

Announcement Summary

Entity name

ALMA METALS LIMITED

Date of this announcement

Thursday June 01, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at 3c and expiring 31 May 2025	25,000,000	31/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALMA METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

34115065640

1.3 ASX issuer code

ALM

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

1/6/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Please refer to appendix 3B dated 23 May 2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

N 1 .		
New	+securities	

ASX +security code	+Security description			
New class - code to be confirmed	Options exercisable at 3c and expiring 31 May 2025			
+Security type	ISIN code			
Options				
Date the +securities the subject of this notific	cation were issued			
31/5/2023				
Will all the +securities issued in this class rank equally in all respects from their issue date? ☑ Yes				
Have you received confirmation from ASX that	at the terms of the +securities are appropriate and equitable under			

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

☑ No

listing rule 6.1?

+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 0.03000000 31/5/2025

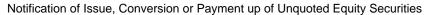
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

1 CDI

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to appendix 3B dated 23 May 2023

Issue details

Number of +securities

25,000,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Capital raising advisory services

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	+securities on issue
ALM : CHESS DEPOSITARY INTERESTS 1:1	914,000,787

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ALMAH : OPTION EXPIRING 19-SEP-2024 EX \$0.04	87,264,265
ALMAI : OPTION EXPIRING 30-SEP-2024 EX \$0.04	8,000,000
ALMAZ : OPTION EXPIRING 31-JUL-2024 EX \$0.043	20,000,000
ALMAE : OPTION EXPIRING 31-DEC-2022 EX \$0.043	10,000,000
ALMAF : OPTION EXPIRING 18-AUG-2023 EX \$0.043	7,000,000
ALMAG : OPTION EXPIRING 18-AUG-2024 EX \$0.043	3,000,000
New class - code to be confirmed : Options exercisable at 3c and expiring 31 May 2025	25,000,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ☑ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☑ No

- 5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? ✓ Yes
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

25000000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? ✓ No