



Part 1 - Entity and announcement details

1.1 Name of +Entity

SOLIS MINERALS LTD.

1.2 Registered Number Type

ARBN

Registration Number

653083026

1.3 ASX issuer code

SLM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/6/2023





Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

May-2023

2.2a Number and class of all ASX-quoted CDIs on issue**ASX +Security Code and Description**

SLM : CHESS DEPOSITARY INTERESTS 1:1

CDI Ratio

Total number of CDIs quoted on ASX at end of statement month (A)	Total number of CDIs quoted on ASX at end of previous month (B)	Net Difference (A-B)
46,197,477	46,554,970	-357,493

Reason for change:**Net transfers of securities between CDIs and**

Common stock

as quoted / held on

TSX-V

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX**ASX +Security Code and Description**

SLMAB : ORDINARY FULLY PAID

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
14,269,177	13,911,684	357,493

Reason for change:

Transfer of 357,493 CDIs on ASX to common stocks on TSX-V

ASX +Security Code and Description

SLMAK : WARRANTS EXPIRING 14-MAY-2023 EX \$0.30

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
0	6,889,376	-6,889,376

Reason for change:

warrants expired

ASX +Security Code and Description

SLMAA : OPTION EXPIRING 23-DEC-2024 RESTRICTED



Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
3,666,667	3,666,667	0

ASX +Security Code and Description

SLMAF : OPTION EXPIRING 15-DEC-2023 EX \$0.30

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
13,749,994	13,749,994	0

ASX +Security Code and Description

SLMAG : OPTION EXPIRING 27-OCT-2025 EX \$0.175

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,650,000	1,650,000	0

ASX +Security Code and Description

SLMAH : OPTION EXPIRING 18-JUN-2026 EX \$0.30

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,025,000	1,025,000	0