

**5 JUNE 2023**

**ASX/MEDIA RELEASE**

---

**NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT**

---

On 5 June 2023, Trek Metals Limited (**ASX: TKM or the Company**) completed the issue of 75,000,000 fully paid ordinary shares in the capital of the Company (**Shares**) pursuant to Tranche one of the Placement as announced on 25 May 2023.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) or 708A(8) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Approved for release by the Board.

**ENDS**

For further information contact:

**INVESTORS:**

**Derek Marshall**

dmarshall@trekmetals.com.au

info@trekmetals.com.au

**MEDIA:**

Nicholas Read

0419 929 046

---

**Australia**

Suite 5/2 Centro Avenue  
Subiaco Western  
Australia 6008

**Bermuda**

Vallis Building, 4th  
Floor 58 Par-la-Ville  
Road Hamilton HM 11

**Postal**

P.O Box 8209 Subiaco  
East Western  
Australia 6008

**Phone**

08 6383 7844

**Email**

info@trekmetals.com.au