



Announcement Summary

Entity name

DELTA DRONE INTERNATIONAL LIMITED

Date of this announcement

Monday May 29, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS @ \$0.015 EXP 24/05/27	1,000,000	29/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DELTA DRONE INTERNATIONAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

618678701

1.3 ASX issuer code

DLT

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/5/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

See Appendix 3B lodged 29 March 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS @ \$0.015 EXP 24/05/27

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

29/5/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02656823-6A1146133?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01500000

Expiry date

24/5/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary fully paid shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Approved by members on 25 May 2023.



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options provided as a performance linked short-term incentive component in the remuneration package for David Graham Morton.

Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options provided as a performance linked short-term incentive component in the remuneration package for David Graham Morton.

Purpose of the issue

Other

Additional Details

Options provided as a performance linked short-term incentive.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DLT : ORDINARY FULLY PAID	517,203,769

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DLTAL : CLASS C PERFORMANCE SHARES	10,000,000
DLTAE : OPTION EXPIRING 17-APR-2024 EX \$0.1125	955,480
DLTAD : OPTION EXPIRING 13-JUN-2023 EX \$0.0027	1,991,581
DLTAJ : CLASS A PERFORMANCE SHARES	20,000,000
DLTAK : CLASS B PERFORMANCE SHARES	15,000,000
DLTAG : OPTION EXPIRING 05-NOV-2024 EX \$0.09	948,053
DLTAN : OPTION EXPIRING 30-MAY-2026 EX \$0.021	2,000,000
DLTAM : PERFORMANCE RIGHTS	6,000,000
DLTAF : OPTION EXPIRING 24-JUN-2024 EX \$0.1125	953,544
DLTAO : PERFORMANCE RIGHTS 2022	8,000,000
New class - code to be confirmed : OPTIONS @ \$0.015 EXP 24/05/27	1,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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