# **ASX Release**



## 31 May 2023

# Re-submission of Proposal from Silver Lake to Acquire Leonora Assets

St Barbara Limited ("**St Barbara**") (ASX: SBM) notes that, following media speculation in The Australian newspaper on 30 May 2023, it has received from Silver Lake Resources Limited ("**Silver Lake**") (ASX:SLR) at 9.26 am AEST on 31 May 2023 a resubmission of its earlier non-binding, indicative and conditional proposal ("**Non-binding, Indicative and Conditional Proposal**") for St Barbara's Leonora assets<sup>1</sup>.

St Barbara acknowledges receipt of the resubmission of the Non-binding, Indicative and Conditional Proposal.

St Barbara is advised by Macquarie Capital (Australia) Limited as financial adviser and King & Wood Mallesons as legal adviser.

### Authorised by

Dan Lougher Managing Director & CEO

#### For more information

**Investor Relations** 

David Cotterell

Manager Business Development

info@stbarbara.com.au

T: +61 3 8660 1959 M: +61 447 644 648

#### **Media Relations**

Paul Ryan / Michael Weir Citadel-MAGNUS 0409 296 511 / 0402 347 032

<sup>&</sup>lt;sup>1</sup> Refer St Barbara ASX release titled: "Revised Proposal from Silver Lake to Acquire Leonora Assets" on 22 May 2023