

# ASX ANNOUNCEMENT

26 May 2023



## Amendment to Notice of General Meeting

On 18 May 2023 White Cliff Minerals Limited (**White Cliff** or the **Company**) released a Notice of General Meeting of Shareholders to be held on 21 June 2023 (**Notice**).

The Company wishes to correct some of disclosures made in the Notice, and set out below are the clarifications that have been made:

On page 18 at section 7.3(b), a worked example of the number of Equity Shares that may be issued under Resolution 9 is set out as follows:

*Set out below are worked examples of the number of Equity Shares that may be issued under Resolution 9 based on the assumed issue prices of \$0.008, \$0.012 and \$0.004 per DRE Share, being the closing price of DRE Shares on 15 May 2023 (DRE Closing Price), and 50% increase and 50% decrease to the DRE Closing Price and the issue price for the Equity Shares being \$0.006 each;*

Assumed issue price of the DRE Shares	Value of DRE Shares	Maximum number of Equity Shares which may be issued at the issue price of \$0.006 per Equity Share
\$0.004	\$8,000	1,333,333
\$0.008	\$16,000	2,666,667
\$0.012	\$24,000	4,000,000

This paragraph and table should be amended to read as follows; the amendments being set out in bold type:

*Set out below are worked examples of the number of Equity Shares that may be issued under Resolution 9 based on the assumed issue prices of **\$0.054**, **\$0.108** and **\$0.027** per DRE Share, being the closing price of DRE Shares on 15 May 2023 (DRE Closing Price), and 50% increase and 50% decrease to the DRE Closing Price and the issue price for the Equity Shares being \$0.006 each;*

Assumed issue price of the DRE Shares	Value of DRE Shares	Maximum number of Equity Shares which may be issued at the issue price of \$0.006 per Equity Share
<b>\$0.027</b>	<b>\$54,000</b>	<b>9,000,000</b>
<b>\$0.054</b>	<b>\$108,000</b>	<b>18,000,000</b>

ASX:WCN

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<i>Assumed issue price of the DRE Shares</i>	<i>Value of DRE Shares</i>	<i>Maximum number of Equity Shares which may be issued at the issue price of \$0.006 per Equity Share</i>
<b>\$0.108</b>	<b>\$216,000</b>	<b>36,000,000</b>

Furthermore, all references to Mr. Blake James throughout the Notice are amended to read **Mr. Matthew James Blake**.

Yours sincerely

**White Cliff Minerals Limited**

**Further Information:**

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