



Announcement Summary

Entity name
ORTHOCELL LIMITED

Date of this announcement
Friday May 26, 2023

The +securities the subject of this notification are:
☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 26-05-2026 EX \$0.60	1,000,000	26/05/2023
New class - code to be confirmed	OPTION EXPIRING 26-05-2027 EX \$0.80	1,000,000	26/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ORTHOCELL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

118897135

1.3 ASX issuer code

OCC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

26/5/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of unlisted options to consultant pursuant to letter of engagement.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency**Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description****Any other information the entity wishes to provide about the +securities the subject of this notification**



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

No Appendix 3B was issued as the options were approved for issue subsequent to market close on 25 May 2023.

Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued pursuant to the terms of a letter of engagement with a consultant for future services.

Purpose of the issue

Other

Additional Details

Issued pursuant to the terms of a letter of engagement with a consultant for future services.

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 26-05-2027 EX \$0.80

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

26/5/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to separate ASX announcement lodged following this announcement on 26 May 2023.



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.80000000	26/5/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

No Appendix 3B was issued as the options were approved for issue subsequent to market close on 25 May 2023.

Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Issued pursuant to the terms of a letter of engagement with a consultant for future services.

Purpose of the issue

Other

Additional Details

Issued pursuant to the terms of a letter of engagement with a consultant for future services.





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
OCC : ORDINARY FULLY PAID	197,303,071

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OCCAN : OPTION EXPIRING 08-OCT-2023 EX \$0.40	200,000
OCCAM : OPTION EXPIRING 11-JUN-2025 EX 41C	2,000,000
OCCAW : OPTION EXPIRING 08-MAR-2028 EX \$0.40	3,000,000
OCCAO : OPTION EXPIRING 14-OCT-2024 EX \$0.583	16,730,000
OCCAV : OPTION EXPIRING 13-JUL-2025 EX \$0.403	2,200,000
OCCAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	350,000
OCCAR : OPTION EXPIRING 26-OCT-2024 EX \$0.50	755,000
OCCAS : OPTION EXPIRING 26-OCT-2025 EX \$0.58	150,000
OCCAU : OPTION EXPIRING 11-MAY-2026 EX \$0.515	1,050,000
OCCAT : OPTION EXPIRING 04-APR-2026 EX \$0.606	150,000
OCCAX : OPTION EXPIRING 19-APR-2027 EX \$0.36	3,830,000
OCCAY : PERFORMANCE RIGHTS	1,000,000
OCCAP : OPTION EXPIRING 05-FEB-2024 EX \$0.517	450,000



OCCAQ : OPTION EXPIRING 04-JUN-2024 EX \$0.536	1,600,000
New class - code to be confirmed : OPTION EXPIRING 26-05-2026 EX \$0.60	1,000,000
New class - code to be confirmed : OPTION EXPIRING 26-05-2027 EX \$0.80	1,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

2,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No