



Announcement Summary

Entity name

BRIGHTSTAR RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday May 26, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BTR	ORDINARY FULLY PAID	734,277,561	26/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BRIGHTSTAR RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

100727491

1.3 ASX issuer code

BTR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

26/5/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Mar-2023 10:47	New - Proposed issue of securities - BTR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

ASX +security code and description

BTR : ORDINARY FULLY PAID

Issue date

26/5/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

734,277,561

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

All 281,726,818 fully paid ordinary shares in Kingwest Resources Limited, and shareholders of Kingwest have received 1 new BTR share for every 0.38 KWR shares held.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.027000

Any other information the entity wishes to provide about the +securities to be quoted

Refer Scheme Booklet issued by Brightstar Resources Limited and Kingwest Resources Limited released to ASX on 6 April 2023

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02652696-6A1144494?access_token=83ff96335c2d45a094df02a206a39ff4

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BTR : ORDINARY FULLY PAID	1,566,906,384
BTRN : ORDINARY FULLY PAID DEFERRED EX KINGWEST RES LTD	741,386,363

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BTRAQ : OPTION EXPIRING 22-JUN-2024 EX \$0.045	5,000,000
BTRAD : OPTION EXPIRING 31-DEC-2023 EX \$0.10	4,000,000
BTRAB : OPTION EXPIRING 31-DEC-2023 EX \$0.06	4,000,000
BTRAC : OPTION EXPIRING 31-DEC-2023 EX \$0.08	4,000,000
BTRAR : OPTION EXPIRING 30-NOV-2026 EX NIL	10,000,000
BTRAS : PERFORMANCE RIGHTS	80,000,000
BTRAF : OPTION EXPIRING 01-DEC-2024 EX \$0.05	2,200,000
BTRAE : OPTION EXPIRING 12-FEB-2024 EX \$0.10	1,000,000
BTRAG : OPTION EXPIRING 31-DEC-2024 EX \$0.05	20,000,000