



Announcement Summary

Entity name

BATTERY MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday June 02, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BAT	ORDINARY FULLY PAID	131,578,947	07/06/2023
BAT	ORDINARY FULLY PAID	21,052,632	02/06/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BATTERY MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

75152071095

### 1.3 ASX issuer code

BAT

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

2/6/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Apr-2023 09:53	New - Proposed issue of securities - BAT	<div>An offer of +securities under a +securities purchase plan A placement or other type of issue</div>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Corporate Action Component Detail

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**ASX +security code and description**

BAT : ORDINARY FULLY PAID

**Issue date**

7/6/2023

#### Issue details

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**Number of +securities to be quoted**

131,578,947

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00380000

**Any other information the entity wishes to provide about the +securities to be quoted**

These have been issued ahead of schedule on 2/6/2023. With other App 2A's lodged on today's date total BAT on issue will be 3,564,179,189.

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#### Placement Details

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**ASX +security code and description**

BAT : ORDINARY FULLY PAID

**Issue date**

2/6/2023

#### Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**



Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

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Issue details**Number of +securities to be quoted**

21,052,632

**Are the +securities being issued for a cash consideration?**☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.00380000

**Any other information the entity wishes to provide about the +securities to be quoted**

Approved by shareholders at AGM on 31 May 2023. With other App 2A's lodged on today's date total BAT on issue will be 3,558,587,084.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BAT : ORDINARY FULLY PAID	3,509,573,924
BATO : OPTION EXPIRING 31-JUL-2023	274,484,066

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BATAAC : OPTION EXPIRING 31-JAN-2027 EX NIL	160,000,000
BATAZ : OPTION EXPIRING 22-OCT-2025 EX NIL	70,000,000
BATAAA : OPTION EXPIRING 31-MAR-2026 EX \$0.04	5,000,000
BATAAB : OPTION EXPIRING 31-MAR-2026 EX \$0.055	5,000,000
BATAY : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	58,775,000
BATAAE : OPTION EXPIRING 28-FEB-2028 EX \$0.0086	4,000,000
BATAAD : OPTION EXPIRING 31-MAR-2027 EX \$0.025	5,000,000
BATAAF : OPTION EXPIRING 24-APR-2025 EX \$0.0057	50,000,000