

## Confirmation of Despatch of Offer Document

OSM Resources Limited ("Osmond" or the "Company") (ASX: OSM) is pleased to advise that it has despatched the Offer Document and Acceptance Form to Eligible Shareholders as defined in the document and in accordance with the indicative timetable. The Offer under the Offer Document is now open.

This announcement has been approved for release by the Board of Osmond Resources Limited.

A handwritten signature in black ink, appearing to read "Adrien Wing".

Adrien Wing  
Company Secretary