



Announcement Summary

Entity name

METALICITY LIMITED

Date of this announcement

Wednesday May 31, 2023

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MCTAD	PERFORMANCE RIGHTS	40,000,000	31/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

METALICITY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

92086839992

1.3 ASX issuer code

MCT

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/5/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

28-Nov-2022 18:12

Announcement Title

New - Proposed issue of securities - MCT

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MCTAD : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

31/5/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of 40 million performance rights approved by shareholders at a general meeting held on 5 May 2023.

Issue details

Number of +securities

40,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of Performance Rights to the Managing Director as a long term incentive.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MCT : ORDINARY FULLY PAID	3,725,651,672
MCTOA : OPTION EXPIRING 01-JUN-2024	263,383,617

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MCTAY : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	56,000,000
MCTAD : PERFORMANCE RIGHTS	56,000,000
MCTAE : OPTION EXPIRING 23-MAY-2026 EX \$0.006	110,556,166
MCTAF : OPTION EXPIRING 23-MAY-2026 EX \$0.009	110,556,166