

ASX Release

31 May 2023

2022 ANNUAL GENERAL MEETING RESULTS

In accordance with Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act 2001 (Cth), **Voltaic Strategic Resources Limited (ASX:VSR) (Voltaic or the Company)** provides the results of the 2022 Annual General Meeting (“AGM”) held today, which are set out below. The details of the proxy votes and votes cast in respect of each resolution are also set out in the attached schedule. All resolutions put to the AGM were decided by a poll.

Resolution	Result
1. Remuneration Report.	Passed as a non-binding resolution.
2. Re-election of director – Lachlan Reynolds	Passed as an ordinary resolution.
3. Ratification of issue of Consultant Shares	Passed as an ordinary resolution.
4. Approval of New Plan	Passed as an ordinary resolution.
5. Approval of potential termination benefits under the New Plan	Passed as an ordinary resolution.
6. Approval of 10% Placement Facility	Passed as an ordinary resolution.
7. Modification of existing Constitution	Passed as a special resolution.

This announcement has been authorised for release by the Board of Directors.

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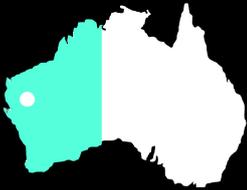
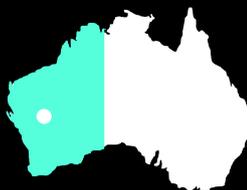
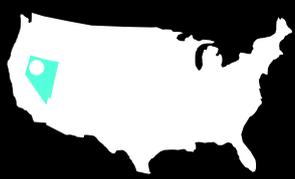
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About Voltaic Strategic Resources

Voltaic Strategic Resources Limited explore for the next generation of mines that will produce the metals required for a cleaner, more sustainable future where transport is fully electrified, and renewable energy represents a greater share of the global energy mix.

The company has a strategically located critical metals portfolio led by lithium, rare earths, base metals, and gold across two of the world's most established mining jurisdictions: Western Australia & Nevada, USA.

Voltaic is led by an accomplished corporate and technical team with extensive experience in REEs, lithium and other critical minerals, and a strong skillset in both geology and processing / metallurgy.

 <p>Gascoyne Region Western Australia</p> <ul style="list-style-type: none"> • Emerging critical minerals province (REE, Li, Ni-Cu-Co-PGE). • Active neighbours in the region. 	 <p>Meekatharra Region Western Australia</p> <ul style="list-style-type: none"> • Established gold district with two vanadium development projects. • Active neighbours in the region. 	 <p>Stillwater Range Nevada, USA</p> <ul style="list-style-type: none"> • Ni-Cu-Co project containing formerly producing Co mine. • Global Energy Metals adjacent. 
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VOLTAIC STRATEGIC RESOURCES LTD
RESULTS OF 2022 ANNUAL GENERAL MEETING
WEDNESDAY 31ST MAY 2023

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution Details		Instruction given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain	Carried/ Not Carried
1. Adoption of the remuneration report for the year ended 31 December 2021.	Ordinary	3,021,310 84.85%	453,991 12.75%	85,558 2.40%	50,000	- 0%	- 0%	- 0%	Carried
2. Re-election of director – Lachlan Reynolds.	Ordinary	22,997,498 98.01%	330,668 1.41%	135,558 0.58%	-	- 0%	- 0%	- 0%	Carried
3. Ratification of issue of Consultant Shares	Ordinary	23,496,298 98.05	331,868 1.38%	135,558 0.57%	-	- 0%	- 0%	- 0%	Carried
4. Approval of New Plan	Ordinary	22,869,755 97.70%	451,907 1.93%	85,558 0.37%	50,900	- 0%	- 0%	- 0%	Carried
5. Approval of potential termination benefits under the New Plan	Ordinary	23,106,255 98.71%	215,407 0.92%	85,558 0.37%	50,900	- 0%	- 0%	- 0%	Carried
6. Approval of 10% Placement Facility	Ordinary	23,496,598 98.05%	330,668 1.38%	135,558 0.57%	900	- 0%	- 0%	- 0%	Carried
7. Modification of existing Constitution	Special	23,438,182 99.04%	92,084 0.39%	155,558 0.57%	900	- 0%	- 0%	- 0%	Carried