Rule 3.8*A*

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity	ABN
South32 Limited	84 093 732 597

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On-market

2 Date Appendix 3C was given to ASX

27-Mar-17

Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	776,190,746	618,253
4	Total consideration paid or payable for the shares	\$2,360,698,689	\$2,410,259

+ See chapter 19 for defined terms.

Appendix 3E Daily share buy-back notice

5

	Before previous day		Previous day	
If buy-back is an on-market buy-back	highest price paid: date:	\$4.918 31-May-22	highest price paid:	\$3.950
	lowest price paid: date:	\$1.625 13-Mar-20	lowest price paid:	\$3.880
			highest price allowed under rule 7.33:	\$4.146

Participation by directors

6 Deleted 30/9/2001.

How many shares may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units
– the remaining number of shares/units to be bought back Up to the number of shares with an aggregate buy-back consideration of US\$87,343,075

This report's purchases based on a spot A\$:US\$ exchange rate of 0.649

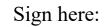
Date:

Compliance statement

1. The company is in compliance with all Corporations Law requirements relevant to this buyback.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



(Company Secretary)

Print name: 0

Claire Tolcon

+ See chapter 19 for defined terms.

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11/01/2010

1/06/2023