

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme **Alliance Nickel Limited**

ACN/ARSN 009 260 315

### 1. Details of substantial holder (1)

Name **Zeta Resources Limited (ARBN 162 902 481) and associates as listed in annexure B.**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

02 May 2023

The previous notice was given to the company on

19 October 2022

The previous notice was dated

21 October 2022

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	257,774,106	40.12%	259,638,451	36.41%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure A					

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure B					

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Zeta Resources Limited (and its associates as listed in Annexure B).	C/- Conyers Corporate Services (Bermuda) Limited, Clarendon House, 2 Church Street, Hamilton HM11 Bermuda
ICM Investment Management Limited	The Cottage, Ridge Court, The Ridge, Epsom, Surrey, KT18 7EP

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## Signature

print name

**Kent Stocken**

capacity

**Notifications Administrator**

sign here



date

30 May 2023

## Annexure 'A'

This is Annexure A of 2 page referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 30 May 2023.

**Print Name** Kent Stocken **Capacity** Notifications Administrator

**Signature**



**Date**

30 May 2023

### Change in relevant interests


Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
24 October 2022	Zeta Resources Limited	On-market purchase by JP Morgan Nominees Australia Limited on behalf of Zeta Resources Limited	A\$8,964	104,227 ordinary shares	104,227
25 October 2022	Zeta Resources Limited	On-market purchase by JP Morgan Nominees Australia Limited on behalf of Zeta Resources Limited	A\$8,236	95,773 ordinary shares	95,773
07 November 2022	Zeta Resources Limited	On-market purchase by JP Morgan Nominees Australia Limited on behalf of Zeta Resources Limited	A\$9,629	121,889 ordinary shares	121,889
08 November 2022	Zeta Resources Limited	On-market purchase by JP Morgan Nominees Australia Limited on behalf of Zeta Resources Limited	A\$29,871	378,111 ordinary shares	378,111
11 November 2022	Zeta Resources Limited	On-market purchase by JP Morgan Nominees Australia Limited on behalf of Zeta Resources Limited	A\$19,750	250,000 ordinary shares	250,000
14 November 2022	Zeta Resources Limited	On-market purchase by JP Morgan Nominees Australia Limited on behalf of Zeta Resources Limited	A\$8,064	100,000 ordinary shares	100,000
16 November 2022	Zeta Resources Limited	On-market purchase by JP Morgan Nominees Australia Limited on behalf of Zeta Resources Limited	A\$8,124	100,000 ordinary shares	100,000
23 November 2022	Zeta Resources Limited	On-market purchase by JP Morgan Nominees Australia Limited on behalf of Zeta Resources Limited	A\$5,320	64,345 ordinary shares	64,345
12 January 2023	Zeta Resources Limited	On-market purchase by JP Morgan Nominees Australia Limited on behalf of Zeta Resources Limited	A\$9,447	100,000 ordinary shares	100,000
02 May 2023	Zeta Resources Limited	Change in % holding due to in rights issue by Alliance Nickel Limited	-	-	-
08 May 2023	Zeta Resources Limited	On-market purchase by JP Morgan Nominees Australia Limited on behalf of Zeta Resources Limited	A\$32,982	329,822 ordinary shares	329,822

