



## Announcement Summary

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**Entity name**

HIGH-TECH METALS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday May 30, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HTMO	OPTION EXPIRING 19-JAN-2026 DEFERRED	12,307,964	29/05/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

HIGH-TECH METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

657249995

### 1.3 ASX issuer code

HTM

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

30/5/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-May-2023 08:32	New - Proposed issue of securities - HTM	A standard +pro rata issue (non-renounceable)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

4,112,041 Loyalty Options as shortfall to be placed at the Board's discretion.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Corporate Action Component Detail

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##### ASX +security code and description

HTMO : OPTION EXPIRING 19-JAN-2026 DEFERRED

##### Issue date

29/5/2023

#### Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	5	0.00 %
1,001 - 5,000	35	1.23 %
5,001 - 10,000	45	3.22 %
10,001 - 100,000	73	17.07 %
100,001 and over	21	75.48 %



Issue details

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**Number of +securities to be quoted**

12,307,964

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00100000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HTMO : OPTION EXPIRING 19-JAN-2026 DEFERRED	12,307,964
HTM : ORDINARY FULLY PAID	24,661,488

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HTMAB : ORDINARY FULLY PAID RESTRICTED	90,000
HTMAC : ORDINARY FULLY PAID RESTRICTED	8,088,522
HTMAF : OPTION EXPIRING 19-JAN-2026 RESTRICTED	9,225,000
HTMAD : OPTION EXPIRING 19-JAN-2026 RESTRICTED	95,000
HTMAE : OPTION EXPIRING 19-JAN-2026 RESTRICTED	180,000