

ASX Release  
29 May 2023

## **Mogul to acquire Lithium & Rare Earth exploration projects - located in Canada & Australia**

### **Highlights:**

- **Mogul has entered into binding agreements to acquire an interest in lithium & rare earth exploration projects located in Canada & Australia.**
- **The flagship Apollo Lithium Project consists of 466 claims covering an area of ~240km<sup>2</sup> in James Bay, Québec.**
- **Iggy Tan, former Managing Director of Galaxy Resources Limited (Galaxy), to be appointed Chairman of the Board.**
- **A reinvigorated Board and management team with significant experience in lithium exploration and development to drive the new strategy.**
- **Mogul intends to raise up to \$4.5 million (before costs) via a public offer to support the exploration of these properties.**
- **Mogul to change its name to 'Lithium Galaxy Limited' and re-comply with Chapters 1 and 2 of the ASX Listing Rules as a diversified exploration and development company with a focus on lithium and rare earths.**

### **SUMMARY**

Mogul Games Group Limited ("**Mogul**" or the "**Company**") is pleased to announce that it has entered into five binding sale and purchase agreements ("**Acquisition Agreements**") whereby, on the satisfaction of various conditions precedent, the Company will acquire:

- (a) an 80% interest in the Apollo Lithium Project, Adina South Project, Adina West Project and Margot Lake Project (together, the **Canadian Lithium Projects**); and
- (b) an 80% interest in the Voyager Project and a 100% interest in the Lefroy Project (together, the **Australian Projects**),

(collectively, the **Proposed Acquisitions**).

The Proposed Acquisitions will amount to a significant change to the nature and scale of the Company's activities and as such, the Company will be required to obtain shareholder approval under ASX Listing Rule 11.1.2 at a general meeting and re-comply with Chapters 1 and 2 of the ASX Listing Rules in accordance with ASX Listing Rule 11.1.3 (**Re-compliance**). As part of this process, the Company intends to consolidate the current shares on issue on a 20 to 1 basis (**Consolidation**) subject to shareholder approval.

Completion of the Proposed Acquisitions and Re-compliance (together, the **Transaction**) is conditional on the Company obtaining all necessary regulatory and shareholder approvals to give effect to the Proposed Acquisitions and satisfying all other requirements for the reinstatement of the Company's shares on the ASX (amongst other things).

On completion of the Transaction (**Completion**), the Company will be reinstated as a diversified explorer and developer with a focus on lithium and rare earths. In line with this new direction, the Company intends to seek shareholder approval to change its name to 'Lithium Galaxy Limited'.

To assist the Company to re-comply with Chapters 1 and 2 of the ASX Listing Rules, the Company is planning, subject to obtaining shareholder approval, to undertake a public offer of shares under a full form prospectus (**Prospectus**) for the issue of up to 225,000,000 fully paid ordinary shares in the capital of the Company (**Shares**) at an issue price of \$0.02 per Share to raise up to \$4,500,000 (**Public Offer**). The Public Offer will be undertaken on a post-Consolidation basis.

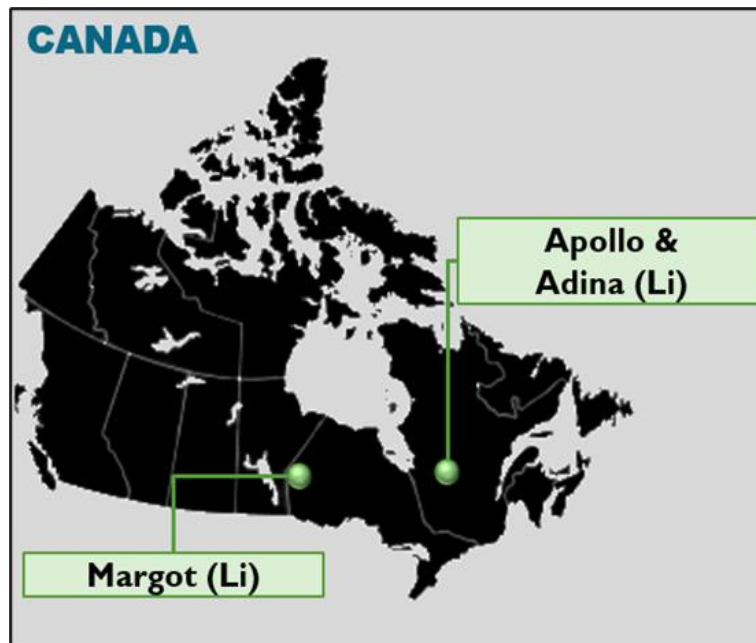
## 1. BACKGROUND ON THE PROPOSED ACQUISITIONS

### 1.1 General Overview

On Completion, the Company will acquire an 80% interest in the Canadian Lithium Projects and the Voyager Project, and a 100% interest in the Lefroy Project.

### 1.2 Overview of the Canadian Lithium Projects

The Canadian Lithium Projects are in close proximity to a number of impressive recent discoveries and are considered highly prospective for lithium.



*Location of the Canadian Lithium Projects*

#### **Apollo Lithium Project**

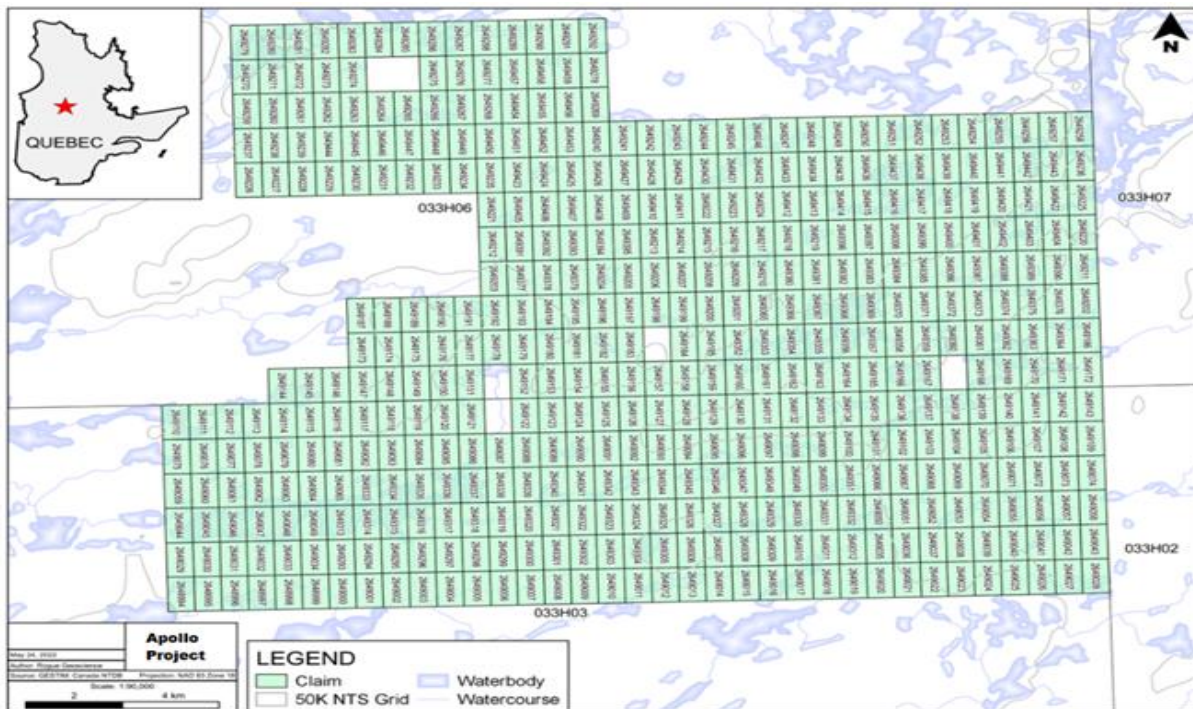
The Apollo Lithium Project consists of 466 claims covering an area of ~240km<sup>2</sup> in the Eeyou Istchee Baie-James Municipality (James Bay), in north-west Québec.

The Apollo Lithium Project is located within the Lac Rouget area, approximately 28km west of Winsome Resource Ltd's (ASX: WR1) (**Winsome Resources**) Adina Property. The Project is situated within the La Grande Sub province, close to the Opinaca and La Grande sub-provincial boundaries

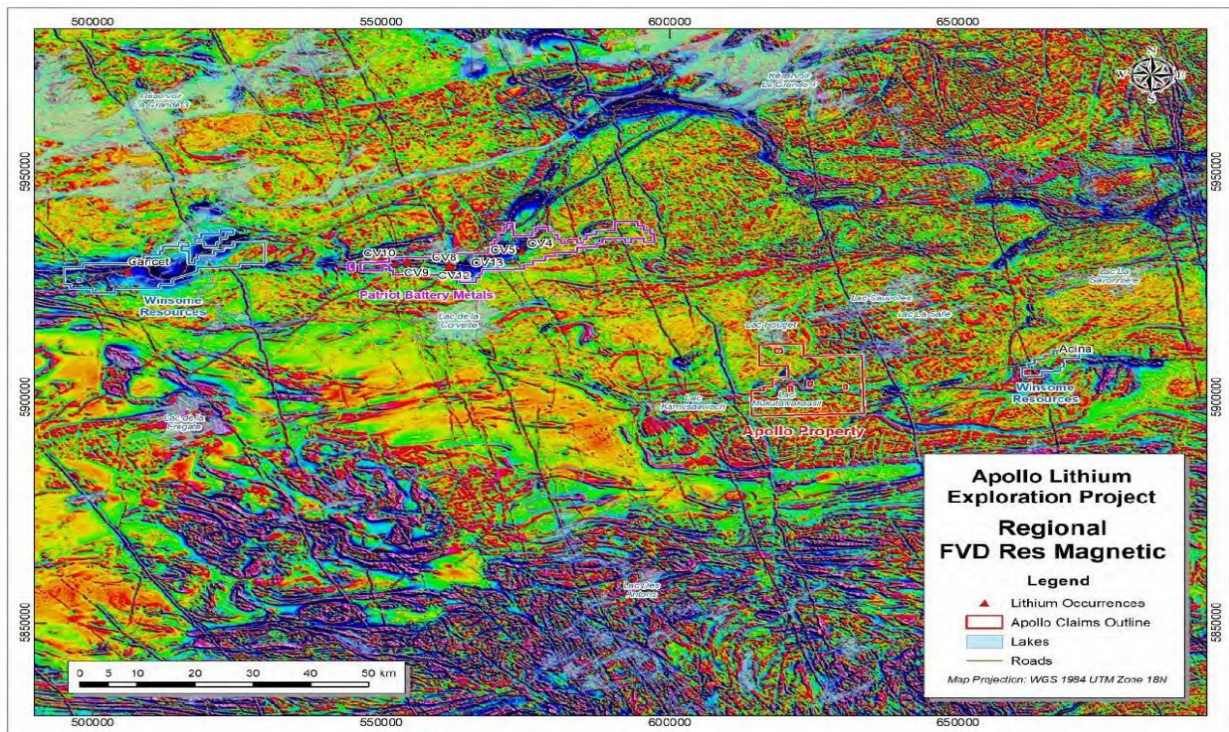
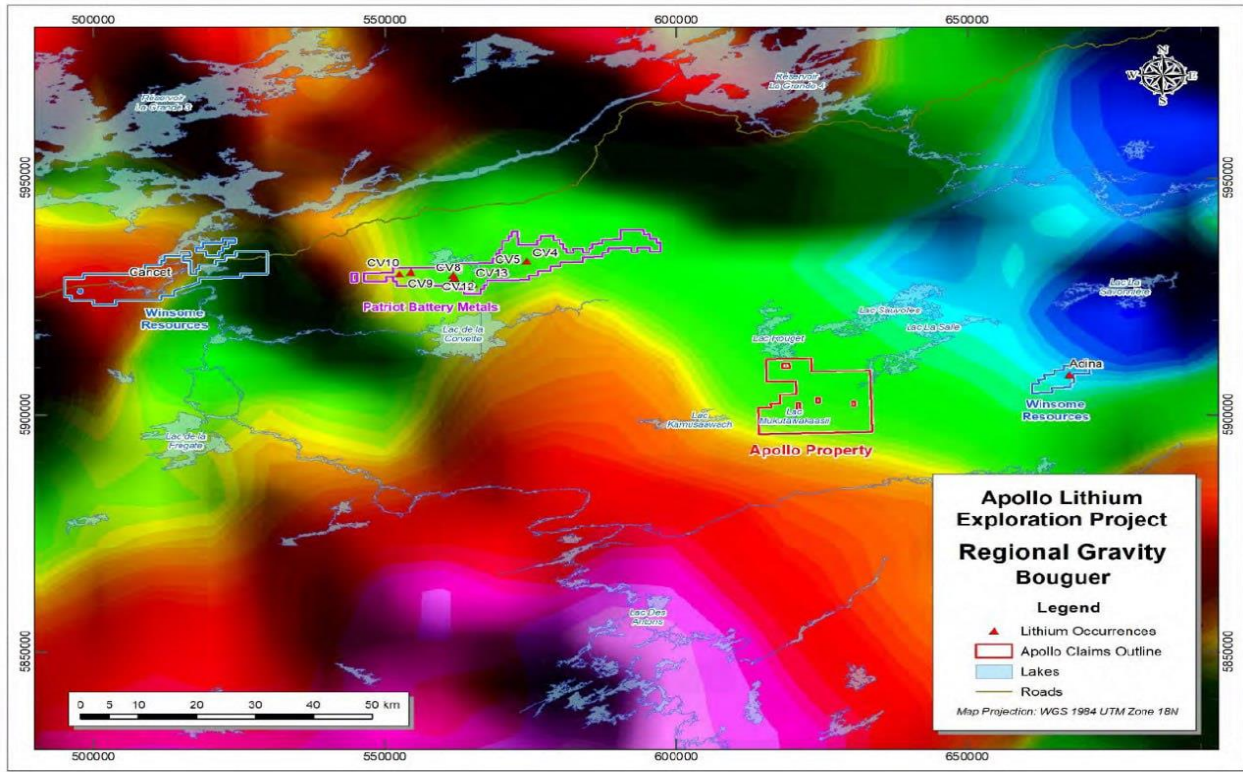
(deep-seated regional structural boundaries). The La Grande sub-province is composed of metasedimentary-mafic metavolcanic greenstone belts intruded by granodiorite, granite, granitic pegmatites and tonalite.