09 May 2023	Zeta Resources Limited	On-market purchase by JP Morgan Nominees Australia Limited on behalf of Zeta Resources Limited	A\$17,018	170,178 ordinary shares	170,178
11 May 2023	Zeta Resources Limited	On-market purchase by JP Morgan Nominees Australia Limited on behalf of Zeta Resources Limited	A\$4,995	50,000 ordinary shares	50,000
24 October 2022 to 11 May 2023	ICM Limited	Change in % holding due to rights issue and on-market purchases by Zeta Resources Limited.	-	1,864,345 ordinary shares	1,864,345
24 October 2022 to 11 May 2023	ICM Investment Management Limited	Change in % holding due to rights issue and on-market purchases by Zeta Resources Limited.	-	1,864,345 ordinary shares	1,864,345
24 October 2022 to 11 May 2023	UIL Limited	Change in % holding due to rights issue and on-market purchases by Zeta Resources Limited.	-	1,864,345 ordinary shares	1,864,345
24 October 2022 to 11 May 2023	General Provincial Life Pension Fund Limited	Change in % holding due to rights issue and on-market purchases by Zeta Resources Limited.	-	1,864,345 ordinary shares	1,864,345
24 October 2022 to 11 May 2023	Union Mutual Pension Fund Limited	Change in % holding due to rights issue and on-market purchases by Zeta Resources Limited.	-	1,864,345 ordinary shares	1,864,345
24 October 2022 to 11 May 2023	Somers Isles Private Trust Company	Change in % holding due to rights issue and on-market purchases by Zeta Resources Limited.	-	1,864,345 ordinary shares	1,864,345
24 October 2022 to 11 May 2023	Duncan Paul Saville	Change in % holding due to rights issue and on-market purchases by Zeta Resources Limited.	-	1,864,345 ordinary shares	1,864,345

## Annexure 'B'

This is Annexure B of 2 pages referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 30 May 2023.

**Print Name** Kent Stocken **Capacity** Notifications Administrator

**Signature**  **Date** 30 May 2023

### Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Zeta Resources Limited	JP Morgan Nominees Australia Pty Ltd	Zeta Resources Limited	Beneficial Owner	253,025,855 ordinary shares	253,025,855
	Zeta Resources Limited	Zeta Resources Limited	Registered Holder	6,612,596 ordinary shares	6,612,596
ICM Limited	JP Morgan Nominees Australia Pty Ltd	Zeta Resources Limited	Relevant interest under sections 608(3)(a) of the Corporations Act as investment manager for Zeta Resources Limited.	253,025,855 ordinary shares	253,025,855
	Zeta Resources Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act as Co-Investment Manager of UIL Limited which has control over Zeta Resources Limited.	6,612,596 ordinary shares	6,612,596
ICM Investment Management Limited	JP Morgan Nominees Australia Pty Ltd	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act as Co-Investment Manager of UIL Limited which has control over Zeta Resources Limited.	253,025,855 ordinary shares	253,025,855
	Zeta Resources Limited	Zeta Resources Limited		6,612,596 ordinary shares	6,612,596
UIL Limited	JP Morgan Nominees Australia Pty Ltd	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over Zeta Resources Limited.	253,025,855 ordinary shares	253,025,855
	Zeta Resources Limited	Zeta Resources Limited		6,612,596 ordinary shares	6,612,596
General Provincial Life Pension Fund Limited	JP Morgan Nominees Australia Pty Ltd	Zeta Resources Limited	Relevant interest under section 608(3)(a) of the Corporations act by having voting power of above 20% in Zeta Resources Limited	253,025,855 ordinary shares	253,025,855
	Zeta Resources Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over UIL Limited.	6,612,596 ordinary shares	6,612,596
Union Mutual Pension Fund Limited	JP Morgan Nominees Australia Pty Ltd	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having common control over UIL Limited.	253,025,855 ordinary shares	253,025,855
	Zeta Resources Limited	Zeta Resources Limited		6,612,596 ordinary shares	6,612,596

Somers Isles Private Trust Company Limited	JP Morgan Nominees Australia Pty Ltd	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited, Union Mutual Pension Fund Limited and General Provincial Life Pension Fund Limited	253,025,855 ordinary shares	253,025,855
	Zeta Resources Limited	Zeta Resources Limited		6,612,596 ordinary shares	6,612,596
Duncan Paul Saville	JP Morgan Nominees Australia Pty Ltd	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited and Somers Isles Private Trust Company Limited.	253,025,855 ordinary shares	253,025,855
	Zeta Resources Limited	Zeta Resources Limited		6,612,596 ordinary shares	6,612,596