

Catalano Seafood Limited

ASX Statement

2 JUNE 2023



TERMINATION OF AGREEMENT WITH THE PURE MEAT & FOOD CO

Catalano Seafood Limited (**Catalano** or **the Company**) (**ASX:CSF**) refers to its announcement on 17 February 2023 titled "Catalano's secures investment from The Pure Meat & Food Co".

The Company wishes to advise that The Pure Meat & Food Co. Pty Limited have not met their obligations under the Share Subscription Agreement (**Agreement**), and as a result, the Agreement has been terminated by the Company (**Termination**).

As a result of the Termination, the proposed issue of the 20,018,482 fully paid ordinary shares in the Company under the Agreement will not take place. Following this announcement, the Company will release a cancellation of the Appendix 3B – Proposed Issue of Securities that was also released on 17 February 2023.

The Company is actively seeking and assessing alternative funding opportunities and looks forward to updating its shareholders in due course.

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This announcement is authorised for release by the Board of Catalano Seafood Limited.

For more information, please contact:

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