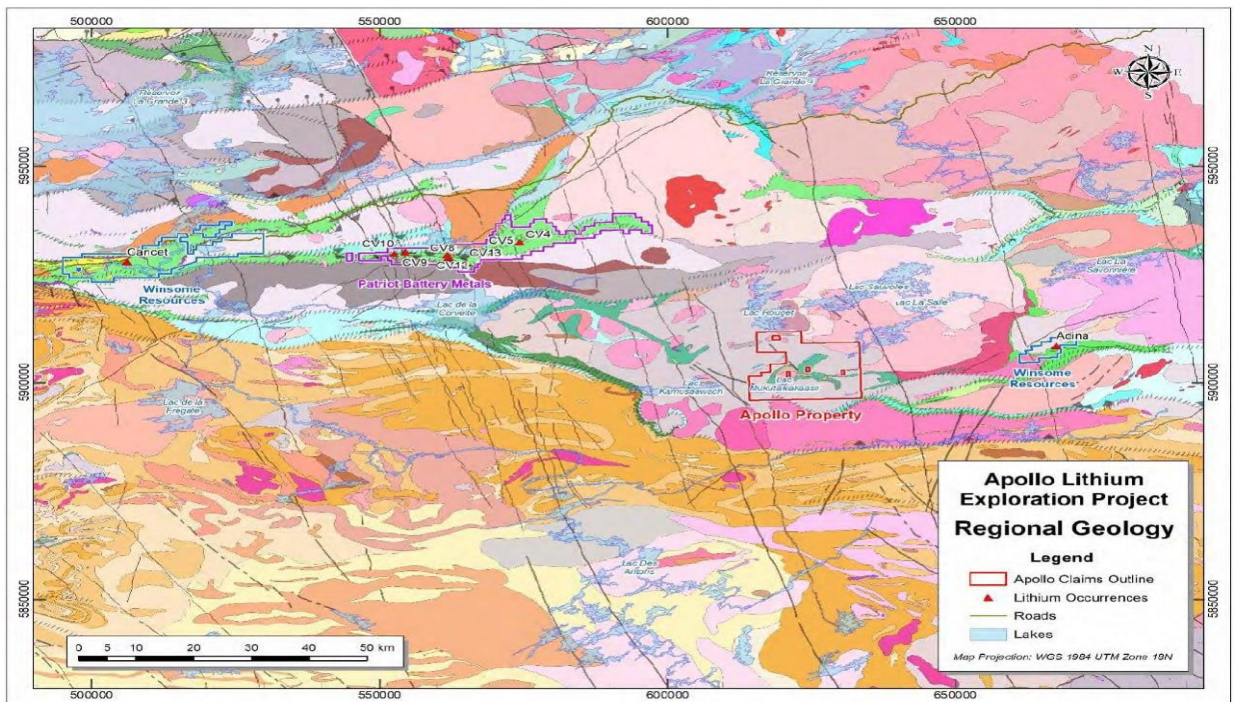
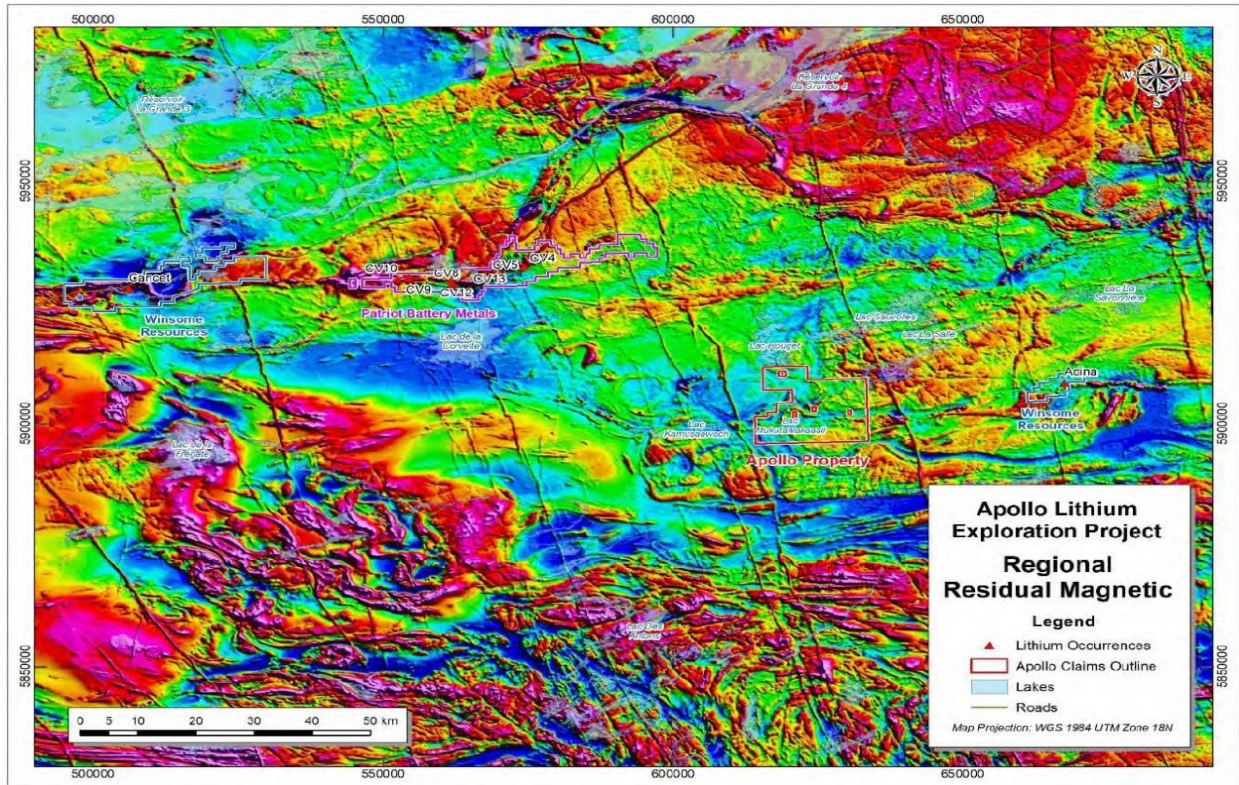
Patriot Battery Metals Inc.'s (ASX: PMT) (**Patriot**) nearby Corvette Property and Winsome Resources' Cancet and Adina pegmatites are also hosted by the greenstone belts of the La Grande sub-province. These spodumene pegmatites are hosted by mafic metavolcanic rocks in close proximity to the pegmatitic granite Vieux Comptoir. The Apollo Lithium Project similarly exhibits mafic metavolcanic rocks and pegmatitic granite Vieux Comptoir.

The Company's initial focus will be exploration of the Apollo Lithium Project. Funds raised under the Public Offer will be used to fund an accelerated exploration program, commencing with the systematic mapping, geochemical soil sampling and geophysical surveys of seventeen (17) pegmatite outcrops and the NE-SW trending topographic highs previously identified by the Québec government. Concurrently, an airborne geophysical and remote survey will be conducted to concentrate field works and provide high-priority drill targets for the maiden drilling campaign.



*Apollo Lithium Project Claims*





## **Adina Projects**

The Adina South and Adina West Projects (together, the **Adina Projects**) consist of 89 claims covering an area of ~45km<sup>2</sup> in James Bay, ~350km to the east of Radisson, in the north-west of Québec.

The Adina South and Adina West Projects are located ~8-12km to the south and west of Winsome Resources' Adina Property, respectively. The Adina Projects consist of Mesoarchean and Neoproterozoic intrusions, with geological and geophysical characteristics similar to the spodumene pegmatites in the area at the Cancet, Corvette and Adina Properties (Winsome Resources). The regional magnetics show that the Cancet, Corvette, Adina and Apollo Lithium projects all sit within the greenstone belt of the La Grande sub-province.

Funds raised from the Public Offer will be used to fund an exploration program at the Adina Projects consisting of preliminary field mapping and geochemical soil sampling focused on pegmatitic granite occurrences to assist in drill program planning.

## **Margot Lake Project**

The Margot Lake Project comprises 32 Claims covering a total area of ~19.8km<sup>2</sup> in the Red Lake Mining District in the north-west of Ontario.

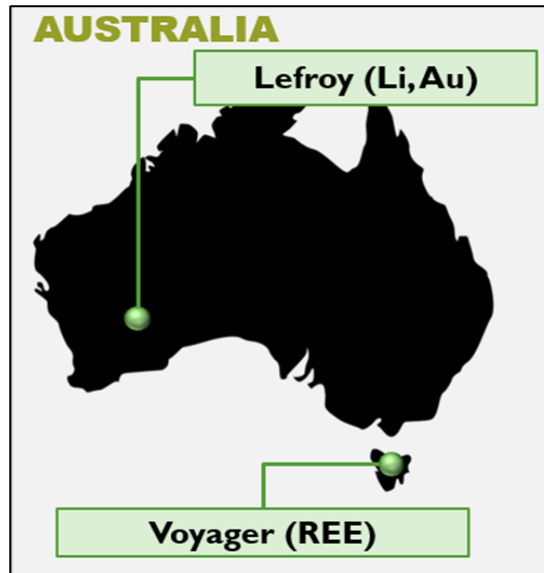
The Margot Lake Project is located along the boundary between the Berens River sub-province and the Sachigo sub-province. Lithium deposits in north-west Ontario are located proximal to sub-province boundaries as they represent deep-seated sutures that divide accreted Archean terranes and act as conduits for fertile peraluminous granitic melts.

Frontier Lithium Inc's flagship PAK and Spark Projects are located just 20km northwest of the Margot Lake Project. The Margot Lake Project is hosted along a structural splay of the Bear Head Deformation Zone, representing a crustal-scale structural feature with nine major plutons of two mica granites (peraluminous fertile granites) occurring over 140km of strike length along the sub-province boundary.

Historic mapping of the region by the Ontario Geological Survey (OGS) has identified several occurrences of Mica-Granite Pegmatites and Granodiorite Pegmatites in the project area. Funds raised from the Public Offer will be used to fund an exploration program at the Margot Lake Project consisting of preliminary field mapping and geochemical soil sampling focused on pegmatitic granite occurrences to assist in drill program planning.

### 1.3 Overview of the Australian Projects

The Company's Australian projects will consist of the Voyager Project and Lefroy Project (together, the **Australian Projects**).



*Location of the Australian Projects*

#### **Lefroy Project**

The Lefroy Project is located in the Eastern Goldfields that is home to some of the largest operating mines and exploration discoveries over the past 100 years.

The Project consists of exploration licences E15/1877 and E15/1876, each comprising 7 blocks (~21km<sup>2</sup>) for a total area of ~42km<sup>2</sup> situated ~20-30km southeast of Kambalda.

The Lefroy Project is an early-stage project in a previously poorly understood part of the Eastern Goldfields. Available data indicates an exciting potential for further discoveries of lithium and gold in the Norseman-Wiluna greenstone belt.

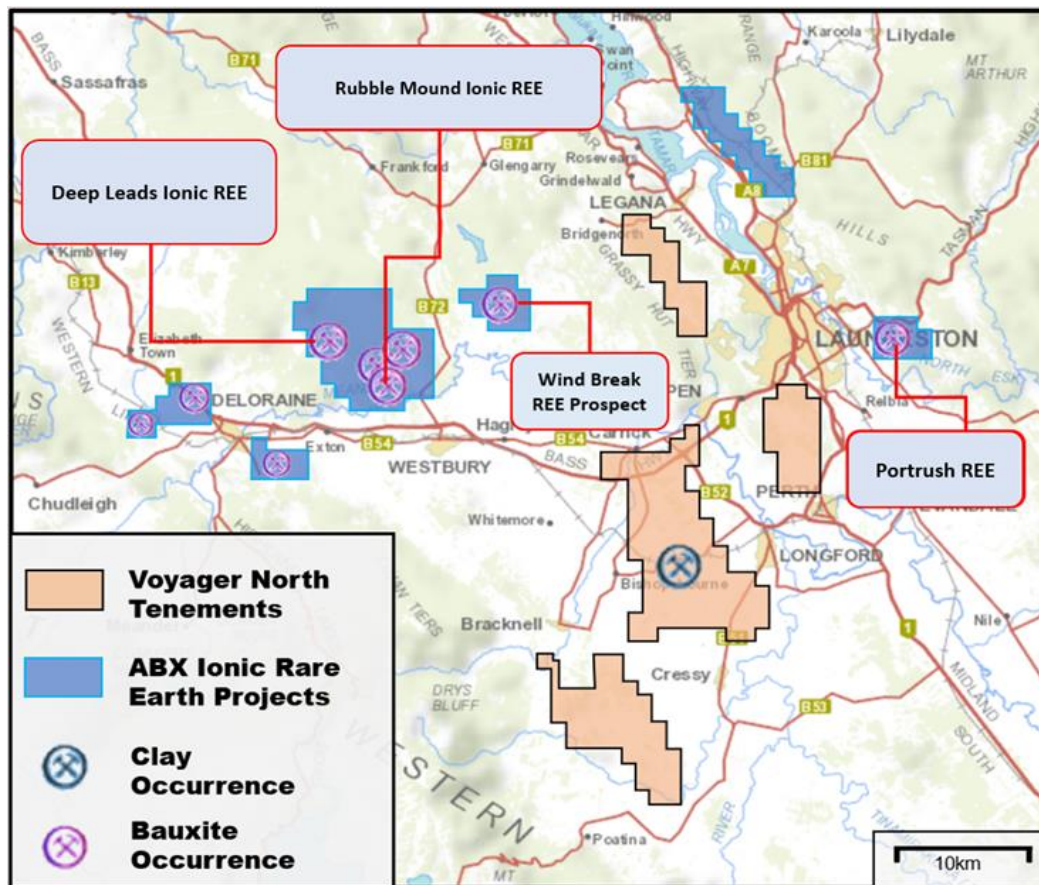
Funds raised from the Public Offer will be used to fund an exploration program including surface mapping, geochemical soil sampling and geophysical surveys to identify drill targets for drill testing.



