



Announcement Summary

Entity name

KUNIKO LIMITED

Date of this announcement

Friday June 02, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Director Incentive Options - Tranche 1	2,250,000	02/06/2023
New class - code to be confirmed	Director Incentive Options - Tranche 2	2,250,000	02/06/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

KUNIKO LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

619314055

### 1.3 ASX issuer code

KNI

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

2/6/2023



## Part 2 - Issue details

---

### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Director Incentive Options - Tranche 1

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

2/6/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Gavin Rezos	Vivien Enterprises Pte Ltd	750,000
Brendan James Borg	Borg Geoscience Pty Ltd	500,000
Maja McGuire	Maja McGuire <Scaraf A/C>	500,000
Birgit Marie Liodden	Valiant Eiendom AS	500,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02653224-6A1144684?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02653224-6A1144684?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.69000000	11/5/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of**

**company option**

Other

**Description**

Fully Paid Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02409683-6A1046486?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02409683-6A1046486?access_token=83ff96335c2d45a094df02a206a39ff4)

Any other information the entity wishes to provide about the +securities the subject of this notification

## Issue details

**Number of +securities**

2,250,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Director Incentive Options - Tranche 2

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

2/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

**Name of KMP****Name of registered holder****Number of +securities**

Gavin Rezos

Vivien Enterprises Pte Ltd

750,000



## Notification of Issue, Conversion or Payment up of Unquoted Equity Securities

Brendan James Borg	Borg Geoscience Pty Ltd	500,000
Maja McGuire	Maja McGuire <Scaraf A/C>	500,000
Birgit Marie Liodden	Valiant Eiendom AS	500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02653224-6A1144684?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02653224-6A1144684?access_token=83ff96335c2d45a094df02a206a39ff4)

### Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.92100000	11/5/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

#### Description

Fully Paid Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02409683-6A1046486?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02409683-6A1046486?access_token=83ff96335c2d45a094df02a206a39ff4)

Any other information the entity wishes to provide about the +securities the subject of this notification

### Issue details

#### Number of +securities

2,250,000

Part 4 - +Securities on issue

---

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
KNI : ORDINARY FULLY PAID	50,828,107

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
KNIAD : PERFORMANCE RIGHTS	1,340,000
KNIAA : ORDINARY FULLY PAID RESTRICTED	16,408,435
KNIAB : OPTION EXPIRING 17-AUG-2024 RESTRICTED	1,125,000
KNIAC : PERFORMANCE RIGHTS RESTRICTED	400,000
New class - code to be confirmed : Director Incentive Options - Tranche 1	2,250,000
New class - code to be confirmed : Director Incentive Options - Tranche 2	2,250,000



Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

12/5/2023