



Announcement Summary

Entity name

WESTERN YILGARN NL

Announcement Type

New announcement

Date of this announcement

Friday May 26, 2023

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WYX	ORDINARY FULLY PAID	8,225,000	12/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WESTERN YILGARN NL

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

62112914459

1.3 ASX issuer code

WYX

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/5/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

WYXAC : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

WYX : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

8,225,000

And the date the escrow restrictions have ceased or will cease

12/4/2023

Issue date

12/4/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

7,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued to Aurum Pacific Securities and Administrators as resolved at the AGM held on 31 January 2022 (refer to resolutions 11 and 12)

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued on 12 April 2022 which were subject to a 12 month expiry period

Number of +securities to be quoted

1,225,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of shares upon the conversion of convertible notes as resolved at the AGM held on 31 January 2022 (refer to resolution 13)

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.100000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued on 12 April 2022 which were subject to a 12 month expiry period

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WYX : ORDINARY FULLY PAID	49,407,504

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WYXAF : OPTION EXPIRING 12-APR-2025 EX \$0.20	6,000,000
WYXAC : ORDINARY FULLY PAID RESTRICTED	0
WYXAD : ORDINARY FULLY PAID RESTRICTED	29,715,002
WYXAE : OPTION EXPIRING 12-APR-2025 EX \$0.30	612,500
WYXAG : OPTION EXPIRING 12-APR-2025 RESTRICTED	6,762,500
WYXAH : OPTION EXPIRING 12-APR-2025 RESTRICTED	26,932,471