## Voyager Project

The Voyager Project consists of two exploration license applications, ELA32/2022 and ELA40/2022 (**Voyager Tenements**), in northern and eastern Tasmania respectively. ELA32/2022 covers an area of ~187km<sup>2</sup> and is located southeast of Launceston, Tasmania. ELA40/2022 covers an area of ~198km<sup>2</sup> and is located ~30km inland from the town of Swansea on the east coast of Tasmania.

The northern parts of the Voyager Project are proximate (~25-30km away) to ABX Group Limited’s (ASX: ABX) (**ABX Group**) Deep Leads and Rubble Mound rare earth discoveries. The discovery of ionic absorption clay-type (IAC) rare earth element (REE) mineralisation by ABX Group highlighted the significant potential of hosting economic deposits in the region.



*Location of the Voyager Tenements*

While there has been little historical exploration undertaken on the Voyager Tenements to date, the Company considers that regional in-situ bauxite and

clay occurrences within the areas of massive Jurassic dolerite intrusions provide potential sites for hosting REEs.

Subject to the grant of the Voyager Tenements, funds raised from the Public Offer will be used to fund an exploration program consisting of surface mapping, geochemical soil sampling and geophysical surveys to identify preliminary drill targets.

#### **1.4 Proposed Activities**

Following Completion, the Company will be a mineral exploration and development Company with a focus on the discovery of a lithium and/or rare earths deposit at its highly prospective suite of Canadian and Australian projects.

The Company intends to prioritise its flagship Apollo Lithium Project with an accelerated exploration and development program commencing with the systematic mapping and geochemical sampling of seventeen (17) pegmatite outcrops and the NE-SW trending topographic highs previously identified by the Québec government. Concurrently, an airborne geophysical and remote survey will be conducted to concentrate field works and provide high-priority drill targets for a maiden drilling campaign.

The exploration program at the Adina and Margot Lake Projects will focus on preliminary field mapping and geochemical soil sampling to assist in drill program planning.

Exploration at the Lefroy and Voyager Projects will include surface mapping, geochemical soil sampling and geophysical surveys to identify and prioritise drill targets.

The Company's main objective is to identify and delineate a maiden JORC Resource at priority target areas, with the aim of developing the resource for lithium and/or rare earths production.

## 2. ACQUISITION AGREEMENTS

### 2.1 Canadian Acquisition Agreements

The Company and its wholly-owned Canadian subsidiary, Lithium Galaxy Mining Ltd (**Lithium Galaxy**), entered into three agreements with 1361707 B.C. Ltd (**Canadian Acquisition Agreements**) whereby Lithium Galaxy will, subject to the satisfaction of various conditions precedent, acquire an 80% interest in the Canadian Lithium Projects in consideration for the issue of:

- (a) 112,500,000 Shares; and
- (b) 53,313,623 Performance Rights if the Minimum Subscription is raised and up to a maximum of 60,738,623 Performance Rights if the Maximum Subscription is raised under the Public Offer (**Performance Rights**).

Additionally, 1361707 B.C. Ltd will be granted a 1.5% net smelter royalty on minerals extracted from the Canadian Lithium Projects.

The Performance Rights are convertible into Shares upon the Company announcing a JORC Code 2012 compliant Mineral Resource equal to or greater than 3Mt containing not less than 1% Li<sub>2</sub>O at any of the Canadian Lithium Projects. The Performance Rights expire 5 years from the date of issue.

Pursuant to the respective Canadian Acquisition Agreements, an unincorporated joint venture will automatically form between the Company and 1361707 B.C. Ltd (**1361707**) in the respective Canadian Lithium Projects, with the Company holding an 80% interest and 1361707 holding a 20% interest in each joint venture (**Canadian JVs**).

The Company will free carry 1361707's joint venture interest under each of the Canadian JVs until the delivery of a feasibility study in respect of any one of the Canadian Lithium Projects, following which the parties will be required to contribute to the Canadian JVs on a pro-rata basis in proportion to their participating interests (or be diluted in accordance with usual dilution provisions). If either party's interest in any of the Canadian JVs is at any time reduced to 10% or less, then that party's joint venture interest under the relevant Canadian JV shall be automatically extinguished and converted to a 1% net smelter royalty.

1361707 entered an option agreement with Gravel Ridge Resources Ltd and 1544230 Ontario Inc. (together, the **Optionors**) dated 8 June 2022, pursuant to which 1361707 had the option to acquire a 100% interest in the Margot Lake Project (**Margot Lake Option**). 1361707 exercised the Margot Lake Option in

April 2023 and acquired a 100% interest in the Project. In accordance with the terms of the Margot Lake Option, 1361707 granted the Optionors a 1.5% net smelter royalty in respect of the production of all minerals from the Margot Lake Project (**Margot Lake Royalty**), with the option to repurchase 0.5% of the royalty for C\$500,000. The Company will assume the obligations of 1361707 in respect of the Margot Lake Royalty as part of the acquisition of the Margot Lake Project.

## 2.2 Australian Project Agreements

### (a) Voyager Acquisition Agreement

The Company and its wholly owned subsidiary, Tasmanian REE Pty Ltd (**Tasmanian REE**), entered into an asset sale agreement with Kanata Minerals Pty Ltd (**Kanata Minerals**) (**Voyager Acquisition Agreement**) whereby Tasmanian REE will, subject to the satisfaction of various conditions precedent, acquire an 80% interest in the tenement applications comprising the Voyager Project (**Voyager Interest**). In return, the Company will issue 67,500,000 Shares to Kanata Minerals and grant Kanata Minerals a 1.5% net smelter royalty on minerals extracted from the Voyager Project.

An unincorporated joint venture will automatically form upon the grant of either of the Voyager Tenements. Tasmanian REE will free carry Kanata Minerals' joint venture interest until the delivery of a bankable feasibility study in respect of the Voyager Project, following which the parties will be required to contribute to the joint venture on a pro-rata basis in proportion to their respective percentage share in joint venture (or be diluted in accordance with usual dilution provisions).

### (b) Lefroy Acquisition Agreement

The Company and its wholly owned subsidiary, Lefroy Lithium Pty Ltd (**Lefroy**), entered into an asset sale agreement with 6 Corners Lithium Pty Ltd (**6 Corners**) (**Lefroy Acquisition Agreement**) whereby Lefroy will, subject to the satisfaction of various conditions precedent, acquire a 100% interest in the Lefroy Project. In return, the Company will issue 45,000,000 Shares to 6 Corners and grant 6 Corners a 1.5% net smelter return royalty on minerals extracted from the Lefroy Project.

### 2.3 Conditions Precedent

Completion under each of the Canadian and Australian Project Agreements remains subject to satisfaction (or waiver) of certain key conditions precedent, including:

- (a) the Company completing its due diligence investigations to its absolute satisfaction;
- (b) the Company raising the Minimum Subscription under the Public Offer (refer to section 3 below for details for the Public Offer);
- (c) the Company receiving a conditional re-instatement letter from ASX subject to which its Shares will be re-instated to official quotation, on terms acceptable to the Company;
- (d) the Company obtaining all Shareholder approvals required to give effect to the Transaction (refer to section 6 for details of the Transaction Resolutions); and
- (e) the Company obtaining any required waivers or other regulatory approvals from the Australian Securities and Investments Commission or ASX that the Company deems necessary in connection with the Transaction.

### 3. PUBLIC OFFER

To assist the Company to re-comply with Chapters 1 and 2 of the Listing Rules and to support the proposed exploration programs following completion of the Proposed Acquisitions, the Company plans, subject to the approval of the Company's shareholders (**Shareholders**), to conduct a public offer under a full form prospectus to raise a minimum of \$3 million (before costs) and up to a maximum of \$4.5 million (before costs) through an offer of a minimum of 150,000,000 Shares (**Minimum Subscription**) and a maximum of 225,000,000 Shares (**Maximum Subscription**) at an issue price of \$0.02 per Share (on a post-consolidation basis).

The Company has appointed Sixty Two Capital as lead manager to the Public Offer. In consideration for lead manager services in connection with the Public Offer, Sixty Two Capital will receive the following fees:

- (a) a 6% capital raising fee; and
- (b) the issue of:
  - (i) 51,000,000 options if the Minimum Subscription is raised; and

- (ii) up to 76,500,000 options if the Maximum Subscription is raised, with an exercise price of \$0.03 each and an expiry of 3 years from the date of issue (the **Lead Manager Options**).

The minimum subscription under the Public Offer will be \$3,000,000 and the Public Offer will not be underwritten. The issue of Lead Manager Options is subject to Shareholder approval.

The Company has entered consultancy agreements with entities controlled by Non-Executive Chair Gernot Abl and Non-Executive Director George Lazarou for consultancy services being provided in connection with the Transaction. The Company has agreed to pay a consultancy fee of \$7,500 per month (excluding superannuation) for a term of three months under each of these agreements.

#### **4. CHANGE OF NAME**

On completion of the Proposed Acquisition and subject to the Company obtaining shareholder approval, the Company intends to change its name to 'Lithium Galaxy Limited'.

#### **5. BOARD AND KEY MANAGEMENT PERSONNEL**

##### **5.1 Overview of changes to the Board and Key Management Personnel**

The Company will restructure its Board and Key Management Personnel to reflect the Company's shift to mineral exploration and development.

The following changes have or will be made in connection with the Transaction:

- (a) Christopher Bergstresser resigned as a Director on 31 March 2023;
- (b) Fadi Diab was appointed as a Non-Executive Director on 31 March 2023; and
- (c) subject to Shareholders approving each of the Transaction Resolutions and completion of the Transaction:
  - (i) Ross Cotton will be appointed as a Non-Executive Director;
  - (ii) Ignatius ('Igg') Kim-Seng Tan will be appointed as Non-Executive Chair;
  - (iii) Gernot Abl, the current Non-Executive Chair will be appointed as an Executive Director; and

- (iv) Alex Hanly will be appointed as Chief Executive Officer.

## 5.2 Proposed Board and Key Management Personnel on Completion

On Completion, the Board and Key Management Personnel will be as follows:

Board and KMP	Position
Ignatius ('Iggy') Kim-Seng Tan	Non-Executive Chair
Gernot Abl	Executive Director
George Lazarou	Non-Executive Director and Company Secretary
Ross Cotton	Non-Executive Director
Fadi Diab	Non-Executive Director
Alex Hanly	Chief Executive Officer
Michael O'Kane	Chief Financial Officer

## 5.3 Ignatius ('Iggy') Kim-Seng Tan - Proposed Non-Executive Chair

Mr Tan is a highly experienced mining and chemical executive with a number of significant achievements in commercial mining projects such as capital raisings, funding, construction, start-ups and operations. Mr Tan has over 30 years' chemical and mining experience and been an executive director of a number of ASX-listed companies. Mr Tan holds a Master of Business Administration from the University of Southern Cross, a Bachelor of Science from the University of Western Australia and is a Graduate of the Australian Institute of Company Directors. Having been involved in the commissioning and start-up of seven resource projects in Australia and overseas, including high purity technology projects, Mr Tan is an accomplished project builder and developer.

Mr Tan was one of the first Australian mining executives to identify the significant opportunity within the emerging lithium-ion battery sector when he spearheaded Galaxy Resources Limited (Galaxy). Mr Tan is looking to replicate the success with Galaxy, having built Galaxy's Mt Catlin Spodumene Project (137,000 tpa of spodumene product) and the downstream Jiangsu Lithium Carbonate project (capacity of 17,000 tpa). Mr Tan also acquired the James Bay Spodumene Project in Canada and the Sal de Vida Brine Project in Argentina for Galaxy. Subsequently, the Jiangsu Lithium Carbonate plant was

sold to Tianqi Lithium Corp for US\$260 million in 2014. The north portion of the Sal de Vida project was sold to POSCO for US\$280 million in 2018. When Mr Tan started at Galaxy the company's market capitalization was less than A\$10 million and rose to A\$2.5 billion when the Company merged with Orocobre Limited in August 2021. Mr Tan previous experience working with lithium dates back to the early 1990s when he briefly managed the Greenbushes Lithium Mine and commissioned the first Lithium Carbonate plant for Gwalia Consolidated.

Mr Tan is currently the CEO and Managing Director of Altech Chemicals Limited (ASX:ATC) and a Non-Executive Director of Altech Advanced Materials GmbH. Mr Tan does not currently hold any other material directorships, other than as disclosed in this Notice.

#### **5.4 Ross Cotton - Proposed Non-Executive Director**

Mr Cotton has over 15 years of experience in the securities and mining industries and has been instrumental in both the financing and management of mining and resource companies globally.

Mr Cottons' experience in investment banking and equity capital markets has provided him with detailed experience in corporate transaction management and execution. In these roles, Mr Cotton has been integral in the recapitalisation and restructuring of companies, including managing of initial public offerings and reverse takeovers. In addition to a number of managerial roles with ASX listed companies, Mr Cotton has also provided corporate advisory services to listed companies on strategy, acquisitions as well as financing via both debt and equity for a number of years.

