDINARY FULLY PAID	190,738,393

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GT1AG : OPTION EXPIRING 03-NOV-2025 RESTRICTED	3,950,000
GT1AH : PERFORMANCE RIGHTS	6,500,000
GT1AI : PERFORMANCE RIGHTS RESTRICTED	6,000,000
GT1AJ : PERFORMANCE RIGHTS	3,000,000
GT1AF : OPTION EXPIRING 10-SEP-2024 RESTRICTED	1,815,000
GT1AE : ORDINARY FULLY PAID RESTRICTED	63,168,270
New class - code to be confirmed : Performance Rights	1,000,000
New class - code to be confirmed : Performance Rights	250,000
New class - code to be confirmed : Performance Rights	750,000
New class - code to be confirmed : Performance Rights	250,000
New class - code to be confirmed : Performance Rights	500,000
New class - code to be confirmed : Performance Rights	250,000
New class - code to be confirmed : Performance Rights	500,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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