



Announcement Summary

Entity name

PREDICTIVE DISCOVERY LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday June 06, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PDI	ORDINARY FULLY PAID	269,640,533	06/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PREDICTIVE DISCOVERY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

127171877

1.3 ASX issuer code

PDI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

6/6/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

29-May-2023 10:13

Announcement Title

New - Proposed issue of securities - PDI

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

ASX +security code and description

PDI : ORDINARY FULLY PAID

Issue date

6/6/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

269,640,533

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.15000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to ASX release on 29 May 2023 regarding placement

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PDI : ORDINARY FULLY PAID	2,067,244,088

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PDIAS : OPTION EXPIRING 05-NOV-2024 EX \$0.291	2,500,000
PDIAT : OPTION EXPIRING 03-JAN-2025 EX \$0.34	3,000,000
P DIAU : OPTION EXPIRING 30-JUN-2026 EX \$0.30	29,500,000
P DIAV : OPTION EXPIRING 20-JUL-2025 EX NIL	6,625,000
P DIAW : OPTION EXPIRING 20-JUL-2027 EX NIL	13,250,000
P DIAX : OPTION EXPIRING 20-JUL-2026 EX NIL	6,625,000
P DIAP : OPTION EXPIRING 21-DEC-2023 EX \$0.112	8,000,000
P DIAL : OPTION EXPIRING 30-JUN-2023 EX 18C	7,500,000
P DIAR : OPTION EXPIRING 28-JUL-2024 EX \$0.14	8,000,000
P DIAQ : OPTION EXPIRING 26-MAY-2024 EX \$0.0986	3,500,000