Mr Cotton is currently the Managing Director of Balkan Mining and Minerals Limited (ASX:BMM) and Non-Executive Director of White Cliff Minerals Limited (ASX:WCN). Mr Cotton does not currently hold any other material directorships, other than as disclosed in this Notice.

#### **5.5 Alex Hanly – Proposed Chief Executive Officer**

Mr Hanly has a Bachelor of Mechanical Engineering and Masters of Business Administration specialising in Global Project Management.

Mr Hanly is experienced in capital delivery and operational management for publicly listed companies within the mining, oil, gas and manufacturing industries within Australia and Africa.

Over the last 3 years, Mr Hanly held the role of Chief Executive Officer of ASX-listed gold company Polymetals Resources Ltd (ASX:POL). Mr Hanly was



responsible for the successful IPO of the Company, the operational management and the efficient execution of the fast-track exploration strategy.

The Company has entered into an executive services agreement with Alex Hanly pursuant to which Mr Hanly will be appointed as the Chief Executive Officer commencing on completion of the Transaction. The Board may, in its absolute discretion invite Mr Hanly to participate in bonus and/or other incentive schemes in the Company that it may implement from time to time, subject to compliance with the Corporations Act and Listing Rules. The Company will pay Mr Hanly a salary of \$270,000 per annum (excluding superannuation).

The appointment as Chief Executive Officer is for an indefinite term, continuing until terminated by either the Company or Alex Hanly giving not less than three months' written notice of termination (or shorter periods in limited circumstances).

The executive services agreement contains additional provisions considered standard for agreements of this nature.

#### **5.6 Gernot Abl – Proposed Executive Director (existing Non-Executive Chair)**

The Company has entered into an executive services agreement with the Company's current Non-Executive Chair, Gernot Abl pursuant to which Mr Abl will be appointed as an Executive Director commencing on completion of the Transaction. The Board may, in its absolute discretion invite Mr Abl to participate in bonus and/or other incentive schemes in the Company that it may implement from time to time, subject to compliance with the Corporations Act and Listing Rules. The Company will pay Mr Abl a salary of \$120,000 per annum (excluding superannuation).

The appointment as Executive Director is for an indefinite term, continuing until terminated by either the Company or Mr Abl giving not less than two months' written notice of termination (or shorter periods in limited circumstances).

The executive services agreement contains additional provisions considered standard for agreements of this nature.

## **6. TRANSACTION RESOLUTIONS**

The Company will despatch a notice of meeting to convene a meeting of shareholders expected to be held 12 July 2023 (**General Meeting**).

Shareholder approval will be sought for the following in order to give effect to the Transaction, each resolution being inter-conditional, meaning that each of them will only take effect if all are approved at the General Meeting

**(Transaction Resolutions):**

- (a) consolidate the Company's issued capital on a 20 to 1 basis;
- (b) appoint Ross Cotton as a Non-Executive Director;
- (c) appoint Ignatius Kim-Seng Tan as the Non-Executive Chair;
- (d) issue up to 225,000,000 under the Public Offer, including the issue of up to 9,000,000 Shares to Messrs Abl, Diab and Tan who wish to participate in the Public Offer;
- (e) issue the Lead Manager Options to Sixty Two Capital;
- (f) change the Company's name to "Lithium Galaxy Limited";
- (g) issue the consideration securities pursuant to the Acquisition Agreements;
- (h) adopt a new employee securities incentive plan; and
- (i) issue up to 32,000,000 options to Directors and proposed Directors Messrs Abl, Diab, Cotton and Tan as a component of their respective remuneration packages, each with an exercise price of \$0.03 per Option and an expiry of 3 years from the date of issue.

## **7. PROPOSED USE OF FUNDS**

The Company intends to apply funds raised from the Public Offer towards exploration expenditure on the Projects, costs of the Proposed Acquisitions, and general working capital. Full details of the Company's proposed use of funds from the amount raised under the Public Offer, together with the Company's existing cash reserves, will be set out in the Company's notice of meeting to be sent to shareholders as well as the Prospectus to be lodged with ASIC for the Public Offer.

## 8. PRO-FORMA CAPITAL STRUCTURE

### 8.1 Effect of Consolidation

The approximate effect which the Consolidation will have on the Company's current capital structure is set out in the tables below. All numbers are subject to rounding.

#### (a) Shares

	Pre-Consolidation	Post-Consolidation
Shares currently on issue	3,270,428,811	163,521,441

#### (b) Unquoted Options

Expiry date	Pre-Consolidation		Post-Consolidation	
	Number	Exercise Price (\$)	Number	Exercise Price (\$)
30 November 2023	160,000,000	0.01	8,000,000	0.20

### 8.2 Indicative Capital Structure

The indicative capital structure of the Company on completing the Transaction is set out below:

Shares	Minimum Subscription	%	Maximum Subscription	%
Existing Shares	163,521,441	30.4	163,521,441	26.6
Consideration Shares	225,000,000	41.8	225,000,000	36.7
Public Offer Shares <sup>1</sup>	150,000,000	27.8	225,000,000	36.7
<b>Total</b>	<b>538,521,441</b>	<b>100</b>	<b>613,521,441</b>	<b>100</b>

#### Notes:

- The Company is seeking to raise a minimum of \$3,000,000 (before costs) and a

maximum of \$4,500,000 (before costs) under the Public Offer.

Options	Minimum Subscription	%	Maximum Subscription	%
Existing Options	8,000,000	9.8	8,000,000	6.9
Lead Manager Options <sup>1</sup>	51,000,000	56.0	76,500,000	65.7
Director Options <sup>1</sup>	32,000,000	35.2	32,000,000	27.4
<b>Total</b>	<b>91,000,000</b>	<b>100</b>	<b>116,500,000</b>	<b>100</b>

**Notes:**

- The Lead Manager Options and Director Options are unquoted Options exercisable at \$0.03 and expiring 3 years from the date of issue.

Performance Rights	Minimum Subscription	%	Maximum Subscription	%
Existing performance securities	0	0	0	0
Performance Rights <sup>1</sup>	53,313,623	100	60,738,623	100
<b>Total</b>	<b>53,313,623</b>	<b>100</b>	<b>60,738,623</b>	<b>100</b>

**Notes:**

- To be issued to 1361707 B.C. Ltd.

## 9. PRO-FORMA STATEMENT OF FINANCIAL POSITION

A pro forma consolidated statement of financial position of the Company following completion of the Transaction is detailed in Schedule A.

## 10. DETAILS OF THE VENDORS

David Pevcic is the sole director and shareholder of 1361707 B.C. Ltd (a Canadian incorporated entity) and Kanata Minerals. Accordingly, Dr Pevcic has a relevant interest in securities held by these entities. Dr Pevcic is not a related party or employee of the Company.

The issue of securities under the Acquisition Agreements will result in Dr Pevcic's voting power in the Company increasing from 1.9% to a maximum of 34.0%.

Dr Pevcic and his associates currently hold 3,040,250 Shares in the Company through DD Pevcic (WA) Pty Ltd <Dominic Family A/C> (on a post-Consolidation basis), representing 1.9% of the Shares on issue.

The maximum relevant interest and the voting power of David Pevcic and his associates on completion of the Transaction are set out in the table below:

Mr David Pevcic and associates	Shares (Minimum and Maximum Subscription)	% (Minimum Subscription)	% (Maximum Subscription)
Existing Shares held by DD Pevcic (WA) Pty Ltd	3,040,250	0.56	0.50
1361707 B.C. Ltd <sup>1</sup>	112,500,000	20.89	18.34
Kanata Minerals <sup>2</sup>	67,500,000	12.53	11.00
<b>Total</b>	<b>183,040,250</b>	<b>34.00</b>	<b>29.83</b>

**Notes:**

- 1361707 B.C. Ltd will be issued the following securities pursuant to the Canadian Acquisition Agreements:
  - 112,500,000 Shares; and
  - 53,313,623 Performance Rights if the Minimum Subscription is raised under the Public Offer, and up to 60,738,623 Performance Rights if the Maximum Subscription is raised under the Public Offer.
- To be issued pursuant to the Voyager Acquisition Agreement.

Dr Pevcic's voting power in the Company will increase above 20% as a result of the Proposed Acquisitions. Accordingly, Shareholder approval will be sought at the General Meeting for the purpose of section 611 Item 7 of the Corporations Act and an independent expert report, opining on whether the Proposed Acquisitions are fair and reasonable to Shareholders, will be included in the notice of meeting.

6 Corners Lithium Pty Ltd is the vendor of the Lefroy Project. Agha Pervez is the sole director and controller of 6 Corners. Mr Pervez and his associates currently hold a relevant interest in 5,722,819 Shares (on a post-Consolidation basis) in the Company. Mr Pervez is not a related party or employee of the Company.

## **11. KEY RISK FACTORS AND KEY DEPENDENCIES**

### **11.1 Key Dependencies**

The key dependencies influencing the viability of the Transaction and the Company's business model include:

- (a) the Company's ability to re-comply with Chapters 1 and 2 of the ASX Listing Rules to enable re-instatement of the Company's securities on the ASX;
- (b) completion of the Proposed Acquisitions;
- (c) the Company's ability to raise the Minimum Subscription amount under the Public Offer;
- (d) exploration success; and
- (e) commodity price volatility and exchange rate risk.

### **11.2 Key Risks Factors**

This Section identifies the key dependencies and areas of risk associated with the Transaction but should not be taken as an exhaustive list of the risk factors to which the Company and its Shareholders are exposed.

#### **(a) Re-Quotation of Shares on ASX**

The Proposed Acquisitions constitute a significant change in the nature and scale of the Company's activities and the Company needs to re-comply with Chapters 1 and 2 of the Listing Rules as if it were seeking admission to the Official List.

There is a risk that the Company may not be able to meet the requirements of the ASX for re-quotation of its Shares on the ASX. Should this occur, the Shares will likely remain in suspension and not be able to be traded on the ASX until such time as those requirements can be met, if at all. Shareholders may be prevented from trading their Shares should the Company be suspended until such time as it does re-comply with the Listing Rules.

#### **(b) Dilution risk**

The Company currently has 163,521,441 Shares on issue (on a post-Consolidation basis). On Completion (assuming the Maximum Subscription is raised):

- (i) the existing Shareholders will retain approximately 26.7% of the Company's issued Share capital on an undiluted basis and 20.8% of the Company's issued Share capital on a fully diluted basis;
- (ii) the Shares to be issued under the Acquisition Agreements will represent approximately 36.7% of the Company's issued Share capital on an undiluted basis and 28.6% of the Company's issued Share capital on a fully diluted basis; and
- (iii) the investors under the Public Offer will hold approximately 36.7% of the Company's issued Share capital on an undiluted basis and 28.6% of the Company's issued Share capital on a fully diluted basis.

On completion of the Transaction, the number of Shares in the Company will increase from 163,521,441 to 538,521,441 assuming Minimum Subscription is raised (on a post-Consolidation basis). This means that on Reinstatement to official quotation, the number of Shares on issue will be increased by approximately 229.3% of the number on issue as at the date of this announcement.

On this basis, existing Shareholders should note that if they do not participate in the Public Offer (and even if they do), their holdings may be considerably diluted (as compared to their holdings and number of Shares on issue as at the date of this announcement).

(c) **Major Shareholder**

David Pevcic and his associates will, on Completion of the Transaction, hold 183,040,250 Shares in the Company, representing 34.0% and 29.83% of the issued Share capital on a Minimum Subscription basis and Maximum Subscription basis, respectively.

As the holder of between 29.83% and 34.0% of the Shares on issue, Dr Pevcic (and his associates) will have significant voting power on completion of the Transaction. The Company and its Directors will comply with all applicable laws and the Listing Rules in relation to any dealings between Dr Pevcic and the Company. However, there is a risk that investors will discount the Company's Shares as a result of the level of control being acquired by Dr Pevcic and his associates and affiliated entities, and the decreased likelihood of a third party making a takeover bid for the Company.

(d) **Completion, counterparty and contractual risk**

The Company has agreed to acquire the Projects subject to the fulfilment of certain conditions precedent. There is a risk that the conditions precedent for Completion will not be fulfilled and, in turn, that Completion of the Proposed Acquisitions and the Transaction will not occur.

The ability of the Company to achieve its stated objectives will depend on the performance by each of the vendors under the relevant Acquisition Agreement and certain third parties. If any vendor or any other counterparty defaults in the performance of its obligations, it may be necessary for the Company to approach a court to seek a legal remedy, which can be costly and without any certainty of a favourable outcome.

(e) **Future capital requirements**

Following completion of the Transaction, the Company's business will be in the exploration stage, and the Company is unlikely to generate any operating revenue unless and until the Projects are successfully developed and production commences. As such, it will require additional financing to continue its operations and fund exploration activities. The future capital requirements of the Company will depend on many factors including the strength of the economy, general economic factors and its business development activities. The Company believes its available cash and the net proceeds of the Public Offer should be adequate to fund its business development activities, exploration program and other Company objectives in the short term as stated in this announcement.

In order to successfully develop the Projects and for production to commence, the Company will require further financing in the future, in addition to amounts raised pursuant to the Public Offer. Global financial conditions continue to be subject to volatility arising from international geopolitical developments and global economic phenomenon, as well as general financial market turbulence. Access to public financing and credit can be negatively impacted by the effect of these events on global credit markets. There can be no assurance that the Company will be able to obtain adequate financing in the future, or that the terms of such financing will be favourable for further exploration and development of its projects. Failure to obtain such additional financing could result in delay or indefinite postponement of further exploration or development. Further, revenues, financings and profits, if any, will depend upon various factors, including the success, if



any, of exploration programs and general market conditions for natural resources.

Any additional equity financing may be dilutive to Shareholders, may be undertaken at lower prices than the then market price (or the offer price under the Public Offer) or may involve restrictive covenants which limit the Company's operations and business strategy. Debt financing, if available, may involve restrictions on financing and operating activities or the registering of security interests over the Company's assets.

