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ASX Announcement

2 June 2023

Non-Renounceable Entitlement Offer – Dispatch of Prospectus and Entitlement and Acceptance Forms

Sihayo Gold Limited (**ASX: SIH**) (the **Company**) advises that it has completed the dispatch of the Prospectus and Entitlement and Acceptance Forms in respect of the pro rata non-renounceable entitlement offer of one (1) fully paid ordinary share in the capital of the Company (**Share**) for every Share held by eligible shareholders on the record date of 30 May 2023 at an issue price of \$0.002 per Share (**Entitlement Offer**), as announced by the Company on 24 May 2023.

Further details of the Entitlement Offer, including details on how to accept the offer and key risks associated with an investment in the Company are set out in the Prospectus. Applications for new Shares under the Entitlement Offer may only be made by completing the Entitlement and Acceptance Form which accompanies the Prospectus. Shareholders eligible to participate in the Entitlement Offer should read the Prospectus carefully and consult their professional advisers as necessary.

The closing date of the Entitlement Offer is Wednesday, 14 June 2023 (unless otherwise extended).

This announcement has been authorised for release by the Board of Directors.

Enquiries

Any enquiries regarding the Entitlement Offer should be directed to:

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