Market Announcement



25 May 2023

Forrestania Resources Limited (ASX: FRS) – Trading Halt

Description

The securities of Forrestania Resources Limited ('FRS') will be placed in trading halt at the request of FRS, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 29 May 2023 or when the announcement is released to the market.

Issued by

Shane Falconer Adviser, Listings Compliance



Suite 2, 38 Colin Street West Perth, WA 6005 ABN 41 647 899 698

PO Box 265 West Perth, WA 6872 info@forrestaniaresources.com.au

25 May 2023

Raj Logarajah ASX Limited Level 40, 152 – 158 St Georges Terrace PERTH WA 6000

By Email: TradingHaltsPerth@asx.com.au

Dear Raj

TRADING HALT REQUEST

Pursuant to ASX Listing Rule 17.1, Forrestania Resources Limited (**Forrestania** or the **Company**) requests a trading halt of the Company's securities, effective from the commencement of trading on Thursday 25 May 2023, pending the release of an announcement regarding a proposed capital raising by a non-renounceable Rights Issue.

It is expected the trading halt will end on the earlier of the commencement of normal trading on Monday 29 May 2023, or when the announcement on the proposed capital raising is released to the market.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Cecilia Tyndall Company Secretary

This announcement is authorised for release by the Board.

For further information, please contact:

Michael Anderson Managing Director T: +61 (0) 412 496 797 E: <u>michael@forrestaniaresources.com.au</u> Cecilia Tyndall Company Secretary T: +61 (0) 400 596 734 E: <u>Cecilia@forrestaniaresources.com.au</u>