Although the Directors believe that additional capital can be obtained, no assurances can be made that appropriate capital or funding, if and when needed, will be available on terms favourable to the Company or at all. If the Company is unable to obtain additional financing as needed, it may be required to reduce the scope of its activities and this could have a material adverse effect on the Company's activities including resulting in Projects being subject to forfeiture, and could affect the Company's ability to continue as a going concern.

The Company may undertake additional offerings of securities in the future. The increase in the number of Shares issued and outstanding and the possibility of sales of such Shares may have a depressive effect on the price of Shares. In addition, as a result of such additional Shares, the voting power of the Company's existing Shareholders will be diluted.

(f) **Exploration and resource estimation risks**

No reported exploration target, mineral resource or reserve has been defined on any of the Project areas.

Investors are cautioned that the tenements being in proximity to other occurrences of mineralisation is no guarantee that the Projects will be prospective for an economic reserve. Whilst the Company intends to undertake exploration activities with the aim of defining a resource, no assurances can be given that the exploration will result in the determination of a resource. Even if a resource is identified, no assurance can be provided that this can be economically extracted.

Mineral exploration and development involve substantial expenses related to locating and establishing mineral reserves, developing metallurgical processes, and constructing mining and processing facilities at a particular site. Until a deposit is actually mined and processed, the quantity of mineral resources and grades must be

considered as estimates only, and are expressions of judgment based on knowledge, mining experience, analysis of drilling results and industry best practices.

(g) **Title and grant risk (Australia)**

The tenement applications comprising the Voyager Project have not yet been granted. There is a risk that:

- (i) the tenement applications may not be granted or there may be a delay to grant of the tenement applications; and/or
- (ii) the tenement applications may be granted over a lesser area than applied for or the tenement applications may be granted subject to non-standard conditions.

If the tenement applications are not granted, the Company will not acquire an interest in these tenements. The tenement applications therefore should not be considered as assets or projects of the Company.

Interests in all tenements in Australia are governed by state legislation and are evidenced by the granting of licences or leases. Each licence or lease is for a specific term and carries with it work program, annual expenditure and reporting commitments, as well as other conditions requiring compliance. Consequently, the Company could be exposed to additional costs, have its ability to explore or mine the Australian Projects reduced or lose title to or its interest in the tenements if licence conditions are not met or if sufficient funds are unavailable to meet expenditure commitments.

If in the future, the term of any of the tenements are not renewed or extended, the Company may suffer damage through loss of the opportunity to discover and/or develop any mineral resources on these tenements.

(f) **Regulatory and environmental risk**

The Company's mineral activities are subject to various laws governing exploration, development, production, taxes, labour standards and occupational health, mine safety, environmental protection, toxic substances, land use, water use and other matters. Failure to comply with applicable laws and regulations may result in civil, administrative, environmental, or criminal fines, penalties, or enforcement actions, including orders issued by regulatory authorities curtailing the

Company's operations or requiring corrective measures, any of which could result in the Company incurring substantial expenditures. No assurance can be given that new rules and regulations will not be enacted or that existing rules and regulations will not be applied in a manner which could limit or curtail exploration, development, or mining operations.

Mining operations are subject to environmental regulations promulgated by government agencies from time to time. Environmental legislation and regulation provide for restrictions and prohibitions on spills, releases or emissions of various substances produced in association with certain exploration industry operations which would result in environmental pollution. A breach of such legislation may result in the imposition of fines and penalties. Environmental legislation is evolving in a manner which means stricter standards, and enforcement, fines and penalties for non-compliance are more stringent. Future legislation and regulations could cause additional expenses, capital expenditures, restrictions, liabilities and delays in exploration.

The Company cannot be certain that all permits, licenses and approvals which it may require for its future operations will be obtainable on reasonable terms or that such laws and regulations would not have an adverse effect on any mining project that it might undertake. To the extent such permits, licenses and approvals are required and are not obtained, the Company may be delayed or prohibited from proceeding with planned exploration or development of its projects, which would adversely affect the Company's business, prospects and operations. Failure to comply with applicable laws, regulations and permitting requirements may result in enforcement actions and may include corrective measures requiring capital expenditures. The Company may not be able to obtain all necessary licenses and permits that may be required, or they may be prohibitively costly to obtain.

(h) **First Nations risk (Canada)**

Certain of the Canadian Lithium Projects may now or in the future be the subject of First Nations land claims. The legal nature of First Nations land claims is a matter of considerable complexity. The impact of any such claim on the Company's material interest in the Canadian Lithium Projects and/or potential ownership interest in the Canadian Lithium Projects in the future, cannot be predicted with any degree of certainty and no assurance can be given that a broad recognition of First Nations rights in the areas in which the Canadian Lithium Projects

are located, by way of negotiated settlements or judicial pronouncements, would not have an adverse effect on the Company's activities. Even in the absence of such recognition, the Company may at some point be required to negotiate with and seek the approval of holders of First Nations interests in order to facilitate exploration and development work on the Company's mineral properties, and there is no assurance that the Company will be able to establish practical working relationships with the First Nations in the area which would allow it to ultimately develop the Company's mineral properties.

(i) **Native title risk (Australia)**

The tenements comprising the Lefroy Project in Western Australia overlap with an existing registered native title determination, being the Ngadju native title determination (WCD2014/004).

Native Title is not a large part of the legal and policy landscape in Tasmania. In Tasmania, Aboriginal claims to land and waters are managed via the return of land or collaborative management processes. We are unable to determine if the tenement applications comprising the Voyager Project are subject to any native title interests.

There is a risk that, in the engagement required with native title parties, there are delays and/or increased costs incurred by the Company that adversely impact the ability of the Company to carry out exploration or mining activities within the affected areas in the manner that it desires.

## 12. INDICATIVE TIMETABLE

The following is an indicative timetable for, amongst other things, completion of the Proposed Acquisition and the Public Offer.

Description	Indicative timing
Despatch of Notice of General Meeting	12 June 2023
Lodgement of Prospectus with ASIC	21 June 2023
Opening of the Public Offer	29 June 2023
General Meeting held to approve the Transaction	12 July 2023

Closing of Public Offer	14 July 2023
Issue of securities under the Public Offer	25 July 2023
Reinstatement of securities to trading on ASX	31 July 2023

This timetable is a proposed indicative timetable only and the Board reserves the right to vary the dates in accordance with the Listing Rules.

### **13. GUIDANCE NOTE 12 – ANNEXURE A DISCLOSURE**

The Company provides the following disclosure in accordance with ASX Guidance Note 12 - Annexure A, to the extent that the information has not been provided elsewhere in this announcement.

#### **13.1 ASX Waivers and Confirmations**

The Company has been granted the in-principle waivers and confirmation in Schedule B.

The Company must obtain Shareholder approval for the Transaction Resolutions. No further regulatory approvals are required.

#### **13.2 Issues in the previous 6 months**

The Company issued 349,380 Shares (on a post-Consolidation basis) on 24 March 2023 to former Director, Kate Vale, in lieu of accrued director fees. On 19 August 2022, the Company announced the resignation of Ms Vale as a Non-Executive Director of the Company. In accordance with Ms Vale's letter of appointment, the Company made the election to satisfy \$18,682 in accrued director fees through the issue of Shares. For the purpose of ASX Guidance Note 12, the Company confirms that the issue was not underwritten, no cash consideration was paid and no funds were raised as a result of the issue.

No other Securities have been issued in the past 6 months.

#### **13.3 Accounts**

The Company's Annual Report for the year ended 31 December 2022 are available on the ASX announcements platform, accessible through the following link: <https://www2.asx.com.au/markets/company/mgg>.

### **13.4 Fees paid or payable to facilitators**

There are no fees payable by the Company to any person for finding, arranging or facilitating the Acquisitions, other than as disclosed in this Notice.

### **13.5 Appropriate Enquiries**

The Company has undertaken appropriate enquiries into the prospects of the Projects to be satisfied that the Transaction is in the interests of the Company and its security holders.

As at the date of this announcement, the Company is in the process of completing legal and technical due diligence on the Projects. The Company intends to complete due diligence prior to lodging the Prospectus and seeking reinstatement of its Shares to official quotation. Due diligence conducted by the Company prior to the date of this Notice has not identified any matters that are materially adverse to the Company.

Further information will be outlined in the Notice of Meeting and Prospectus.

### **13.6 Reinstatement on ASX**

The Company notes that:

- (g) the Transaction requires shareholder approval under the ASX Listing Rule 11.1.2 and therefore may not proceed if that approval is not forthcoming;
- (h) the Company is required to re-comply with ASX's requirements for admission and quotation and therefore the Transaction may not proceed if those requirements are not met;
- (i) ASX has an absolute discretion in deciding whether to re-admit the Company to the official list and to quote its securities and therefore the Transaction may not proceed if ASX exercises that discretion; and
- (j) investors should take account of these uncertainties in deciding whether or not to buy or sell the Company's securities.

Furthermore the Company notes that:

- (a) ASX takes no responsibility for the contents of this announcement;
- (b) it is in compliance with its continuous disclosure obligations under ASX Listing Rule 3.1; and

- (c) all material and accessible information available to the directors of the Company have been included in this announcement.

#### **14. COMPETENT PERSON STATEMENT**

The information in this announcement that relates to Exploration Results is based on, and fairly represents, information and supporting documentation compiled by Mr Robert Wason BSc (Hons) Geology, MSc (Mining Geology), a Competent Person who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Wason is an employee of Salva Mining Pty Ltd. Mr Wason has sufficient experience that is relevant to the style of mineralisation and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”. Mr Wason consents to the inclusion in the announcement of the matters based on his information in the form and context in which it appears.

Sections 1 and 2 of JORC Table 1 are in Schedule C.

**-Ends-**

This announcement has been approved for lodgment by the Board of MGG.

#### **For further information, please contact:**

**Gernot Abl**

Chairman

e: [gernot.abl@mogul.gg](mailto:gernot.abl@mogul.gg)

## Schedule A Pro forma Balance Sheet and Transaction Comparison Table

The table below set out the Pro Forma Historical Consolidated Statement of Financial Position of the Company as at 31 December 2022. The Pro Forma Historical Consolidated Statement of Financial Position is provided for illustrative purposes only and is not represented as being necessarily indicative of the Company's view of its future financial position.

Consolidated Statement of Financial Position	Note	Audited	Unaudited	Unaudited	Unaudited	Unaudited
		31 December 2022	Pro Forma Adjustments	Pro Forma	Pro Forma Adjustments	Pro Forma
		\$	\$	\$	\$	\$
				MINIMUM SUBSCRIPTION	MAXIMUM SUBSCRIPTION	
<b>Assets</b>						
<b>Current assets</b>						
Cash and cash equivalents	2,3,5	3,699,438	2,590,240	6,289,678	3,998,518	7,697,956
Trade and other receivables		17,560		17,560		17,560
Other assets		4,486		4,486		4,486
<b>Total current assets</b>		<b>3,721,484</b>		<b>6,311,724</b>		<b>7,720,002</b>
<b>Non - current assets</b>						
Property, plant and equipment		-		-		-
Intangible assets		-		-		-
Exploration and evaluation expenditure	1	-	5,566,272	5,566,272	5,714,772	5,714,772
<b>Total non - current assets</b>		<b>-</b>		<b>5,566,272</b>		<b>5,714,772</b>
<b>Total assets</b>		<b>3,721,484</b>		<b>11,877,996</b>		<b>13,434,774</b>



<b>Liabilities</b>						
<b>Current liabilities</b>						
Trade and other payables		574,087	(16,695)	557,392	(16,695)	557,392
<b>Total current liabilities</b>		<b>574,087</b>		<b>557,392</b>		<b>557,392</b>
<b>Total liabilities</b>		<b>574,087</b>		<b>557,392</b>		<b>557,392</b>
<b>Net assets</b>		<b>3,147,397</b>		<b>11,320,604</b>		<b>12,877,382</b>
<b>Shareholders' equity</b>						
Share capital	1,2,3,4,5,6	47,228,310	7,057,426	54,285,736	8,333,884	55,562,194
Share based payment reserve	4,7	12,163,709	1,460,605	13,624,314	1,730,256	13,893,965
Other reserves		(295,921)		(295,921)		(295,921)
Accumulated losses	5,6,7	(55,948,701)	(344,824)	(56,293,525)	(334,155)	(56,282,856)
<b>Total equity</b>		<b>3,147,397</b>		<b>11,320,604</b>		<b>12,877,382</b>

### Notes on the Pro Forma Historical Consolidated Statement of Financial Position

The Pro forma Historical Consolidated Statement of Financial Position of the Company as at 31 December 2022 is based on the Historical Consolidated Statement of Financial Position of the Company as at 31 December 2022 incorporating the following adjustments which have occurred subsequent to 31 December 2022 or are expected to occur prior to or on listing on ASX;

**Note 1:** The payment of consideration payable to vendors on acquisition of the tenements and the capitalising of this to exploration and evaluation assets as follows:

- the issue of 225,000,000 fully paid ordinary shares at \$0.02 each totaling \$4,500,000; and
- the issue of 53,313,623 Performance Rights under the Minimum Public Offer and 60,738,623 Performance Rights under the Maximum Public Offer with an assumed 100% probability of achieving the associated performance milestone, valued at \$0.02 each to give a total under the Minimum Public Offer of \$1,066,272 and under the Maximum Public Offer of \$1,214,772.

