

ASX ANNOUNCEMENT

30 MAY 2023

ASF Loan Facility and Liu Loan Facility

Rey Resources Limited (**Rey** or the **Company**) is pleased to announce that ASF Group Limited has agreed to further extend the maturity date of its \$2 million unsecured loan facility (**ASF Loan Facility**) for 1 year from 31 October 2023 to 31 October 2024.

Further, Rey also agrees with Ms Wanyan Liu, a substantial shareholder of the Company, for the increase of the unsecured loan facility provided to Rey (**Liu Loan Facility**) by \$3 million to a total of \$20 million and also extension of the maturity date of Liu Loan Facility to 31 October 2024.

Saved as aforesaid, all other terms and conditions of ASF Loan Facility and Liu Loan Facility remain unchanged.

Authorised by:
Board of Rey Resources Limited

For further information please contact:

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