

Notice under Section 708A of the Corporations Act 2001

31 May 2023

Lunnon Metals Limited (**Lunnon Metals** or the **Company**) wishes to confirm the issue on 30 May 2023 of 1,426,738 unquoted fully paid ordinary shares (**Shares**) to a wholly owned subsidiary of Euroz Hartleys Limited (**Euroz Hartleys**) following the exercise of 1,426,738 unquoted options (at an exercise price of \$0.45 each, expiring 9 June 2023) (**Options**). The Options were issued as part of the consideration for Euroz Hartleys' role as lead manager and underwriter of the Company's initial public offer. The Options were restricted securities until 16 June 2023 and therefore the Shares will be restricted securities and be held in escrow until 16 June 2023.

Lunnon Metals issued the Shares without disclosure under section 708A(5) of the Corporations Act 2001 (Cth) (**Act**), and in accordance with section 708A(6) of the Act, gives notice that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) the notice is being given under sections 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice.

This release has been authorised by the Company Secretary, Hayden Bartrop.

Yours sincerely

Hayden Bartrop
Company Secretary

Contacts:

Edmund Ainscough
Managing Director

Hayden Bartrop
CFO and Company Secretary