**Note 2:** A capital raising pursuant to the Prospectus of \$3,000,000 under the Minimum Public Offer, being 150,000,000 fully paid ordinary shares at \$0.02 each, or \$4,500,000 under the Maximum Public offer, being 225,000,000 fully paid ordinary shares at \$0.02 each (the "Public Offer");

**Note 3:** Broker fees of the Public Offer totaling \$180,000 under the Minimum Public Offer and \$270,000 under the Maximum Public Offer which have been deducted from cash and debited to share capital;

- Note 4:** The issue of 51,000,000 Broker Options under the Minimum Public Offer and 76,500,000 Broker Options under the Maximum Public Offer, exercisable at \$0.03 over a three year term from the grant date and the recognition of the associated expense of \$242,301 under the Minimum Public Offer and \$363,452 under the Maximum Public Offer within equity;
- Note 5:** The payment out of cash of estimated relisting costs of \$229,760 under the Minimum Public Offer of which \$39,135 has been debited to share capital and \$190,625 recognised as an expense within equity, and \$231,482 under the Maximum Public Offer of which \$51,526 has been debited to share capital and \$179,956 recognised as an expense within equity;
- Note 6:** The issue of 6,987,607 fully paid ordinary shares subsequent to 31 December 2022 in satisfaction of director remuneration payable, totaling \$18,862; and
- Note 7:** The issue of 32,000,000 Director Options exercisable at \$0.03 over a 3 year term from the grant date with a nil issue price per Director Option, and the recognition of the associated expense of \$152,032 within equity.
- Note that apart from Note 6 above, all references to shares, options and performance rights issued are stated post consolidation of capital on a 20:1 basis.

Particulars	Prior to Transaction – 31 December 2022 (Audited Accounts)	Effect of Transaction (Maximum Subscription)	Post Transaction Analysis - Pro forma	Percentage Change due to Transaction	Scale of Change
Total Consolidated Assets	3,721,484	9,713,290	13,434,774	261.0%	3.61
Total Equity	3,147,397	9,729,985	12,877,382	309.1%	4.09
Annual Revenue	-	-	-	-	-
Annual Profit (before tax and extraordinary items)	-	-	-	-	-
Total No. of shares	163,521,441	450,000,000	613,521,441	275.2%	3.75
Total No. of options & performance rights	8,000,000	169,238,623	177,238,623	2115.5%	22.15
Fully Diluted Issued Capital (shares + all options/performance rights converted)	171,521,441	619,238,623	790,760,064	361.0%	4.61
Annual expenditure	1,558,748	2,411,252	3,970,000	155%	2.55
Market capitalisation	3,270,429	9,000,000	12,270,429	275%	3.75

## **Schedule B Terms and conditions of ASX waivers and confirmations**

### **Waiver Decision - Listing Rule 1.1 Condition 12**

1. Based solely on the information provided, in connection with the proposed acquisition of:
  - 1.1. an 80% interest in the Apollo Lithium Project, Adina South Project, Adina West Project and Margot Lake Project;
  - 1.2. an 80% interest in the Voyager Project; and
  - 1.3. a 100% interest in the Lefroy Project,  
  
(the 'Proposed Acquisition') and a proposed capital raising via a public offer at \$0.02 per fully paid ordinary share to raise a minimum of \$3,000,000 and a maximum of \$4,500,000 ('Capital Raising'), ASX Limited ('ASX') grants Mogul Games Group Limited (the 'Company') a waiver from Listing Rule 1.1 condition 12 to the extent necessary to permit the Company to issue up to 76,500,000 options to Sixty Two Capital Pty Ltd, 32,000,000 options to Company directors (together, the 'Options') and up to 60,738,623 performance rights ('Performance Rights') to 1361707 B.C. Ltd, at an issue price of less than \$0.20, subject to the following conditions;
    - 1.4. the full terms of this waiver and the terms and conditions of the Options and Performance Rights are disclosed to the market and disclosed in the notice of meeting pursuant to which the Company will seek the approval of the Company's shareholders to issue the Options and Performance Rights in conjunction with the approval obtained under Listing Rule 11.1.2 for the Proposed Acquisition;
    - 1.5. the Performance Rights issued do not exceed 10% of the Company's undiluted share capital at the time of reinstatement to trading on the Official List of ASX; and
    - 1.6. the full terms and conditions of the Options and Performance Rights are clearly disclosed in the Company's prospectus to be issued in respect of the Capital Raising.
2. ASX has considered Listing Rule 1.1 condition 12 only and makes no statement as to the Company's compliance with other Listing Rules.

## **Waiver Decision - Listing Rule 2.1 condition 2**

1. Based solely on the information provided, in connection with the proposed acquisition of:
  - 1.1. an 80% interest in the Apollo Lithium Project, Adina South Project, Adina West Project and Margot Lake Project;
  - 1.2. an 80% interest in the Voyager Project; and
  - 1.3. a 100% interest in the Lefroy Project,(the 'Proposed Acquisition') and a proposed capital raising via a public offer at \$0.02 per fully paid ordinary share to raise a minimum of \$3,000,000 and a maximum of \$4,500,000 ('Capital Raising'), ASX Limited ('ASX') grants Mogul Games Group Limited (the 'Company') a waiver from Listing Rule 2.1 condition 2 to the extent necessary to permit the Company to issue ordinary shares at an issue price of \$0.02 ('Capital Raising Shares'), subject to the following conditions:
  - 1.4. the issue price of the Capital Raising Shares is not less than \$0.02 per share;
  - 1.5. the terms of this waiver are disclosed to the market and, along with the terms and conditions of the Capital Raising Shares, are clearly disclosed in the notice of meeting pursuant to which the Company will seek the approval required under Listing Rule 11.1.2 for the Proposed Acquisition and in the prospectus to be issued in respect of the Capital Raising; and
  - 1.6. the Company's shareholders approve the issue price of the Capital Raising Shares in conjunction with the approval obtained under Listing Rule 11.1.2 in respect of the Proposed Acquisition.
2. ASX has considered Listing Rule 2.1 condition 2 only and makes no statement as to the Company's compliance with other Listing Rules.

## **Confirmation Decision - Listing Rule 6.1**

1. Based solely on the information provided, ASX Limited ('ASX') confirms to Mogul Games Group Limited (the 'Company') that the terms of up to 60,738,623 performance rights ('Performance Rights') proposed to be issued by the Company to 1361707 B.C. Ltd in connection with the acquisition of an 80% interest in the Apollo Lithium Project, Adina South Project, Adina West Project and Margot Lake Project ('Canadian Lithium Projects') and a proposed capital raising via a public offer at \$0.02 per fully paid ordinary share to raise a minimum of \$3,000,000 and a maximum of \$4,500,000 ('Capital Raising') are

appropriate and equitable for the purposes of Listing Rule 6.1 subject to the following conditions:

- 1.1. The prospectus issued in connection with the Capital Raising contains the following details in respect of the Performance Rights:
  - 1.1.1. the party or parties to whom the Performance Rights are to be issued and the number of Performance Rights to be issued to them or each of them;
  - 1.1.2. any relationship the recipient of the Performance Rights or an associate of the recipient has with the entity;
  - 1.1.3. in respect of the Performance Rights proposed to be issued to 1361707 B.C. Ltd:
    - (a) a statement to the effect that the Performance Rights are being issued in connection with the acquisition of the Canadian Lithium Projects;
    - (b) an explanation why the Performance Rights are being issued in connection with the acquisition of the Canadian Lithium Projects, including the commercial goals the entity is trying to achieve, and the risks it is trying to manage, by imposing the relevant performance milestone;
    - (c) details of the Canadian Lithium Projects;
    - (d) details of 1361707 B.C. Ltd from whom the Company is acquiring Canadian Lithium Projects; and
    - (e) details of how the Company determined the number of Performance Rights to be issued to 1361707 B.C. Ltd and why it considers that number to be appropriate and equitable;
  - 1.1.4. the number of ordinary shares that the Performance Rights will convert into if the applicable performance milestone is met and the impact that will have on the entity's capital structure.
  - 1.1.5. a summary of the material terms of the agreement between the Company and 1361707 B.C. Ltd to acquire the Canadian Lithium Projects.
  - 1.1.6. the full terms of the Performance Rights, including:
    - (a) the performance condition applicable to each tranche;
    - (b) the lapse dates applicable to each tranche;

- (c) the Performance Rights are not quoted;
  - (d) the Performance Rights are not transferrable;
  - (e) the Performance Rights do not confer any right to vote, except as otherwise required by law;
  - (f) the Performance Rights do not permit the holder to participate in new issues of capital such as bonus issues and entitlement issues;
  - (g) the Performance Rights do not carry an entitlement to a dividend;
  - (h) the Performance Rights do not permit the holder to participate in a return of capital, whether in a winding up, upon a reduction of capital or otherwise;
  - (i) the Performance Rights do not carry an entitlement to participate in the surplus profit or asset of the Company upon winding up of the Company;
  - (j) each Performance Rights is converted into one fully paid ordinary share on achievement of the relevant milestone; and
  - (k) if the relevant class of Performance Rights is not converted into a share by the relevant expiry date then all the Performance Rights of that class lapse.
- 1.2. The Company makes an announcement immediately upon the satisfaction of any milestones, the conversion of any of the Performance Rights and the expiry of any of the Performance Rights.
- 1.3. The terms and conditions of the Performance Rights, including without limitation the relevant milestones that have to be satisfied before each Performance Rights converted into an ordinary share, are not to be changed without the prior approval of ASX and the Company's shareholders.
- 1.4. Upon conversion of the Performance Rights into ordinary shares, the Company will apply to the ASX for quotation of the shares within the requisite time period.
- 1.5. The Company discloses the following in each annual report, annual audited financial accounts and half-yearly report issued by the Company in respect of any period during which any of the Performance Rights remain on issue or were converted or cancelled:

- 1.5.1. the number of Performance Rights on issue during the relevant period;
  - 1.5.2. a summary of the terms and conditions of the Performance Rights, including without limitation the number of ordinary shares into which they are convertible and the relevant milestones.
  - 1.5.3. whether any of the Performance Rights were converted or cancelled during that period; and
  - 1.5.4. whether any milestones were met during the period.
2. ASX has considered Listing Rule 6.1 only and makes no statement as to the Company's compliance with other Listing Rules.

### **Waiver Decision – Listing Rule 10.13.5**

1. Based solely on the information provided, in connection with the proposed acquisition of:
  - 1.1. an 80% interest in the Apollo Lithium Project, Adina South Project, Adina West Project and Margot Lake Project;
  - 1.2. an 80% interest in the Voyager Project; and
  - 1.3. a 100% interest in the Lefroy Project,(the 'Proposed Acquisition') and a proposed capital raising via a public offer at \$0.02 per fully paid ordinary share to raise a minimum of \$3,000,000 and a maximum of \$4,500,000 ('Capital Raising'), ASX Limited ('ASX') grants Mogul Games Group Limited (the 'Company') a waiver from Listing Rule 10.13.5 to the extent necessary to permit the Company's notice of meeting seeking shareholder approval for, amongst other things, the issue of up to 9,000,000 Capital Raising shares and up to 32,000,000 Options to the Company's proposed and current directors, Mr Gernot Abl, Mr Fadi Diab, Mr Ross Cotton and Mr Iggy Tan (or their nominees) (together, the 'Related Party Securities') not to state that the Related Party Securities will be issued no later than one (1) month after the date of the meeting, on the following conditions:
  - 1.4. the Related Party Securities are issued by no later than the date that the Capital Raising shares are issued which must be no later than three (3) months after the date of the shareholder meeting;
  - 1.5. the Related Party Securities are issued pursuant to the relevant terms and conditions set out in the notice of meeting pursuant to which the



Company will seek the approval required under Listing Rule 11.1.2 for the Proposed Acquisition ('Notice');

- 1.6. the circumstances of the Company, as determined by the ASX, have not materially changed since the Company's shareholders approved the issue of the Related Party Securities; and
  - 1.7. the terms of the waiver are clearly disclosed in the Notice and in the prospectus to be issued in respect of the Capital Raising.
2. ASX has considered Listing Rule 10.13.5 only and makes no statement as to the Company's compliance with other Listing Rules.

## Schedule C Apollo Project Pegmatite Outcrops

Outcrop	Easting	Northing	Host	Lithology 1	Description 1	Lithology 2	Description 2	Claim
1054	621984	5902325	Vieux Comptior	pegmatite	pink coarse-grained pegmatite	tonalite	gray to white fine-to medium-grained foliated biotite tonalite	2649153
1053	622219	5902332	Vieux Comptior	pegmatite	pink coarse-grained biotite pegmatite	amphibolite	fine-grained inclusion	2649153
6034	623909	5902838	Vieux Comptior	granite	white to pink medium grained biotite hornblende granite			2649183
6114	629961	5902119	Vieux Comptior	pegmatite	white to pink magnetite pegmatite	diorite	medium grained hornblende diorite	2649167
5275	618253	5911037	Vieux Comptior	pegmatite	white to pink pegmatitic biotite magnetite pegmatite	diorite	fine-grained hornblende, magnetite, biotite inclusion, lots of biotite	2649284
3219	617179	5910021	Vieux Comptior	pegmatite	grey to pink pegmatitic biotite pegmatite			2649273

Outcrop	Easting	Northing	Host	Lithology 1	Description 1	Lithology 2	Description 2	Claim
1208	617640	5910372	Vieux Comptior	tonalite	grey to green fine-grained biotite tonalite	granite	pink medium to coarse-grained granite	2649273
4257	618133	5910726	Vieux Comptior	pegmatite	white to pink medium-grained to pegmatitic biotite magnetite	diorite	fine- to medium-grained inclusion	2649274
4255	619478	5910351	Vieux Comptior	pegmatite	white to pink pegmatitic magnetite biotite pegmatite with < 1% magnetite and graphic texture	tonalite	grey to pink medium-grained foliated biotite magnetite tonalite	2649275
4250	617618	5909776	Vieux Comptior	pegmatite	white to pink pegmatitic muscovite garnet biotite pegmatite, green needle mineral, graphic texture			2649262
4251	617788	5909695	Vieux Comptior	pegmatite	white to pink pegmatitic pegmatite	diorite	black to green fine-grained biotite, chlorite, epidote,	2649263

Outcrop	Easting	Northing	Host	Lithology 1	Description 1	Lithology 2	Description 2	Claim
							hornblende diorite	
4253	618553	5909815	Vieux Comptior	pegmatite	white to pink pegmatitic biotite magnetite pegmatite, < 1% magnetite, graphic	tonalite	white to grey fine-grained foliated amphibole biotite tonalite	2649264
2196	620637	5909557	Vieux Comptior	pegmatite	pink pegmatitic biotite epidote pegmatite	amphibolite	fine-grained hornblende biotite amphibolite	2649268
1182	626485	5907038	Intrusion de Kamusaawach - tonalite	pegmatite	pink pegmatitic biotite pegmatite	tonalite	grey medium-grained biotite foliated tonalite	2649224
5223	622399	5910952	Pluton de Sauvolles - tonalite	pegmatite	pink to white pegmatitic magnetite pegmatite	tonalite	grey to white fine-grained gneissic hornblende biotite magnetite	2649291
5226	622774	5908769	Intrusion de Kamusaawach - tonalite	pegmatite	white to pink pegmatitic magnetite pegmatite			2649240
6115	629878	5902487	Intrusion de Kamusaawach - tonalite	pegmatite	white to pink pegmatite	tonalite	medium-grained biotite tonalite	2649167

Outcrop	Easting	Northing	Host	Lithology 1	Description 1	Lithology 2	Description 2	Claim
5254	630797	5906071	Intrusion de Kamusaawach - tonalite	pegmatite	white to pink pegmatitic biotite magnetite pegmatite	tonalite	white to grey fine-grained foliated biotite magnetite tonalite	2649401
5255	628770	5905616	Intrusion de Kamusaawach - tonalite	pegmatite	pink to white pegmatitic biotite magnetite pegmatite	tonalite	white to grey fine-grained foliated biotite magnetite tonalite	2649397

Source: Ministère des Ressources Naturelles et des Forêts of Québec Sigeom website (<https://sigeom.mines.gouv.qc.ca/>).

