



Announcement Summary

Entity name

QORIA LIMITED

Announcement Type

New announcement

Date of this announcement

Friday May 26, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
QOR	ORDINARY FULLY PAID	1,411,919	26/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

QORIA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

33167509177

1.3 ASX issuer code

QOR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

26/5/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-May-2022 12:13	New - Proposed issue of securities - FZO	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Tranche 2 of the Evolium Shares expected to be allotted 16 months following Completion of the acquisition of Qustodio; and Deferred Consideration in accordance with the Unit Purchase Agreement announced 2 May 2022. Refer to the Notice of Meeting to shareholders lodged 20 May 2022 for further details.



Placement Details

QOR : ORDINARY FULLY PAID

26/5/2023

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

1,411,919

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The shares are being issued as part consideration for the acquisition of Qustodio pursuant to the Unit Purchase Agreement.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

601,477.490000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to ASX announcement dated 2 May 2022 in relation to the Qustodio acquisition for further details. The Consideration Shares to be issued under the Qustodio Unit Purchase Agreement were approved by shareholders at the Company's General Meeting held 24 June 2022.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
QOR : ORDINARY FULLY PAID	1,057,930,869

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
QORAX : DEFERRED CONSIDERATION RIGHTS	80,527,017
QORAW : CONVERTIBLE NOTES	7,489
QORAY : OPTION EXPIRING 31-DEC-2025 EX \$0.60	5,250,000
QORAT : PERFORMANCE RIGHTS	84,348,110
QORAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	17,720,000
QORAH : OPTION EXPIRING 13-JUL-2023 EX 18C	500,000
QORAI : OPTION EXPIRING 13-JUL-2023 EX \$0.24	700,000