

# **Announcement Summary**

# **Entity name**

GREAT BOULDER RESOURCES LIMITED

#### Date of this announcement

Friday May 26, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options expiring 30 April 2026 EX \$0.123	2,000,000	26/05/2023

Refer to next page for full details of the announcement



### Part 1 - Entity and announcement details

# 1.1 Name of entity

GREAT BOULDER RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

Registration number

ABN

70611695955

1.3 ASX issuer code

**GBR** 

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

26/5/2023



#### Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

### Please specify

Options issued to Lead Manager Broker

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### New +securities

ASX +security code +Security description

New class - code to be confirmed Options expiring 30 April 2026 EX \$0.123

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

26/5/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

**♥** No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02644794-6A1141257?access token=8 3ff96335c2d45a094df02a206a39ff4

### **Options Details**

+Security currency	Exercise price	Expiry date
ALID - Australian Dollar	ALID 0 12300000	30/4/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

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GBR fully paid ordinary share

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Lead Manager Options as advised in the Prospectus announced on 16 March 2023

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Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00001000

### Purpose of the issue

To pay for services rendered

#### **Additional Details**





#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

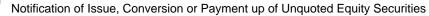
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
GBR : ORDINARY FULLY PAID	504,256,998

# 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GBRAH : OPTION EXPIRING 28-AUG-2023 EX 7.5C	799,000
GBRAR : OPTION EXPIRING 22-NOV-2025 EX \$0.14	2,000,000
GBRAX : OPTION EXPIRING 22-AUG-2025 EX \$0.124	750,000
GBRAY : OPTION EXPIRING 27-SEP-2025 EX \$0.129	200,000
GBRAQ : OPTION EXPIRING 01-FEB-2025 EX \$0.2033	750,000
GBRAK : OPTION EXPIRING 30-JUN-2023 EX \$0.074	4,000,000
GBRAT : OPTION EXPIRING 01-July-2025 EX \$0.141	500,000
GBRAU : OPTION EXPIRING 18-JUL-2025 EX \$0.134	200,000
GBRAV : OPTION EXPIRING 11-JUL-2025 EX \$0.137	350,000
GBRAW : OPTION EXPIRING 20-AUG-2025 EX \$0.129	500,000
GBRAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,704,403
GBRAI : OPTION EXPIRING 30-SEP-2023 EX 10C	600,000
GBRAP : PERFORMANCE RIGHTS	15,000,000



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GBRAN : OPTION EXPIRING 19-MAY-2024 EX \$0.0542	5,714,286
GBRAO : OPTION EXPIRING 31-MAR-2024 EX \$0.0525	4,565,515
New class - code to be confirmed : Options expiring 30 April 2026 EX \$0.123	2,000,000



### Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☑ No

- 5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? 
  ☑ Yes
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

2,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? 
⊗ No