## Schedule D JORC Code 2012 Table 1

### Section 1 Sampling Techniques and Data

Criteria	JORC Code explanation	Commentary
<b>Sampling techniques</b>	<ul style="list-style-type: none"> <li>Nature and quality of sampling (e.g. cut channels, random chips, or specific specialised industry standard measurement tools appropriate to the minerals under investigation, such as down hole gamma sondes, or handheld XRF instruments, etc). These examples should not be taken as limiting the broad meaning of sampling.</li> </ul>	<ul style="list-style-type: none"> <li>Not applicable as no new drilling or sampling has been reported.</li> </ul>
	<ul style="list-style-type: none"> <li>Include reference to measures taken to ensure sample representivity and the appropriate calibration of any measurement tools or systems used.</li> </ul>	
	<ul style="list-style-type: none"> <li>Aspects of the determination of mineralisation that are Material to the Public Report.</li> </ul>	
	<ul style="list-style-type: none"> <li>In cases where 'industry standard' work has been done this would be relatively simple (e.g. 'reverse circulation drilling was used to obtain 1 m samples from which 3 kg was pulverised to produce a 30 g charge for fire assay'). In other cases more explanation may be required, such as where there is coarse gold that has inherent sampling problems. Unusual commodities or mineralisation types (e.g. submarine nodules) may warrant disclosure of detailed information.</li> </ul>	
<b>Drilling techniques</b>	<ul style="list-style-type: none"> <li>Drill type (e.g. core, reverse circulation, open-hole hammer, rotary air blast, auger, Bangka, sonic, etc) and details (e.g. core diameter, triple or standard tube, depth of diamond tails, face-sampling bit or other type, whether core is oriented and if so, by what method, etc).</li> </ul>	<ul style="list-style-type: none"> <li>Not applicable as no new drilling or sampling has been reported.</li> </ul>
<b>Drill sample recovery</b>	<ul style="list-style-type: none"> <li>Method of recording and assessing core and chip sample recoveries and results assessed.</li> <li>Measures taken to maximise sample recovery and ensure representative nature of the samples.</li> <li>Whether a relationship exists between sample recovery and grade and whether sample bias may have occurred due to preferential loss/gain of fine/coarse material.</li> </ul>	<ul style="list-style-type: none"> <li>Not applicable as no new drilling or sampling has been reported.</li> </ul>
<b>Logging</b>	<ul style="list-style-type: none"> <li>Whether core and chip samples have been geologically and geotechnically logged to a level of detail to support appropriate Mineral Resource estimation, mining studies and metallurgical studies.</li> <li>Whether logging is qualitative or quantitative in nature. Core (or costean, channel, etc) photography.</li> <li>The total length and percentage of the relevant intersections logged.</li> </ul>	<ul style="list-style-type: none"> <li>Not applicable as no new drilling or sampling has been reported.</li> </ul>

Criteria	JORC Code explanation	Commentary
<b>Sub-sampling techniques and sample preparation</b>	<ul style="list-style-type: none"> <li>• If core, whether cut or sawn and whether quarter, half or all core taken.</li> <li>• If non-core, whether riffled, tube sampled, rotary split, etc and whether sampled wet or dry.</li> <li>• For all sample types, the nature, quality and appropriateness of the sample preparation technique.</li> <li>• Quality control procedures adopted for all sub-sampling stages to maximise representivity of samples.</li> <li>• Measures taken to ensure that the sampling is representative of the in situ material collected, including for instance results for field duplicate/second-half sampling.</li> <li>• Whether sample sizes are appropriate to the grain size of the material being sampled.</li> </ul>	<ul style="list-style-type: none"> <li>• Not applicable as no new drilling or sampling has been reported.</li> </ul>
<b>Quality of assay data and laboratory tests</b>	<ul style="list-style-type: none"> <li>• The nature, quality and appropriateness of the assaying and laboratory procedures used and whether the technique is considered partial or total.</li> <li>• For geophysical tools, spectrometers, handheld XRF instruments, etc, the parameters used in determining the analysis including instrument make and model, reading times, calibrations factors applied and their derivation, etc.</li> <li>• Nature of quality control procedures adopted (e.g. standards, blanks, duplicates, external laboratory checks) and whether acceptable levels of accuracy (ie lack of bias) and precision have been established.</li> </ul>	<ul style="list-style-type: none"> <li>• Not applicable as no new drilling or sampling has been reported.</li> </ul>
<b>Verification of sampling and assaying</b>	<ul style="list-style-type: none"> <li>• The verification of significant intersections by either independent or alternative company personnel.</li> <li>• The use of twinned holes.</li> <li>• Documentation of primary data, data entry procedures, data verification, data storage (physical and electronic) protocols.</li> <li>• Discuss any adjustment to assay data.</li> </ul>	<ul style="list-style-type: none"> <li>• Not applicable as no new drilling or sampling has been reported.</li> </ul>
<b>Location of data points</b>	<ul style="list-style-type: none"> <li>• Accuracy and quality of surveys used to locate drill holes (collar and down-hole surveys), trenches, mine workings and other locations used in Mineral Resource estimation.</li> <li>• Specification of the grid system used.</li> <li>• Quality and adequacy of topographic control.</li> </ul>	<ul style="list-style-type: none"> <li>• Historical Outcrop mapping was sourced from Government website (Ministère des Ressources Naturelles et des Forêts of Québec Sigeom website (<a href="https://sigeom.mines.gouv.qc.ca/">https://sigeom.mines.gouv.qc.ca/</a>)).</li> <li>• While not reported, it is believed that outcrop locations were measured by hand-held GPS.</li> <li>• No field validation has been undertaken.</li> <li>• Any grid references are presented</li> </ul>

Criteria	JORC Code explanation	Commentary
		in UTM Zone 18 NAD 83
<b>Data spacing and distribution</b>	<ul style="list-style-type: none"> <li>Data spacing for reporting of Exploration Results.</li> <li>Whether the data spacing and distribution is sufficient to establish the degree of geological and grade continuity appropriate for the Mineral Resource and Ore Reserve estimation procedure(s) and classifications applied.</li> <li>Whether sample compositing has been applied.</li> </ul>	<ul style="list-style-type: none"> <li>Not applicable as no new drilling or sampling has been reported.</li> </ul>
<b>Orientation of data in relation to geological structure</b>	<ul style="list-style-type: none"> <li>Whether the orientation of sampling achieves unbiased sampling of possible structures and the extent to which this is known, considering the deposit type.</li> <li>If the relationship between the drilling orientation and the orientation of key mineralised structures is considered to have introduced a sampling bias, this should be assessed and reported if material.</li> </ul>	<ul style="list-style-type: none"> <li>Not applicable as no new drilling or sampling has been reported.</li> </ul>
<b>Sample security</b>	<ul style="list-style-type: none"> <li>The measures taken to ensure sample security.</li> </ul>	<ul style="list-style-type: none"> <li>Not applicable as no new drilling or sampling has been reported.</li> </ul>
<b>Audits or reviews</b>	<ul style="list-style-type: none"> <li>The results of any audits or reviews of sampling techniques and data.</li> </ul>	<ul style="list-style-type: none"> <li>No Audits or reviews have been undertaken.</li> </ul>

## Section 2 Reporting of Exploration Results

Criteria	JORC Code explanation	Commentary
Mineral tenement and land tenure status	<ul style="list-style-type: none"> <li>Type, reference name/number, location and ownership including agreements or material issues with third parties such as joint ventures, partnerships, overriding royalties, native title interests, historical sites, wilderness or national park and environmental settings.</li> <li>The security of the tenure held at the time of reporting along with any known impediments to obtaining a licence to operate in the area.</li> </ul>	<ul style="list-style-type: none"> <li>Refer to Schedule E.</li> <li>The Apollo Property consists of 466 claims covering an area of 240.2km<sup>2</sup> in the Eeyou Istchee Baie-James Municipality, north western Québec.</li> </ul>
Exploration done by other parties	<ul style="list-style-type: none"> <li>Acknowledgment and appraisal of exploration by other parties.</li> </ul>	<ul style="list-style-type: none"> <li>The Apollo Project is a greenfield project with limited historical exploration. Outcrop mapping by the Ministry of Natural Resources and Forests</li> </ul>



Criteria	JORC Code explanation	Commentary
		<p>of Québec has identified a total of 19 outcrops on the Apollo property as dominantly being pegmatite hosted by Vieux Comptoir and Intrusion de Kamusaawach 1 – tonalite.</p>
<p><i>Geology</i></p>	<ul style="list-style-type: none"> <li>• <i>Deposit type, geological setting and style of mineralisation.</i></li> </ul>	<ul style="list-style-type: none"> <li>• The Apollo Property is located within the La Grande Sub province, close to the Opinaca and La Grande Sub provincial boundaries which is a deep-seated regional structural boundary. The La Grande sub-province is composed of metasedimentary-mafic metavolcanic greenstone belts intruded by granodiorite, granite, granitic pegmatites and tonalite. The Corvette, Cancet and Adina (Winsome) pegmatites are hosted by the greenstone belts of the La Grande sub-province. The Opinaca sub-province is composed of Archean paragneiss and migmatites derived from feldspathic wackes. These metasedimentary rocks are intruded by post-tectonic granodiorite, granitic pegmatites and tonalite.</li> <li>• Outcrop mapping by the Pegmatite outcrops are typically topographic highs and moss covered in the woods. A total of 19 outcrops on the Apollo property have been</li> </ul>

Criteria	JORC Code explanation	Commentary
		<p>identified as dominantly being pegmatite hosted by Vieux Comptoir and Intrusion de Kamusaawach 1 – tonalite. These pegmatites tend to be white to pink in colour, medium- to coarse- to pegmatitic grain size with minor biotite and magnetite.</p>
<p><i>Drill hole Information</i></p>	<ul style="list-style-type: none"> <li>• A summary of all information material to the understanding of the exploration results including a tabulation of the following information for all Material drill holes:               <ul style="list-style-type: none"> <li>○ easting and northing of the drill hole collar</li> <li>○ elevation or RL (Reduced Level – elevation above sea level in metres) of the drill hole collar</li> <li>○ dip and azimuth of the hole</li> <li>○ down hole length and interception depth</li> <li>○ hole length.</li> </ul> </li> <li>• If the exclusion of this information is justified on the basis that the information is not Material and this exclusion does not detract from the understanding of the report, the Competent Person should clearly explain why this is the case.</li> </ul>	<ul style="list-style-type: none"> <li>• No drilling activities are reported.</li> <li>• The location of all known pegmatites and pegamoids within the Apollo Lithium Project are tabled in Schedule C.</li> </ul>
<p><i>Data aggregation methods</i></p>	<ul style="list-style-type: none"> <li>• In reporting Exploration Results, weighting averaging techniques, maximum and/or minimum grade truncations (e.g. cutting of high grades) and cut-off grades are usually Material and should be stated.</li> <li>• Where aggregate intercepts incorporate short lengths of high grade results and longer lengths of low grade results, the procedure used for such aggregation should be stated and some typical examples of such aggregations should be shown in detail.</li> <li>• The assumptions used for any reporting of metal equivalent values should be clearly stated.</li> </ul>	<ul style="list-style-type: none"> <li>• Not applicable as no new drilling or sampling has been reported.</li> </ul>
<p><i>Relationship between mineralisation widths and intercept lengths</i></p>	<ul style="list-style-type: none"> <li>• These relationships are particularly important in the reporting of Exploration Results.</li> <li>• If the geometry of the mineralisation with respect to the drill hole angle is known, its nature should be reported.</li> <li>• If it is not known and only the down hole lengths are reported, there should be a clear statement to this effect (e.g. 'down hole length, true width not known').</li> </ul>	<ul style="list-style-type: none"> <li>• Not applicable as no new drilling or sampling has been reported.</li> </ul>

