



Announcement Summary

Entity name

TULLA RESOURCES PLC

Announcement Type

New announcement

Date of this announcement

Tuesday May 30, 2023

The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TUL	CHESS DEPOSITARY INTERESTS 1:1	16,090,200	30/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TULLA RESOURCES PLC

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

122088073

1.3 ASX issuer code

TUL

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/5/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

**FROM (Existing Class)
ASX +security code and description**

No security currently exists

**FROM (Existing Class)
+Security description**

Options

**TO (Existing Class)
ASX +security code and description**

TUL : CHESS DEPOSITARY INTERESTS 1:1

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

16,090,200

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://linkprotect.cudasvc.com/url?a=https%3a%2f%2fullaresources.com%2fwp-content%2fuploads%2f2023%2f05%2f2_023-05-09-Scheme-Booklet-Final-version.pdf&c=E.1.NS4oF911z6taGonXICu9olfPtbtuqeKziyYOpQAeJJpPDRvpgB8Uy1_9igliv13q4Fdkub7qg5-aCgWOobyctdfBku0WG6kgghy4eIEEo-BG7x&typo=1

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Kevin Maloney	Same	3,195,000
Mark Maloney	Same	3,195,000
Andrew Greville	Same	533,000
Frederick Kempson	Same	533,000



Arthur Edward Michael Anglin	Same	533,000
Mark McIntosh	Same	2,850,100
Stephen Maffey	Same	2,850,100
Colin McIntyre	Same	2,401,000

Issue date

30/5/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

16,090,200

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

GBP - Pound Sterling

GBP 0.02296200

Any other information the entity wishes to provide about the +securities to be quoted

The cash consideration is the exercise price which is the nominal value of the Company's shares pursuant to its Articles of Association.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TUL : CHESS DEPOSITARY INTERESTS 1:1	337,894,202

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

15/12/2022