Part 1 - Entity and announcement details

1.1 Name of +Entity

NEXGEN ENERGY (CANADA) LTD

1.2 Registered Number Type

ARBN

1.3 ASX issuer code

NXG

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

5/6/2023

Registration Number

649325128

Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

May-2023

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description CDI Ratio

NXG : CDI 1:1 FOREIGN EXEMPT TSX 1:1

Total number of CDIs quoted on ASX at end of statement month (A) Total number of CDIs quoted on ASX at end of previous month (B) $\frac{1}{250.000}$

15,455,091 15,205,091

Reason for change:

Net transfers of securities between CDIs and

as quoted / held on Toronto Stock Exchange (TSX) and New York Stock Exchange (NYSE)

Common share

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

NXGAA: COMMON SHARES

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)
2,240,000

474,315,495 472,075,495

Reason for change:

Net movement due to transfers to CDIs and new common shares issued

ASX +Security Code and Description

NXGAB: OPTIONS EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

-2,490,000

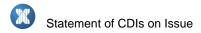
47,393,408 49,883,408

Reason for change:

Net change due to options exercised

ASX +Security Code and Description

NXGAC: CONVERTIBLE DEBENTURES



Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

8,719,872 8,703,846

16,026

Reason for change:

Net change in convertible debentures due to fluctuations in foreign exchange rates