

ASX Announcement

2 June 2023

ASX Announcements Platform
Level 6, 20 Bridge Street
Sydney NSW 2000

CLEANSING NOTICE - s708A(5)(e) of the Corporations Act 2001

Battery Minerals Limited (ASX: BAT) (“**Battery Minerals**” or the “**Company**”) is pleased to confirm that it issued on 2 June 2023:

- (a) 20,000,000 Shares (on a pre-Consolidation basis) (666,667 Shares on a post-Consolidation basis) as a result of the exercise of 20,000,000 unlisted zero-priced options by Director, Mr David Flanagan;
- (b) An aggregate of 21,052,632 Shares (on a pre-Consolidation basis) (701,755 Shares on a post-Consolidation basis) at \$0.0038 per Share to Directors Peter Duerden and Jeffrey Dowling in accordance with shareholder approved received at the Company’s annual general meeting on 31 May 2023 (**AGM**). Shareholders approved the Directors’ participation in the Tranche 2 Placement on the same terms as unrelated participants to the placement, announced on 14 April 2023;
- (c) An aggregate of 29,013,159 Shares (on a pre-Consolidation basis) (967,106 Shares on a post-Consolidation basis) at \$0.0038 per Share to Directors Peter Duerden, Jeffrey Dowling and Darryl Clark (or their respective nominees) in lieu of accrued directors’ fees in accordance with shareholder approval received at the Company’s AGM;
- (d) 113,947,307 Shares (on a pre-Consolidation basis) (3,798,244 Shares on a post-Consolidation basis) at \$0.0038 per Share pursuant to the placement of SPP Shares as announced on 2 June 2023; and
- (e) 17,631,641 Shares (on a pre-Consolidation basis) (587,722 Shares on a post-Consolidation basis) at \$0.0038 per Share pursuant to the placement of SPP Shortfall Shares as announced on 2 June 2023.

In accordance with s708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) the Company provides notice to ASX that:

- (a) the Company issued the Shares without disclosures to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and section 674 and section 674A of the Act; and

- (c) as at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the Shares.

Yours faithfully,

Peter Duerden
Managing Director