



Announcement Summary

Entity name

MY REWARDS INTERNATIONAL LIMITED

Date of this announcement

Thursday June 01, 2023

The +securities the subject of this notification are:☒ Other**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MRIAY	OPTION EXPIRING 20-MAR-2026 EX \$0.0351	4,864,769	01/06/2023
New class - code to be confirmed	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,000,000	01/06/2023
New class - code to be confirmed	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,000,000	01/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MY REWARDS INTERNATIONAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

47095009742

1.3 ASX issuer code

MRI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/6/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Per Appendix 3B lodged 26 May 2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")

☒ does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

MRIAY : OPTION EXPIRING 20-MAR-2026 EX \$0.0351

Date the +securities the subject of this notification were issued

1/6/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options issued to service providers as approved by shareholders at EGM held 26 May 2023 under Resolutions 16.

Issue details

Number of +securities

4,864,769

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Options issued to service providers as approved by shareholders at EGM held 26 May 2023 under Resolution 16.

Purpose of the issue

To pay for services rendered

Additional Details





Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency**Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description****Any other information the entity wishes to provide about the +securities the subject of this notification**

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

Securities announced in Appendix 3B issued 26 May 2023, presented here to facilitate selection of 'new class'.

Issue details

Number of +securities

9,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Options issued to service providers as approved by shareholders at EGM held 26 May 2023 under Resolution 15.

Purpose of the issue

To pay for services rendered

Additional Details

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

1/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02658576-6A1146904?access_token=83ff96335c2d45a094df02a206a39ff4



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.10000000	31/5/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

MRI : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Securities announced in Appendix 3B issued 26 May 2023, presented here to facilitate selection of 'new class'

Issue details

Number of +securities

7,000,000

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Options issued to service providers as approved by shareholders at EGM held 26 May 2023 under Resolution 17.

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MRI : ORDINARY FULLY PAID	221,081,177

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MRIAX : OPTION EXPIRING 17-NOV-2025 EX \$0.0625	11,401,504
MRIAY : OPTION EXPIRING 20-MAR-2026 EX \$0.0351	18,764,110
MRIAR : ORDINARY FULLY PAID RESTRICTED	28,707,000
MRIAS : OPTION EXPIRING 24-OCT-2024 RESTRICTED	4,500,000
MRIAT : OPTION EXPIRING 12-JUL-2026 RESTRICTED	3,250,000
MRIAU : OPTION EXPIRING 12-JUL-2026 RESTRICTED	1,050,000
MRIAV : OPTION EXPIRING 12-JUL-2026 RESTRICTED	4,368,750
New class - code to be confirmed : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,000,000
New class - code to be confirmed : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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