Criteria	JORC Code explanation	Commentary
Diagrams	<ul style="list-style-type: none"> <li>Appropriate maps and sections (with scales) and tabulations of intercepts should be included for any significant discovery being reported. These should include, but not be limited to a plan view of drill hole collar locations and appropriate sectional views.</li> </ul>	<ul style="list-style-type: none"> <li>Not applicable as no new drilling or sampling has been reported.</li> </ul>
Balanced reporting	<ul style="list-style-type: none"> <li>Where comprehensive reporting of all Exploration Results is not practicable, representative reporting of both low and high grades and/or widths should be practiced to avoid misleading reporting of Exploration Results.</li> </ul>	<ul style="list-style-type: none"> <li>All relevant and material exploration data for the target areas discussed, has been reported or referenced.</li> </ul>
Other substantive exploration data	<ul style="list-style-type: none"> <li>Other exploration data, if meaningful and material, should be reported including (but not limited to): geological observations; geophysical survey results; geochemical survey results; bulk samples – size and method of treatment; metallurgical test results; bulk density, groundwater, geotechnical and rock characteristics; potential deleterious or contaminating substances.</li> </ul>	<ul style="list-style-type: none"> <li>All relevant and material exploration data for the target areas discussed, has been reported or referenced.</li> </ul>
Further work	<ul style="list-style-type: none"> <li>The nature and scale of planned further work (e.g. tests for lateral extensions or depth extensions or large-scale step-out drilling).</li> <li>Diagrams clearly highlighting the areas of possible extensions, including the main geological interpretations and future drilling areas, provided this information is not commercially sensitive.</li> </ul>	<ul style="list-style-type: none"> <li>Further work will include systematic exploration mapping and drilling.</li> <li>Refer to paragraph 1.2 of this announcement for further details.</li> </ul>

## Schedule E Tenements

### Australian Tenements

Project	Tenement	Status	Owner	Area km <sup>2</sup>	Grant Date	Expiry Date
Voyager	ELA 32/2022	Application	Kanata Minerals Pty Ltd	187	n/a	n/a
	ELA 40/2022	Application	Kanata Minerals Pty Ltd	198	n/a	n/a
Lefroy	E15/1876	Granted	6 Corners Lithium Pty Ltd	21	28/09/2022	27/09/2027
	E15/1877	Granted	6 Corners Lithium Pty Ltd	21	28/09/2022	27/09/2027

### Apollo Project – Mineral Claims

Claim No.	Status	Owner	Issue Date	Expiry Date	Area (ha)
CDC2648994	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2648995	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2648996	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2648997	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2648998	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2648999	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649000	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649001	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649002	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649003	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649004	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649005	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649006	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649007	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6

Claim No.	Status	Owner	Issue Date	Expiry Date	Area (ha)
CDC2649008	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649009	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649010	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649011	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649012	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649013	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649014	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649015	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649016	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649017	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649018	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649019	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649020	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649021	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649022	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649023	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649024	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649025	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649026	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649027	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649028	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649029	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649030	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649031	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649032	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649033	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649034	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649035	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6

Claim No.	Status	Owner	Issue Date	Expiry Date	Area (ha)
CDC2649036	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649037	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649038	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649039	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649040	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649041	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649042	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649043	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649044	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649045	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649046	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649047	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649048	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649049	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649050	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649051	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649052	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649053	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649054	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649055	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649056	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649057	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649058	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649059	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649060	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649061	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649062	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649063	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6

Claim No.	Status	Owner	Issue Date	Expiry Date	Area (ha)
CDC2649064	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649065	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649066	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649067	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649068	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649069	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649070	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649071	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649072	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649073	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649074	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649075	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649076	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649077	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649078	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649079	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649080	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649081	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649082	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649083	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649084	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649085	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649086	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649087	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649088	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649089	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649090	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649091	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6

Claim No.	Status	Owner	Issue Date	Expiry Date	Area (ha)
CDC2649092	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649093	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649094	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649095	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649096	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649097	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649098	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649099	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649100	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649101	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649102	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649103	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649104	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649105	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649106	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649107	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649108	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649109	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649110	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649111	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649112	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649113	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649114	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649115	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649116	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649117	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649118	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649119	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6



Claim No.	Status	Owner	Issue Date	Expiry Date	Area (ha)
CDC2649120	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649121	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649122	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649123	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649124	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649125	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649126	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649127	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649128	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649129	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649130	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649131	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649132	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649133	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649134	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649135	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649136	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649137	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649138	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649139	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649140	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649141	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649142	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649143	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649144	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649145	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649146	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649147	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6

Claim No.	Status	Owner	Issue Date	Expiry Date	Area (ha)
CDC2649148	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649149	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649150	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649151	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649152	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649153	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649154	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649155	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649156	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649157	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649158	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649159	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649160	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649161	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649162	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649163	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649164	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649165	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649166	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649167	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649168	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649169	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649170	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649171	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649172	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649173	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649174	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649175	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6

Claim No.	Status	Owner	Issue Date	Expiry Date	Area (ha)
CDC2649176	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649177	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649178	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649179	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649180	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649181	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649182	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649183	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649184	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649185	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649186	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649187	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649188	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649189	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649190	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649191	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649192	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649193	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649194	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649195	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649196	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649197	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649198	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649199	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649200	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649201	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649202	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649203	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5

Claim No.	Status	Owner	Issue Date	Expiry Date	Area (ha)
CDC2649204	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649205	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649206	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649207	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649208	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649209	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649210	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649211	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649212	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649213	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649214	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649215	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649216	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649217	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649218	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649219	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649220	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649221	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649222	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649223	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649224	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649225	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649226	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649227	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649228	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649229	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649230	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649231	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5

Claim No.	Status	Owner	Issue Date	Expiry Date	Area (ha)
CDC2649232	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649233	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649234	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649235	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649236	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649237	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649238	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649239	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649240	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649241	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649242	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649243	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649244	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649245	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649246	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649247	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649248	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649249	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649250	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649251	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649252	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649253	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649254	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649255	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649256	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649257	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649258	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649259	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5

Claim No.	Status	Owner	Issue Date	Expiry Date	Area (ha)
CDC2649260	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649261	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649262	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649263	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649264	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649265	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649266	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649267	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649268	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649269	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649270	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649271	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649272	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649273	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649274	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649275	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649276	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649277	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649278	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649279	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649280	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649281	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649282	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649283	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649284	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649285	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649286	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649287	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5

Claim No.	Status	Owner	Issue Date	Expiry Date	Area (ha)
CDC2649288	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649289	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649290	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649291	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649292	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649293	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649294	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649295	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649296	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649297	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649298	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649299	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649300	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649301	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649302	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649303	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649304	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649305	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649306	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649307	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649308	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649309	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649310	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649311	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649312	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649313	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649314	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649315	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6

Claim No.	Status	Owner	Issue Date	Expiry Date	Area (ha)
CDC2649316	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649317	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649318	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649319	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649320	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649321	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649322	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649323	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649324	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649325	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649326	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649327	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649328	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649329	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649330	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649331	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649332	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649333	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649334	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649335	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649336	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649337	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649338	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649339	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649340	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649341	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649342	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649343	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6



Claim No.	Status	Owner	Issue Date	Expiry Date	Area (ha)
CDC2649344	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649345	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649346	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649347	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649348	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649349	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649350	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649351	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649352	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649353	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649354	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649355	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649356	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649357	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649358	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649359	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649360	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649361	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649362	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649363	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649364	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.6
CDC2649365	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649366	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649367	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649368	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649369	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649370	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649371	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5

Claim No.	Status	Owner	Issue Date	Expiry Date	Area (ha)
CDC2649372	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649373	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649374	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649375	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649376	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649377	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649378	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649379	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649380	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649381	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649382	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649383	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649384	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649385	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649386	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649387	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649388	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649389	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649390	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649391	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649392	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649393	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649394	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649395	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649396	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649397	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649398	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649399	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5

Claim No.	Status	Owner	Issue Date	Expiry Date	Area (ha)
CDC2649400	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649401	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649402	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649403	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649404	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649405	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649406	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649407	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649408	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649409	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649410	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649411	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649412	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649413	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649414	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649415	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649416	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649417	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649418	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649419	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649420	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649421	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649422	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649423	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649424	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649425	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649426	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649427	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5

Claim No.	Status	Owner	Issue Date	Expiry Date	Area (ha)
CDC2649428	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649429	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649430	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649431	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649432	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649433	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649434	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649435	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649436	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649437	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649438	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649439	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649440	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649441	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649442	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649443	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649444	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649445	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649446	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649447	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649448	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649449	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649450	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649451	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649452	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649453	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649454	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649455	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5

Claim No.	Status	Owner	Issue Date	Expiry Date	Area (ha)
CDC2649456	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649457	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649458	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5
CDC2649459	Active	1361707 BC Ltd.	24/05/2022	23/05/2025	51.5

### Adina Project – Mineral Claims

Area	Claim No.	Status	Owner	Issue Date	Expiry Date	Area (ha)
Adina South	CDC2687028	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.7
	CDC2687029	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.7
	CDC2687030	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.7
	CDC2687031	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.7
	CDC2687032	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.6
	CDC2687033	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.6
	CDC2687034	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.6
	CDC2687035	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.6
	CDC2687036	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.6
	CDC2687037	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.6
	CDC2687038	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.6
	CDC2687039	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.6
	CDC2687040	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.6
	CDC2687041	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.6
	CDC2687042	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.6
	CDC2687043	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.6
	CDC2687044	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.6
CDC2687045	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.6	
CDC2687046	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.6	
CDC2687047	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.6	

Area	Claim No.	Status	Owner	Issue Date	Expiry Date	Area (ha)
	CDC2687048	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.6
	CDC2687049	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.6
	CDC2687050	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.6
	CDC2687051	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.6
	CDC2687052	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.6
	CDC2687053	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.6
	CDC2687054	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.6
	CDC2687055	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.6
	CDC2687056	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.6
	CDC2687057	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.6
	CDC2687058	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.7
	CDC2687059	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.7
	CDC2687060	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.6
	CDC2687061	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.6
	CDC2687062	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.6
	CDC2687063	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.6
	CDC2687064	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.6
	CDC2687065	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.6
	CDC2687066	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.6
	CDC2687067	Active	1361707 BC Ltd.	7/11/2022	6/11/2025	51.6
Adina West	CDC2687249	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687250	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687251	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687252	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687253	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687254	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687255	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687256	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5

Area	Claim No.	Status	Owner	Issue Date	Expiry Date	Area (ha)
	CDC2687257	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687258	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687259	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687260	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687261	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687262	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687263	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687264	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687265	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687266	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687267	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687268	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687269	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687270	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687271	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687272	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687273	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687274	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687275	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687276	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687277	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687278	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687279	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687280	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687281	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687282	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687283	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687284	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5

Area	Claim No.	Status	Owner	Issue Date	Expiry Date	Area (ha)
	CDC2687285	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687286	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687287	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687288	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687289	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687290	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687291	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687292	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687293	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687294	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687295	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687296	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5
	CDC2687297	Active	1361707 BC Ltd.	8/11/2022	7/11/2025	51.5

### Margot Lake Project – Mineral Claims

Claim #	Status	Owner	Issue Date	Anniversary Date	# of Cells
724365	Active	1361707 BC Ltd.	5/11/2022	5/11/2024	25
724366	Active	1361707 BC Ltd.	5/11/2022	5/11/2024	1
724364	Active	1361707 BC Ltd.	5/11/2022	5/11/2024	25
724363	Active	1361707 BC Ltd.	5/11/2022	5/11/2024	20
724335	Active	1361707 BC Ltd.	5/11/2022	5/11/2024	1
724336	Active	1361707 BC Ltd.	5/11/2022	5/11/2024	1
724337	Active	1361707 BC Ltd.	5/11/2022	5/11/2024	1
724338	Active	1361707 BC Ltd.	5/11/2022	5/11/2024	1
724339	Active	1361707 BC Ltd.	5/11/2022	5/11/2024	1
724340	Active	1361707 BC Ltd.	5/11/2022	5/11/2024	1
724341	Active	1361707 BC Ltd.	5/11/2022	5/11/2024	1



Claim #	Status	Owner	Issue Date	Anniversary Date	# of Cells
724342	Active	1361707 BC Ltd.	5/11/2022	5/11/2024	1
724343	Active	1361707 BC Ltd.	5/11/2022	5/11/2024	1
724344	Active	1361707 BC Ltd.	5/11/2022	5/11/2024	1
724345	Active	1361707 BC Ltd.	5/11/2022	5/11/2024	1
724346	Active	1361707 BC Ltd.	5/11/2022	5/11/2024	1
724347	Active	1361707 BC Ltd.	5/11/2022	5/11/2024	1
724348	Active	1361707 BC Ltd.	5/11/2022	5/11/2024	1
724349	Active	1361707 BC Ltd.	5/11/2022	5/11/2024	1
724350	Active	1361707 BC Ltd.	5/11/2022	5/11/2024	1
724351	Active	1361707 BC Ltd.	5/11/2022	5/11/2024	1
724352	Active	1361707 BC Ltd.	5/11/2022	5/11/2024	1
724353	Active	1361707 BC Ltd.	5/11/2022	5/11/2024	1
724354	Active	1361707 BC Ltd.	5/11/2022	5/11/2024	1
724355	Active	1361707 BC Ltd.	5/11/2022	5/11/2024	1
724356	Active	1361707 BC Ltd.	5/11/2022	5/11/2024	1
724357	Active	1361707 BC Ltd.	5/11/2022	5/11/2024	1
724358	Active	1361707 BC Ltd.	5/11/2022	5/11/2024	1
724359	Active	1361707 BC Ltd.	5/11/2022	5/11/2024	1
724360	Active	1361707 BC Ltd.	5/11/2022	5/11/2024	1
724361	Active	1361707 BC Ltd.	5/11/2022	5/11/2024	1
724362	Active	1361707 BC Ltd.	5/11/2022	5/11/2024	1