

Loyalty Option Offer Prospectus Dispatch

Battery Age Minerals Ltd (ASX: **BM8**; “**Battery Age**” or “**the Company**”) advises that the Company’s Prospectus for the non-renounceable pro-rata offer of 1 Loyalty Option for every 3 Shares held by eligible shareholders on the record date, being 5.00pm (WST) on 26 May 2023, at an issue price of \$0.005 per loyalty option (“Loyalty Offer”) has today been dispatched to eligible shareholders in accordance with the Loyalty Offer timetable.

The Prospectus includes an Entitlement and Acceptance Form outlining eligible shareholders’ entitlements under the Loyalty Offer. The closing date for the Loyalty Offer is 5:00pm (WST) on Thursday, 15 June 2023 (unless extended).

Copies of the Prospectus and personalised Entitlement and Acceptance Forms can also be access at www.computersharecas.com.au/bm8.

A letter to ineligible shareholders notifying them of the Loyalty Offer and their inability to participate has also been dispatched.

Further details of the Loyalty Offer, including details on how eligible shareholders may accept the Loyalty Offer, are set out in the Prospectus.

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Release authorised by the Chairman of Battery Age Minerals Ltd.

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FORWARD LOOKING STATEMENTS

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